

Japan Ship Exporters' Association Statistics for New Export Ship Orders

December / 2004 (FY 2004)

OVERVIEW

In December 2004 , Japan received 50 export orders totalling 3,233,600 G/T.

Vessel Type

2	container ships
2	general cargo ships
2	handysize bulk carriers
6	handymax bulk carriers
6	panamax bulk carrier
2	capsize bulk carriers
4	chip carriers
7	ore carriers
3	PCCs
7	VLCCs
4	afamax oil tankers
3	chemical carriers
1	product tanker
1	LPG carrier

Schedule Date

FY 2005	4.1 %
FY 2006	9.7 %
FY 2007	19.4 %
FY 2008	66.8 % (*over FY2008)

Method of Payment

100 % in cash (28.0 % in yen and 72.0 % in other foreign currencies).
27.4 % through trading firms.

**See attached file for further details.*

Figures for FY 2004 (April, 2004 to December, 2004)

During the period between April, 2004 and December, 2004 (FY 2004), Japan received 254 export orders totaling 15,341,820 G/T.

Schedule Date

FY 2004	4.4 %
FY 2005	10.1 %
FY 2006	16.2 %
FY 2007	29.0 %
FY 2008	40.3 % (*over FY2008)

Method of Payment

100 % in cash (38.3 % in yen and 61.7 % in other foreign currencies).
18.2 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2004 (April 04 to December 04) in G/T.

Figures on owners placing orders with Japanese yards indicates that 76.0 % of orders are placed by Japanese related owners, European and American shipping companies, 5.7 %;
Greek shipowners, 3.2 %;
Hong Kong shipowners, 3.0 %;
Chinese shipowners, 2.0 %;
Oil companies, 0.0 %;
and others, 10.1 %.

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2004 (FY 2004)
Based on Fiscal Year

JSEA (January 2005)

Description	Apr 03 to Mar 04		Apr 04 to Aug 04		September 2004		October 2004		November 2004		December 2004		Apr 04 to Dec 04		Jan 04 to Dec 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	53	2,427,250	8	190,050	2	39,800	1	27,200	0	0	4	39,700	15	296,750	22	708,250
Bulk Carriers	355	15,276,690	66	3,311,850	19	962,250	23	1,495,100	13	762,200	30	1,725,900	151	8,257,300	182	9,639,950
Tankers	134	8,342,471	33	2,418,720	10	812,900	17	1,220,550	12	867,600	16	1,468,000	88	6,787,770	127	9,168,287
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	542	26,046,411	107	5,920,620	31	1,814,950	41	2,742,850	25	1,629,800	50	3,233,600	254	15,341,820	331	19,516,487
FY 2002 / FY2003 (%)		* 172.4		47.5		90.6		196.3		90.1		77.2		70.1		** 72.9
In CGT		12,538,680		2,682,081		728,490		1,311,328		876,160		1,273,975		6,872,034		8,908,126

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ships Delivered in December 2004 (FY 2004)
Based on Fiscal Year

JSEA (January 2005)

Description	Apr 03 to Mar 04		Apr 04 to Aug 04		September 2004		October 2004		November 2004		December 2004		Apr 04 to Dec 04		Jan 04 to Dec 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,104,335	4	99,385	1	6,002	0	0	2	15,980	2	108,418	9	229,785	19	578,586
Bulk Carriers	113	4,561,732	68	2,912,002	24	899,130	13	521,407	20	974,679	8	312,629	133	5,619,847	178	7,228,194
Tankers	103	5,752,226	32	1,515,727	10	671,949	11	816,527	3	130,215	4	111,999	60	3,246,417	92	4,996,702
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	115,875	1	115,875	0	0	0	0	0	0	0	0	1	115,875	2	231,750
Total	248	11,534,168	105	4,642,989	35	1,577,081	24	1,337,934	25	1,120,874	14	533,046	203	9,211,924	291	13,035,232
FY 2002 / FY2003 (%)		* 110.6		120.8		83.7		148.7		147.2		165.3		119.5		** 115.5
In CGT		5,865,706		2,425,193		777,042		682,442		516,915		296,909		4,698,501		6,800,747

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ship Orderbook
(As of the end of December 2004)

JSEA (January 2005)

		No.	G/T - (CGT)
Orderbook End of March 2004 (FY 2003)	A	814	39,979,195 (19,396,361)
New Orders (Apr 04 to December 04)	B	254	15,341,820 (6,872,034)
Delivered (Apr 04 to December 04)	C	203	9,211,924 (4,698,501)
Adjustments	D		26,110 (32,921)
Orderbook End of December 2004 (A+B+C+D)		865	46,082,981 (21,536,973)
	<i>Delivery schedule</i>		
	<i>FY 2004</i>	85	4,377,777 (2,080,706)
	<i>FY 2005</i>	282	13,315,237 (6,446,317)
	<i>FY 2006</i>	273	14,014,267 (6,572,692)
	<i>FY 2007</i>	142	7,415,800 (3,742,293)
	<i>FY 2008 (*over FY2008)</i>	83	6,959,900 (2,694,965)