

Japan Ship Exporters' Association Statistics for New Export Ship Orders

August / 2003 (FY 2003)

OVERVIEW

In August 2003 , Japan received 26 export orders totalling 2,040,000 G/T.

Vessel Type

- 2 container carriers
- 2 cargo ships
- 1 handysize bulk carrier
- 1 handymax bulk carrier
- 1 panamax bulk carrier
- 5 car carriers
- 1 coal carrier
- 2 ore carriers
- 2 aframax oil tankers
- 2 panamax oil tankers
- 1 product tanker
- 6 VLCCs

Schedule Date

FY 2004	23.2 %
FY 2005	45.7 %
FY 2006	29.6 %
FY 2007	1.5 %

Method of Payment

100 % in cash (28.9 % in yen and 71.1 % in other foreign currencies).
18.4 % through trading firms.

**See attached file for further details.*

Figures for FY 2003 (April, 2003 to August, 2003)

During the period between April, 2003 and August, 2003 (FY 2003), Japan received 259 export orders totaling 12,467,100 G/T.

Schedule Date

FY 2003	2.5 %
FY 2004	19.3 %
FY 2005	36.4 %
FY 2006	38.8 %
FY 2007	3.0 %

Method of Payment

100 % in cash (39.4 % in yen and 60.6 % in other foreign currencies).
16.1 % through trading firms.

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in August 2003 (FY 2003)

Based on Fiscal Year

JSEA (September 2003)

Description	Apr 02 to Mar 03		Apr 2003		May 2003		June 2003		July 2003		August 2003		Apr 03 to August 03		Jan 03 to August 03	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	475,900	0	0	3	21,400	8	244,150	16	851,800	4	199,800	31	1,317,150	35	1,691,150
Bulk Carriers	251	10,746,210	22	916,800	25	1,244,100	96	4,079,050	21	905,800	11	667,600	175	7,813,350	247	10,964,150
Tankers	71	3,886,550	7	183,750	14	974,300	17	794,450	4	211,500	11	1,177,437	53	3,341,437	76	4,705,237
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	336	15,108,660	29	1,100,550	42	2,239,800	121	5,117,650	41	1,969,100	26	2,044,837	259	12,471,937	358	17,360,537
FY 2002 / FY2003 (%)		* 144.9		122.8		271.7		282.5		224.1		99.3		192.8		** 207.9
In CGT		7,288,257		604,820		936,741		2,457,418		1,137,270		870,535		6,006,784		8,306,806

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ships Delivered in August 2003 (FY 2003)

Based on Fiscal Year

JSEA (September 2003)

Description	Apr 02 to Mar 03		Apr 2003		May 2003		June 2003		July 2003		August 2003		Apr 03 to August 03		Jan 03 to August 03	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,092,204	2	82,749	4	143,732	3	101,929	2	45,829	0	0	11	374,239	20	643,932
Bulk Carriers	124	4,637,434	10	326,120	8	404,217	9	480,366	8	353,249	6	202,492	41	1,766,444	79	3,243,090
Tankers	72	4,678,657	5	207,302	6	341,972	9	329,376	6	467,771	10	357,232	36	1,703,653	67	3,532,239
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	21,188	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	228	10,429,483	17	616,171	18	889,921	21	911,671	16	866,849	16	559,724	88	3,844,336	166	7,419,261
FY 2002 / FY2003 (%)		* 94.7		104.4		184.6		148.5		115.5		60.7		114.5		** 106.1
In CGT		5,277,721		335,456		412,604		469,441		373,372		305,428		1,896,301		3,657,686

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ship Orderbook
(As of the end of August 2003)

JSEA (September 2003)

		No.	G/T - (CGT)
Orderbook	A	523	25,682,024
End of March 2003 (FY 2002)			(12,844,122)
New Orders (Apr 03 to August 03)	B	259	12,471,937
			(6,006,784)
Delivered (Apr 03 to August 03)	C	88	3,844,336
			(1,896,301)
Adjustments	D		243,814
			(126,446)
Orderbook		690	34,065,811
End of August 2003 (A+B+C+D)			(16,828,159)
	<i>Delivery schedule</i>		
	<i>FY 2003</i>	<i>150</i>	<i>7,362,290</i>
			<i>(3,819,366)</i>
	<i>FY 2004</i>	<i>255</i>	<i>11,635,851</i>
			<i>(6,020,693)</i>
	<i>FY 2005</i>	<i>179</i>	<i>8,893,120</i>
			<i>(4,247,505)</i>
	<i>FY 2006</i>	<i>99</i>	<i>5,788,950</i>
			<i>(2,520,060)</i>
	<i>FY 2007</i>	<i>7</i>	<i>385,600</i>
			<i>(220,535)</i>