

Japan Ship Exporters' Association Statistics for New Export Ship Orders

January / 2004 (FY 2003)

OVERVIEW

In January 2004 , Japan received 31 export orders totalling 1,791,050 G/T.

Vessel Type

- 4 container carriers
- 1 general cargo
- 2 handymax bulk carriers
- 2 panamax bulk carriers
- 5 coal carriers
- 4 PCCs
- 2 VLCCs
- 3 aframax oil tankers
- 3 panamax oil tankers
- 1 LNG carrier
- 1 chemical carrier
- 3 product tankers

Schedule Date

FY 2004	5.2 %
FY 2005	3.5 %
FY 2006	83.1 %
FY 2007	8.2 %

Method of Payment

100 % in cash (8.6 % in yen and 91.4 % in other foreign currencies).
7.3 % through trading firms.

**See attached file for further details.*

Figures for FY 2003 (April, 2003 to January, 2004)

During the period between April, 2003 and January, 2004 (FY 2003), Japan received 496 export orders totaling 23,662,794 G/T.

Schedule Date

FY 2003	2.1 %
FY 2004	14.7 %
FY 2005	30.7 %
FY 2006	40.0 %
FY 2007	12.5 % (*over FY2007)

Method of Payment

100 % in cash (35.2 % in yen and 64.8 % in other foreign currencies).
16.7 % through trading firms.

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in January 2004 (FY 2003)
Based on Fiscal Year

JSEA (February 2004)

Description	Apr 02 to Mar 03		Apr 03 to Sep 03		October 2003		November 2003		December 2003		January 2004		Apr 03 to Jan 04		Jan 03 to Dec 03	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	475,900	37	1,565,550	2	15,200	4	235,200	3	199,800	5	402,000	51	2,417,750	50	2,389,750
Bulk Carriers	251	10,746,210	195	8,466,640	15	546,150	28	1,162,750	86	3,718,500	13	532,300	337	14,426,340	396	17,044,840
Tankers	71	3,886,550	66	4,442,537	17	836,050	7	411,767	5	271,600	13	856,750	108	6,818,704	118	7,325,754
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	336	15,108,660	298	14,474,727	34	1,397,400	39	1,809,717	94	4,189,900	31	1,791,050	496	23,662,794	564	26,760,344
FY 2002 / FY2003 (%)		* 144.9		194.5		116.0		261.7		475.3		111.0		200.0		** 221.1
In CGT		7,288,257		6,983,862		728,038		908,633		1,882,055		932,421		11,435,009		12,802,610

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ships Delivered in January 2004 (FY 2003)

Based on Fiscal Year

JSEA (February 2004)

Description	Apr 02 to Mar 03		Apr 03 to Sep 03		October 2003		November 2003		December 2003		January 2004		Apr 03 to Jan 04		Jan 03 to Dec 03	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,092,204	15	505,027	1	9,697	3	182,284	2	58,526	5	202,708	26	958,242	30	1,025,227
Bulk Carriers	124	4,637,434	51	2,241,190	9	340,524	6	264,447	2	107,224	18	727,868	86	3,681,253	106	4,430,031
Tankers	72	4,678,657	52	2,981,352	9	549,252	6	314,578	4	156,759	15	807,463	86	4,809,404	102	5,830,527
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	21,188	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	228	10,429,483	118	5,727,569	19	899,473	15	761,309	8	322,509	38	1,738,039	198	9,448,899	238	11,285,785
FY 2002 / FY2003 (%)		* 94.7		134.8		76.6		79.8		67.6		137.2		116.3		** 107.6
In CGT		5,277,721		2,732,718		463,050		397,513		170,179		956,141		4,719,601		5,524,845

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ship Orderbook
(As of the end of January 2004)

JSEA (February 2004)

		No.	G/T - (CGT)
Orderbook	A	523	25,682,024
End of March 2003 (FY 2002)			(12,844,122)
New Orders (Apr 03 to Jan 04)	B	496	23,662,794
			(11,435,009)
Delivered (Apr 03 to Jan 04)	C	198	9,448,899
			(4,719,601)
Adjustments	D		251,431
			(138,201)
Orderbook		817	39,644,488
End of January 2004 (A+B+C+D)			(19,421,329)
	<i>Delivery schedule</i>		
		<i>FY 2003</i>	<i>43</i>
			<i>1,855,860</i>
			<i>(1,042,694)</i>
		<i>FY 2004</i>	<i>274</i>
			<i>12,747,841</i>
			<i>(6,470,751)</i>
		<i>FY 2005</i>	<i>245</i>
			<i>11,669,087</i>
			<i>(5,632,730)</i>
		<i>FY 2006</i>	<i>199</i>
			<i>10,411,800</i>
			<i>(4,860,226)</i>
		<i>FY 2007</i>	<i>56</i>
			<i>2,959,900</i>
			<i>(1,414,928)</i>
			<i>(*over FY2007)</i>