

Japan Ship Exporters' Association Statistics for New Export Ship Orders



August / 2008 (FY 2008)

OVERVIEW

In August 2008, Japan received 40 export orders totaling 1,923,600 G/T.

Vessel Type

10	handysize bulk carriers
6	handymax bulk carriers
4	panamax bulk carriers
11	post-panamax bulk carriers
4	capesize bulk carriers
1	ore carrier
1	VLCC
3	afamax tankers

Schedule Date

FY 2008	2.1 %
FY 2009	14.9 %
FY 2010	16.1 %
FY 2011	18.8 %
FY2012	11.7 %
over FY2013	36.4 %

Method of Payment

100 % in cash (82.5 % in yen and 17.5 % in other foreign currencies).
18.6 % through trading firms.

Figures for FY 2008 (April, 2008 to August, 2008)

During the period between April, 2008 and August, 2008 (FY 2008), Japan received 234 export orders totaling 9,814,340 G/T.

Schedule Date

FY 2008	9.9 %
FY 2009	11.5 %
FY 2010	10.1 %
FY 2011	25.8 %
FY 2012	19.6 %
over FY 2013	23.1 %

Method of Payment

100 % in cash (81.7 % in yen and 18.3 % in other foreign currencies).
18.2 % through trading firms.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in August 2008 (FY 2008)
Based on Fiscal Year

JSEA (September 2008)

Description	Apr 07 to Mar 08		April 2008		May 2008		June 2008		July 2008		August 2008		Apr 08 to Aug 08		Jan 08 to Aug 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	37	2,501,450	2	178,380	1	7,000	2	30,600	8	407,400	0	0	13	623,380	18	936,880
Bulk Carriers	468	22,185,949	27	1,065,030	32	1,309,770	48	1,894,360	53	1,758,040	36	1,592,100	196	7,619,300	302	12,942,840
Tankers	71	2,708,809	2	320,440	2	76,800	11	425,400	6	417,520	4	331,500	25	1,571,660	42	1,954,020
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	576	27,396,208	31	1,563,850	35	1,393,570	61	2,350,360	67	2,582,960	40	1,923,600	234	9,814,340	362	15,833,740
FY 2007 / FY2006 (%)		* 124.3		87.7		129.2		140.0		83.3		77.5		97.0		** 117.5
In CGT		12,244,284		657,800		673,371		1,183,961		1,267,220		805,702		4,588,054		7,273,451

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2007/FY2006

**Calendar Year 2008

Export Ships Delivered in August 2008 (FY 2008)
Based on Fiscal Year

JSEA (September 2008)

Description	Apr 07 to Mar 08		April 2008		May 2008		June 2008		July 2008		August 2008		Apr 08 to Aug 08		Jan 08 to Jul 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	42	1,924,092	4	43,970	2	27,102	2	24,808	5	281,861	2	44,619	15	422,360	29	1,138,346
Bulk Carriers	203	8,514,614	12	454,496	15	715,241	21	801,593	14	716,016	21	874,753	83	3,562,099	146	5,978,835
Tankers	86	4,992,122	6	356,813	5	202,250	5	206,254	7	211,259	4	121,289	27	1,097,865	56	3,111,442
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	1	7,000	0	0	0	0	0	0	0	0	1	7,000	1	7,000
Total	331	15,430,828	23	862,279	22	944,593	28	1,032,655	26	1,209,136	27	1,040,661	126	5,089,324	232	10,235,623
FY 2007 / FY2006 (%)		* 96.7		83.4		129.7		69.1		68.5		132.3		87.6		** 99.1
In CGT		7,473,807		475,447		430,450		506,741		611,929		487,960		2,512,527		4,945,259

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2007/FY2006

**Calendar Year 2008

Export Ship Orderbook
(As of the end of August 2008)

JSEA (September 2008)

		No.	G/T - (CGT)
Orderbook End of March 2008 (FY 2007)	A	1,335	65,594,468 (30,324,627)
New Orders (August 08)	B	234	9,814,340 (4,588,054)
Delivered (August 08)	C	126	5,089,324 (2,512,527)
Adjustments	D		335,885 (347,755)
Orderbook End of August 2008 (A+B+C+D)		1,435	69,983,599 (32,052,399)
	<i>Delivery schedule</i>		
		<i>FY 2008</i>	<i>10,031,880</i> <i>(5,093,230)</i>
		<i>203</i>	
		<i>FY 2009</i>	<i>16,249,840</i> <i>(7,915,657)</i>
		<i>343</i>	
		<i>FY 2010</i>	<i>13,389,309</i> <i>(6,167,983)</i>
		<i>294</i>	
		<i>FY 2011</i>	<i>15,295,450</i> <i>(6,719,129)</i>
		<i>309</i>	
		<i>over FY2012</i>	<i>15,017,120</i> <i>(6,156,400)</i>
		<i>286</i>	