

Japan Ship Exporters' Association Statistics for New Export Ship Orders



July / 2008 (FY 2008)

OVERVIEW

In July 2008 , Japan received 67 export orders totaling 2,582,960 G/T.

Vessel Type

6	container ships
2	heavy lifters
30	handysize bulk carriers
6	handymax bulk carriers
8	panamax bulk carriers
5	post-panamax bulk carriers
2	capecize bulk carriers
2	chip carriers
1	VLCC
2	afamax tankers
3	LPG carriers

Schedule Date

FY 2008	12.9 %
FY 2009	2.5 %
FY 2010	14.9 %
FY 2011	31.4 %
FY2012	21.5 %
over FY2013	16.8 %

Method of Payment

100 % in cash (82.0 % in yen and 18.0 % in other foreign currencies).
22.2 % through trading firms.

Figures for FY 2008 (April, 2008 to July, 2008)

During the period between April, 2008 and July, 2008 (FY 2008), Japan received 194 export orders totaling 7,890,740 G/T.

Schedule Date

FY 2008	11.9 %
FY 2009	10.7 %
FY 2010	8.6 %
FY 2011	27.5 %
FY 2012	21.5 %
over FY 2013	19.8 %

Method of Payment

100 % in cash (81.5 % in yen and 18.5 % in other foreign currencies).
18.1 % through trading firms.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in July 2008 (FY 2008)
Based on Fiscal Year

JSEA (August 2008)

Description	Apr 07 to Mar 08		March 2008		April 2008		May 2008		June 2008		July 2008		Apr 08 to Jul 08		Jan 08 to Jul 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	37	2,501,450	1	7,500	2	178,380	1	7,000	2	30,600	8	407,400	13	623,380	18	936,880
Bulk Carriers	468	22,185,949	49	2,622,370	27	1,065,030	32	1,309,770	48	1,894,360	53	1,758,040	160	6,027,200	266	11,350,740
Tankers	71	2,708,809	5	254,300	2	320,440	2	76,800	11	425,400	6	417,520	21	1,240,160	38	1,622,520
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	576	27,396,208	55	2,884,170	31	1,563,850	35	1,393,570	61	2,350,360	67	2,582,960	194	7,890,740	322	13,910,140
FY 2007 / FY2006 (%)		* 124.3		167.6		87.7		129.2		140.0		83.3		103.3		** 126.6
In CGT		12,244,284		1,166,981		657,800		673,371		1,183,961		1,267,220		3,782,352		6,467,749

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2007/FY2006

**Calendar Year 2008

Export Ships Delivered in July 2008 (FY 2008)
Based on Fiscal Year

JSEA (August 2008)

Description	Apr 07 to Mar 08		March 2008		April 2008		May 2008		June 2008		July 2008		Apr 08 to Jul 08		Jan 08 to Jul 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	42	1,924,092	8	410,197	4	43,970	2	27,102	2	24,808	5	281,861	13	377,741	27	1,093,727
Bulk Carriers	203	8,514,614	26	993,357	12	454,496	15	715,241	21	801,593	14	716,016	62	2,687,346	125	5,104,082
Tankers	86	4,992,122	12	907,228	6	356,813	5	202,250	5	206,254	7	211,259	23	976,576	52	2,990,153
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	1	7,000	0	0	0	0	0	0	1	7,000	1	7,000
Total	331	15,430,828	46	2,310,782	23	862,279	22	944,593	28	1,032,655	26	1,209,136	99	4,048,663	205	9,194,962
FY 2007 / FY2006 (%)		* 96.7		120.8		83.4		129.7		69.1		68.5		80.7		** 96.3
In CGT		7,473,807		1,093,541		475,447		430,450		506,741		611,929		2,024,567		4,457,299

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2007/FY2006

**Calendar Year 2008

Export Ship Orderbook
(As of the end of July 2008)

JSEA (August 2008)

	No.	G/T - (CGT)
Orderbook End of March 2008 (FY 2007)	A 1,334	65,566,368 (30,302,147)
New Orders (July 08)	B 194	7,890,740 (3,782,352)
Delivered (July 08)	C 99	4,048,663 (2,024,567)
Adjustments	D	329,357 (313,975)
Orderbook End of July 2008 (A+B+C+D)	1,421	69,079,088 (31,745,957)
	<i>Delivery schedule</i>	
	<i>FY 2008</i>	<i>10,815,019</i> <i>(5,480,294)</i>
	<i>FY 2009</i>	<i>16,143,050</i> <i>(7,899,955)</i>
	<i>FY 2010</i>	<i>13,096,919</i> <i>(6,047,469)</i>
	<i>FY 2011</i>	<i>14,934,350</i> <i>(6,572,208)</i>
	<i>over FY2012</i>	<i>14,089,750</i> <i>(5,746,031)</i>