

Japan Ship Exporters' Association Statistics for New Export Ship Orders

November / 2003 (FY 2003)

OVERVIEW

In November 2003 , Japan received 39 export orders totalling 1,809,717 G/T.

Vessel Type

- 4 container ships
- 1 handysize bulk carrier
- 7 handymax bulk carrier
- 5 panamax bulk carriers
- 1 capesize bulk carrier
- 6 lumber carriers
- 2 chip carriers
- 1 ore carrier
- 1 coal carrier
- 4 PCCs
- 3 aframax oil tankers
- 1 panamax oil tanker
- 1 chemical tanker
- 1 product tanker
- 1 VLCC

Schedule Date

FY 2004	9.1 %
FY 2005	38.8 %
FY 2006	18.1 %
FY 2007	34.0 %

Method of Payment

100 % in cash (35.9 % in yen and 64.1 % in other foreign currencies).
29.2 % through trading firms.

**See attached file for further details.*

Figures for FY 2003 (April, 2003 to November, 2003)

During the period between April, 2003 and November, 2003 (FY 2003), Japan received 371 export orders totalling 17,681,844 G/T.

Schedule Date

FY 2003	2.8 %
FY 2004	18.0 %
FY 2005	35.4 %
FY 2006	36.0 %
FY 2007	7.8 % (*over FY2007)

Method of Payment

100 % in cash (37.9 % in yen and 62.1 % in other foreign currencies).
18.6 % through trading firms.

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in November 2003 (FY 2003)

Based on Fiscal Year

JSEA (December 2003)

Description	Apr 02 to Mar 03		Apr 03 to Jul 03		August 2003		September 2003		October 2003		November 2003		Apr 03 to Nov 03		Jan 03 to Nov 03	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	475,900	27	1,117,350	4	199,800	6	248,400	2	15,200	4	235,200	43	1,815,950	47	2,189,950
Bulk Carriers	251	10,746,210	164	7,145,750	11	667,600	20	653,290	15	546,150	28	1,162,750	238	10,175,540	310	13,326,340
Tankers	71	3,886,550	42	2,164,000	11	1,177,437	13	1,101,100	17	836,050	7	411,767	90	5,690,354	113	7,054,154
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	336	15,108,660	233	10,427,100	26	2,044,837	39	2,002,790	34	1,397,400	39	1,809,717	371	17,681,844	470	22,570,444
FY 2002 / FY2003 (%)		* 144.9		236.4		99.3		206.0		116.0		261.7		189.3		** 201.2
In CGT		7,288,257		5,136,249		870,535		977,078		728,038		908,633		8,620,533		10,920,555

Figures for shipbulding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ships Delivered in November 2003 (FY 2003)

Based on Fiscal Year

JSEA (December 2003)

Description	Apr 02 to Mar 03		Apr 03 to Jul 03		August 2003		September 2003		October 2003		November 2003		Apr 03 to Nov 03		Jan 03 to Nov 03	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,092,204	11	374,239	0	0	4	130,788	1	9,697	3	182,284	19	697,008	28	966,701
Bulk Carriers	124	4,637,434	35	1,563,952	6	202,492	10	474,746	9	340,524	6	264,447	66	2,846,161	104	4,322,807
Tankers	72	4,678,657	26	1,346,421	10	357,232	16	1,277,699	9	549,252	6	314,578	67	3,845,182	98	5,673,768
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	21,188	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	228	10,429,483	72	3,284,612	16	559,724	30	1,883,233	19	899,473	15	761,309	152	7,388,351	230	10,963,276
FY 2002 / FY2003 (%)		* 94.7		134.8		60.7		211.4		76.6		79.8		115.9		** 109.5
In CGT		5,277,721		1,590,873		305,428		836,417		463,050		397,513		3,593,281		5,354,666

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ship Orderbook
(As of the end of November 2003)

JSEA (December 2003)

		No.	G/T - (CGT)
Orderbook	A	523	25,682,024
End of March 2003 (FY 2002)			(12,844,122)
New Orders (Apr 03 to November 03)	B	371	17,681,844
			(8,620,533)
Delivered (Apr 03 to November 03)	C	152	7,388,351
			(3,593,281)
Adjustments	D		249,649
			(132,942)
Orderbook		738	35,725,868
End of November 2003 (A+B+C+D)			(17,738,432)
	<i>Delivery schedule</i>		
	<i>FY 2003</i>	91	4,027,290
			(2,217,303)
	<i>FY 2004</i>	265	12,375,391
			(6,302,531)
	<i>FY 2005</i>	217	10,622,037
			(5,125,195)
	<i>FY 2006</i>	139	7,313,050
			(3,369,290)
	<i>FY 2007</i> <i>(*over FY2007)</i>	26	1,388,100
			(724,113)