

Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2007 (FY 2007)

OVERVIEW

In September 2007 , Japan received 40 export orders totaling 2,007,710 G/T.

Vessel Type

- 1 container carrier
- 10 handysize bulk carriers
- 7 handymax bulk carriers
- 4 panamax bulk carriers
- 2 post-panamax bulk carriers
- 8 capesize bulk carriers
- 3 ore carriers
- 1 coal carrier
- 2 product carriers
- 2 chemical carriers

Schedule Date

FY 2008	13.1 %
FY 2009	10.9 %
FY 2010	11.0 %
FY 2011	65.0 % (*over FY2011)

Method of Payment

100 % in cash (88.2 % in yen and 11.8 % in other foreign currencies).
13.8 % through trading firms.

Figures for FY 2007 (April, 2007 to September, 2007)

During the period between April, 2007 and September, 2007 (FY 2007), Japan received 229 export orders totaling 12,130,369 G/T.

Schedule Date

FY 2007	3.4 %
FY 2008	14.5 %
FY 2009	12.9 %
FY 2010	14.0 %
FY 2011	55.2 % (*over FY2011)

Method of Payment

100 % in cash (81.5 % in yen and 18.5 % in other foreign currencies).
14.7 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2007 (April 07 to September 07) in G/T.

Figures on owners placing orders with Japanese yards indicates that 77.8 % of orders are placed by Japanese related owners, European and American shipping companies, 11.2 %;
Greek shipowners, 1.5 %;
Hong Kong shipowners, 1.6 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 7.9 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in September 2007 (FY 2007)
Based on Fiscal Year

JSEA (October 2007)

Description	Apr 06 to Mar 07		Apr 07 to May 07		June 2007		July 2007		August 2007		September 2007		Apr 07 to Sept 07		Jan 07 to Sept 07	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	33	1,252,290	1	17,200	1	13,350	6	342,600	4	94,500	1	72,000	13	539,650	19	723,800
Bulk Carriers	331	15,399,270	64	2,723,540	24	888,700	48	2,729,830	59	2,211,390	35	1,859,910	230	10,413,370	289	13,030,930
Tankers	112	5,462,249	1	120,300	12	777,099	5	26,750	4	177,400	4	75,800	26	1,177,349	39	1,723,049
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	476	22,113,809	66	2,861,040	37	1,679,149	59	3,099,180	67	2,483,290	40	2,007,710	269	12,130,369	347	15,477,779
FY 2007 / FY2006 (%)		* 117.9		95.3		147.0		237.7		226.8		354.2		170.6		** 102.4
In CGT		10,521,499		1,335,302		738,606		1,300,132		1,173,667		830,894		5,378,601		6,929,822

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2006/FY2005

**Calendar Year 2007

Export Ships Delivered in September 2007 (FY 2007)
Based on Fiscal Year

JSEA (October 2007)

Description	Apr 06 to Mar 07		Apr 07 to May 07		June 2007		July 2007		August 2007		September 2007		Apr 07 to Sept 07		Jan 07 to Sept 07	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	26	1,068,981	6	233,981	5	340,349	2	40,696	4	142,937	3	187,870	20	945,833	30	1,288,194
Bulk Carriers	220	10,156,642	30	1,275,577	15	591,589	23	1,114,436	15	506,643	12	499,486	95	3,987,731	155	6,865,988
Tankers	73	4,735,786	6	252,014	10	561,493	11	609,890	5	136,957	5	380,290	37	1,940,644	59	3,244,211
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	319	15,961,409	42	1,761,572	30	1,493,431	36	1,765,022	24	786,537	20	1,067,646	152	6,874,208	244	11,398,393
FY 2007 / FY2006 (%)		* 105.8		83.5		101.0		127.6		61.9		70.4		88.6		** 89.4
In CGT		7,421,886		856,565		747,589		815,742		438,162		472,452		3,330,510		5,331,082

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2006/FY2005

**Calendar Year 2007

Export Ship Orderbook
(As of the end of September 2007)

JSEA (October 2007)

	No.	G/T - (CGT)
Orderbook End of March 2007 (FY 2006)	A 1,102	54,455,759 (26,344,344)
New Orders (Apr 07 to Sept 07)	B 269	12,130,369 (5,378,601)
Delivered (Apr 07 to Sept 07)	C 152	6,874,208 (3,330,510)
Adjustments	D	159,542 (277,791)
Orderbook End of September 2007 (A+B+C+D)	1,217	59,552,378 (28,114,644)
	<i>Delivery schedule</i>	
	<i>FY 2007</i>	7,264,170 (3,757,229)
	<i>FY 2008</i>	14,351,018 (7,351,025)
	<i>FY 2009</i>	14,616,930 (7,224,031)
	<i>FY 2010</i>	9,933,200 (4,482,687)
	<i>FY 2011 (*over FY2011)</i>	13,387,060 (5,299,672)