

Japan Ship Exporters' Association Statistics for New Export Ship Orders

July / 2004 (FY 2004)

OVERVIEW

In July 2004 , Japan received 29 export orders totalling 1,889,250 G/T.

Vessel Type

- 1 general cargo ship
- 3 handysize bulk carriers
- 5 handymax bulk carriers
- 3 panamax bulk carriers
- 2 capesize bulk carriers
- 1 chip carrier
- 1 ore carrier
- 3 coal carriers
- 2 PCCs
- 1 aframax oil tanker
- 1 product tanker
- 1 chemical tanker
- 5 VLCCs

Schedule Date

FY 2004	23.7 %
FY 2005	4.3 %
FY 2006	6.6 %
FY 2007	36.6 %
FY 2008	28.8 %

Method of Payment

100 % in cash (38.0 % in yen and 62.0 % in other foreign currencies).
28.7 % through trading firms.

Figures for FY 2004 (April, 2004 to July, 2004)

During the period between April, 2004 and July, 2004 (FY 2004), Japan received 87 export orders totaling 4,869,820 G/T.

Schedule Date

FY 2004	14.0 %
FY 2005	11.7 %
FY 2006	21.0 %
FY 2007	28.7 %
FY 2008	24.6 % (*over FY2008)

Method of Payment

100 % in cash (40.1 % in yen and 59.9 % in other foreign currencies).
25.3 % through trading firms.

*See attached file for further details.

New Export Orders Placed in July 2004 (FY 2004)
Based on Fiscal Year

JSEA (August 2004)

Description	Apr 03 to Mar 04		Mar 2004		Apr 2004		May 2004		June 2004		July 2004		Apr 04 to Jul 04		Jan 04 to Jul 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	53	2,427,250	2	9,500	1	6,050	1	4,750	2	33,600	1	6,050	5	50,450	12	461,950
Bulk Carriers	355	15,276,690	15	704,100	16	852,150	6	213,700	13	624,600	20	998,100	55	2,688,550	86	4,071,200
Tankers	134	8,342,471	19	1,162,967	3	259,500	4	286,200	12	700,020	8	885,100	27	2,130,820	66	4,511,337
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	542	26,046,411	36	1,876,567	20	1,117,700	11	504,650	27	1,358,220	29	1,889,250	87	4,869,820	164	9,044,487
FY 2002 / FY2003 (%)		* 172.4		92.2		101.6		22.5		26.5		95.9		46.7		** 59.1
In CGT		12,538,680		874,806		481,318		249,378		673,677		722,138		2,126,511		4,162,603

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calendar Year 2004

Export Ships Delivered in July 2004 (FY 2004)
Based on Fiscal Year

JSEA (August 2004)

Description	Apr 03 to Mar 04		Mar 2004		Apr 2004		May 2004		June 2004		July 2004		Apr 04 to Jul 04		Jan 04 to Jul 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,104,335	2	16,697	0	0	0	0	3	23,866	1	75,519	4	99,385	14	448,186
Bulk Carriers	113	4,561,732	14	451,417	12	534,776	10	444,865	20	984,149	15	516,548	57	2,480,338	102	4,088,685
Tankers	103	5,752,226	11	626,036	5	460,565	6	220,664	8	319,399	6	337,503	25	1,338,131	57	3,088,416
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	115,875	0	0	0	0	1	115,875	0	0	0	0	1	115,875	2	231,750
Total	248	11,534,168	27	1,094,150	17	995,341	17	781,404	31	1,327,414	22	929,570	87	4,033,729	175	7,857,037
FY 2002 / FY2003 (%)		* 110.6		93.8		161.5		87.8		145.6		107.2		122.8		** 114.5
In CGT		5,865,706		546,237		472,407		492,851		639,752		478,038		2,083,048		4,185,294

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ship Orderbook
(As of the end of July 2004)

JSEA (August 2004)

	No.	G/T - (CGT)
Orderbook End of March 2004 (FY 2003)	A 814	39,979,195 (19,396,361)
New Orders (Apr 04 to July 04)	B 87	4,869,820 (2,126,511)
Delivered (Apr 04 to July 04)	C 87	4,033,729 (2,083,048)
Adjustments	D	15,321 (5,948)
Orderbook End of July 2004 (A+B+C+D)	814	40,799,965 (19,433,876)
	<i>Delivery schedule</i>	
	<i>FY 2004</i>	9,479,261 (4,675,962)
	<i>FY 2005</i>	12,415,687 (6,099,399)
	<i>FY 2006</i>	12,552,367 (5,856,877)
	<i>FY 2007</i>	4,371,350 (2,070,148)
	<i>FY 2008</i> (*over FY2008)	1,981,300 (731,490)