

Japan Ship Exporters' Association Statistics for New Export Ship Orders



June / 2008 (FY 2008)

OVERVIEW

In June 2008 , Japan received 61 export orders totaling 2,350,360 G/T.

Vessel Type

1	general cargo ship
1	Ro/Ro Ship
21	handysize bulk carriers
1	handymax bulk carrier
9	panamax bulk carriers
2	post-panamax bulk carriers
3	cape-size bulk carriers
1	ore carrier
3	chip carriers
8	PCCs
1	VLCC
2	afamax tankers
1	LPG carrier
7	chemical carriers

Schedule Date

FY 2008	16.1 %
FY 2009	27.1 %
FY 2010	3.6 %
FY 2011	24.5 %
FY2012	15.6 %
over FY2013	13.1 %

Method of Payment

100 % in cash (78.3 % in yen and 21.7 % in other foreign currencies).
13.5 % through trading firms.

Figures for FY 2008 (April, 2008 to June, 2008)

During the period between April, 2008 and June, 2008 (FY 2008), Japan received 127 export orders totaling 5,307,780 G/T.

Schedule Date

FY 2008	11.4 %
FY 2009	14.6 %
FY 2010	5.5 %
FY 2011	25.6 %
FY 2012	21.4 %
over FY 2013	21.5 %

Method of Payment

100 % in cash (81.2 % in yen and 18.8 % in other foreign currencies).
16.1 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2007 (April 07 to June 07) in G/T.

Figures on owners placing orders with Japanese yards indicates that 89.3 % of orders are placed by Japanese related owners, European and American shipping companies, 1.3 %;
Greek shipowners, 2.7 %;
Hong Kong shipowners, 1.1 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 5.6 %.

*See attached file for further details.

*These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in June 2008 (FY 2008)
Based on Fiscal Year

JSEA (July 2008)

Description	Apr 07 to Mar 08		Apr 07 to Feb 08		March 2008		April 2008		May 2008		June 2008		Apr 08 to Jun 08		Jan 08 to Jun 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	37	2,501,450	36	2,493,950	1	7,500	2	178,380	1	7,000	2	30,600	5	215,980	10	529,480
Bulk Carriers	468	22,185,949	419	19,563,579	49	2,622,370	27	1,065,030	32	1,309,770	48	1,894,360	107	4,269,160	213	9,592,700
Tankers	71	2,708,809	66	2,454,509	5	254,300	2	320,440	2	76,800	11	425,400	15	822,640	32	1,205,000
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	576	27,396,208	521	24,512,038	55	2,884,170	31	1,563,850	35	1,393,570	61	2,350,360	127	5,307,780	255	11,327,180
FY 2007 / FY2006 (%)		* 124.3		120.6		167.6		87.7		129.2		140.0		116.9		** 143.6
In CGT		12,244,284		11,077,303		1,166,981		657,800		673,371		1,183,961		2,515,132		5,200,529

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2007/FY2006

**Calendar Year 2008

Export Ships Delivered in June 2008 (FY 2008)
Based on Fiscal Year

JSEA (July 2008)

Description	Apr 07 to Mar 08		Apr 07 to Feb 08		March 2008		April 2008		May 2008		June 2008		Apr 08 to Jun 08		Jan 08 to Jun 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	42	1,924,092	34	1,513,895	8	410,197	4	43,970	2	27,102	2	24,808	8	95,880	22	811,866
Bulk Carriers	203	8,514,614	177	7,521,257	26	993,357	12	454,496	15	715,241	21	801,593	48	1,971,330	111	4,388,066
Tankers	86	4,992,122	74	4,084,894	12	907,228	6	356,813	5	202,250	5	206,254	16	765,317	45	2,778,894
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	1	7,000	0	0	0	0	1	7,000	1	7,000
Total	331	15,430,828	285	13,120,046	46	2,310,782	23	862,279	22	944,593	28	1,032,655	73	2,839,527	179	7,985,826
FY 2007 / FY2006 (%)		* 96.7		93.4		120.8		83.4		129.7		69.1		87.2		** 102.7
In CGT		7,473,807		6,380,266		1,093,541		475,447		430,450		506,741		1,412,638		3,845,370

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2007/FY2006

**Calendar Year 2008

Export Ship Orderbook
(As of the end of June 2008)

JSEA (July 2008)

		No.	G/T - (CGT)
Orderbook End of March 2008 (FY 2007)	A	1,334	65,566,368 (30,302,147)
New Orders (June 08)	B	127	5,307,780 (2,515,132)
Delivered (June 08)	C	73	2,839,527 (1,412,638)
Adjustments	D		62,543 (77,524)
Orderbook End of June 2008 (A+B+C+D)		1,386	67,972,078 (31,327,117)
	<i>Delivery schedule</i>		
		<i>FY 2008</i>	<i>11,978,579</i> <i>(6,138,153)</i>
		<i>245</i>	
		<i>FY 2009</i>	<i>16,043,050</i> <i>(7,865,724)</i>
		<i>340</i>	
		<i>FY 2010</i>	<i>12,710,979</i> <i>(5,838,747)</i>
		<i>278</i>	
		<i>FY 2011</i>	<i>14,138,890</i> <i>(6,206,555)</i>
		<i>284</i>	
		<i>over FY2012</i>	<i>13,100,580</i> <i>(5,277,938)</i>
		<i>239</i>	