

Japan Ship Exporters' Association Statistics for New Export Ship Orders

February / 2004 (FY 2003)

OVERVIEW

In February 2004 , Japan received 10 export orders totalling 507,050 G/T.

Vessel Type

- 2 handysize bulk carriers
- 1 ore carriers
- 1 VLCC
- 2 aframax oil tankers
- 3 product carriers
- 1 sulfur carrier

Schedule Date

FY 2004	40.7 %
FY 2005	0.6 %
FY 2006	32.2 %
FY 2007	26.5 % (*over FY2007)

Method of Payment

100 % in cash (53.4 % in yen and 46.6 % in other foreign currencies).
10.2 % through trading firms.

**See attached file for further details.*

Figures for FY 2003 (April, 2003 to February, 2004)

During the period between April, 2003 and February, 2004 (FY 2003), Japan received 506 export orders totaling 24,169,844 G/T.

Schedule Date

FY 2003	2.0 %
FY 2004	15.3 %
FY 2005	30.1 %
FY 2006	39.8 %
FY 2007	12.8 % (*over FY2007)

Method of Payment

100 % in cash (35.6 % in yen and 64.4 % in other foreign currencies).
16.5 % through trading firms.

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in February 2004 (FY 2003)

Based on Fiscal Year

JSEA (March 2004)

Description	Apr 02 to Mar 03		Apr 03 to Oct 03		November 2003		December 2003		January 2004		February 2004		Apr 03 to Feb 04		Jan 04 to Feb 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	475,900	39	1,580,750	4	235,200	3	199,800	5	402,000	0	0	51	2,417,750	5	402,000
Bulk Carriers	251	10,746,210	210	9,012,790	28	1,162,750	86	3,718,500	13	532,300	3	146,250	340	14,572,590	16	678,550
Tankers	71	3,886,550	83	5,278,587	7	411,767	5	271,600	13	856,750	7	360,800	115	7,179,504	20	1,217,550
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	336	15,108,660	332	15,872,127	39	1,809,717	94	4,189,900	31	1,791,050	10	507,050	506	24,169,844	41	2,298,100
FY 2002 / FY2003 (%)		* 144.9		183.6		261.7		475.3		111.0		40.9		184.9		** 80.6
In CGT		7,288,257		7,711,900		908,633		1,882,055		932,421		228,865		11,663,874		1,161,286

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ships Delivered in Febuary 2004 (FY 2003)

Based on Fiscal Year

JSEA (March 2004)

Description	Apr 02 to Mar 03		Apr 03 to Oct 03		November 2003		December 2003		January 2004		February 2004		Apr 03 to Feb 04		Jan 04 to Feb 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,092,204	16	514,724	3	182,284	2	58,526	5	202,708	3	129,396	29	1,087,638	8	332,104
Bulk Carriers	124	4,637,434	60	2,581,714	6	264,447	2	107,224	18	727,868	13	429,062	99	4,110,315	31	1,156,930
Tankers	72	4,678,657	61	3,530,604	6	314,578	4	156,759	15	807,463	6	316,786	92	5,126,190	21	1,124,249
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	21,188	0	0	0	0	0	0	0	0	1	115,875	1	115,875	1	115,875
Total	228	10,429,483	137	6,627,042	15	761,309	8	322,509	38	1,738,039	23	991,119	221	10,440,018	61	2,729,158
FY 2002 / FY2003 (%)		* 94.7		122.2		79.8		67.6		137.2		86.9		112.7		** 113.3
In CGT		5,277,721		3,195,768		397,513		170,179		956,141		599,868		5,319,469		1,556,009

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2001/FY2002

**Calender Year 2002/2003

Export Ship Orderbook
(As of the end of February 2004)

JSEA (March 2004)

		No.	G/T - (CGT)
Orderbook	A	523	25,682,024
End of March 2003 (FY 2002)			(12,844,122)
New Orders (Apr 03 to Feb 04)	B	506	24,169,844
			(11,663,874)
Delivered (Apr 03 to Feb 04)	C	221	10,440,018
			(5,319,469)
Adjustments	D		210,262
			(115,393)
Orderbook		805	39,201,588
End of February 2004 (A+B+C+D)			(19,073,134)
	<i>Delivery schedule</i>		
	<i>FY 2003</i>	22	869,010
			(469,194)
	<i>FY 2004</i>	276	12,990,941
			(6,550,296)
	<i>FY 2005</i>	246	11,671,937
			(5,637,290)
	<i>FY 2006</i>	203	10,575,200
			(4,946,996)
	<i>FY 2007</i> <i>(*over FY2007)</i>	58	3,094,500
			(1,469,358)