

Japan Ship Exporters' Association Statistics for New Export Ship Orders

December / 2007 (FY 2007)

OVERVIEW

In December 2007 , Japan received 57 export orders totaling 3,090,229 G/T.

Vessel Type

5 container carriers
7 handysize bulk carriers
22 handymax bulk carriers
7 panamax bulk carriers
2 post-panamax bulk carrier
5 capesize bulk carriers
6 ore carriers
1 PCC
1 product carrier
1 chemical carrier

Schedule Date

FY 2008 2.3 %
FY 2009 7.1 %
FY 2010 12.3 %
FY 2011 78.3 % (*over FY2011)

Method of Payment

100 % in cash (56.7 % in yen and 43.3 % in other foreign currencies).
23.5 % through trading firms.

Figures for FY 2007 (April, 2007 to December, 2007)

During the period between April, 2007 and December, 2007 (FY 2007), Japan received 448 export orders totaling 21,376,808 G/T.

Schedule Date

FY 2007 2.3 %
FY 2008 11.8 %
FY 2009 10.3 %
FY 2010 15.3 %
FY 2011 60.3 % (*over FY2011)

Method of Payment

100 % in cash (74.6 % in yen and 25.4 % in other foreign currencies).
16.3 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2007 (April 07 to December 07) in G/T.

Figures on owners placing orders with Japanese yards indicates that 80.1 % of orders are placed by Japanese related owners, European and American shipping companies, 10.5 %;
Greek shipowners, 1.1 %;
Hong Kong shipowners, 1.1 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 7.2 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2007 (FY 2007)
Based on Fiscal Year

JSEA (January 2008)

Description	Apr 06 to Mar 07		Apr 07 to Aug 07		September 2007		October 2007		November 2007		December 2007		Apr 07 to Dec 07		Jan 07 to Dec 07	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	33	1,252,290	12	467,650	1	72,000	7	560,000	7	601,800	5	486,500	32	2,187,950	38	2,372,100
Bulk Carriers	331	15,399,270	195	8,553,460	35	1,859,910	43	2,236,480	39	1,644,930	50	2,567,629	362	16,862,409	421	19,479,969
Tankers	112	5,462,249	22	1,101,549	4	75,800	14	749,700	12	363,300	2	36,100	54	2,326,449	67	2,872,149
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	476	22,113,809	229	10,122,659	40	2,007,710	64	3,546,180	58	2,610,030	57	3,090,229	448	21,376,808	526	24,724,218
FY 2007 / FY2006 (%)		* 117.9		154.7		354.2		191.9		38.5		101.9		113.9		** 92.4
In CGT		10,521,499		4,547,707		830,894		1,612,241		1,265,444		1,302,601		9,558,887		11,110,108

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2006/FY2005

**Calendar Year 2007

Export Ships Delivered in December 2007 (FY 2007)
Based on Fiscal Year

JSEA (January 2008)

Description	Apr 06 to Mar 07		Apr 07 to Aug 07		September 2007		October 2007		November 2007		December 2007		Apr 07 to Dec 07		Jan 07 to Dec 07	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	26	1,068,981	17	757,963	3	187,870	5	199,480	1	17,515	2	45,278	28	1,208,106	38	1,550,467
Bulk Carriers	220	10,156,642	83	3,488,245	12	499,486	16	626,696	16	687,043	13	796,408	140	6,097,878	200	8,976,135
Tankers	73	4,735,786	32	1,560,354	5	380,290	10	505,488	4	153,468	6	378,945	57	2,978,545	79	4,282,112
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	319	15,961,409	132	5,806,562	20	1,067,646	31	1,331,664	21	858,026	21	1,220,631	225	10,284,529	317	14,808,714
FY 2007 / FY2006 (%)		* 105.8		93.0		70.4		93.4		64.3		133.0		89.9		** 90.1
In CGT		7,421,886		2,858,058		472,452		697,148		417,512		595,905		5,041,075		7,041,647

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2006/FY2005

**Calendar Year 2007

Export Ship Orderbook
(As of the end of December 2007)

JSEA (January 2008)

		No.	G/T - (CGT)
Orderbook End of March 2007 (FY 2006)	A	1,102	54,455,759 (26,344,344)
New Orders (Apr 07 to Dec 07)	B	448	21,376,808 (9,558,887)
Delivered (Apr 07 to Dec 07)	C	225	10,284,529 (5,041,075)
Adjustments	D		465,720 (532,778)
Orderbook End of December 2007 (A+B+C+D)		1,316	65,082,318 (30,329,378)
	<i>Delivery schedule</i>		
	<i>FY 2007</i>	89	4,638,060 (2,329,570)
	<i>FY 2008</i>	308	14,266,449 (7,339,520)
	<i>FY 2009</i>	321	15,160,610 (7,463,487)
	<i>FY 2010</i>	244	11,477,039 (5,198,517)
	<i>FY 2011</i> <i>(*over FY2011)</i>	354	19,540,160 (7,998,284)