

## Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2008 (FY 2008 )



### OVERVIEW

In September 2008, Japan received 43 export orders totaling 2,216,750 G/T.

#### *Vessel Type*

- 1 container ship
- 10 handysize bulk carriers
- 11 handymax bulk carriers
- 4 panamax bulk carriers
- 5 post-panamax bulk carriers
- 9 capesize bulk carriers
- 1 ore carrier
- 1 chip carrier
- 1 VLCC

#### *Schedule Date*

FY 2008	1.8 %
FY 2009	30.6 %
FY 2010	12.1 %
FY 2011	18.4 %
FY2012	26.8 %
FY2013	10.3 %

#### *Method of Payment*

100 % in cash ( 79.3 % in yen and 20.7 % in other foreign currencies).  
15.6 % through trading firms.

### Figures for FY 2008 ( April, 2008 to September, 2008 )

During the period between April, 2008 and September, 2008 ( FY 2008 ), Japan received 277 export orders totaling 12,031,090 G/T.

#### *Schedule Date*

FY 2008	8.4 %
FY 2009	15.0 %
FY 2010	10.4 %
FY 2011	24.4 %
FY 2012	21.0 %
over FY 2013	20.8 %

#### *Method of Payment*

100 % in cash ( 81.2 % in yen and 18.8 % in other foreign currencies).  
17.7 % through trading firms.

### New Orders of Export Ships placed by Owners during FY 2008 (April 08 to September 08) in G/T.

Figures on owners placing orders with Japanese yards indicates that 92.9 % of orders are placed by Japanese related owners, European and American shipping companies, 0.6 %;

Greek shipowners, 2.9 %;  
Hong Kong shipowners, 0.5 %;  
Chinese shipowners, 0.0 %;  
Oil companies, 0.0 %;  
and others, 3.1 %.

*\*See attached file for further details.*

*\*These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in September 2008 (FY 2008)

Based on Fiscal Year

JSEA (October 2008)

Description	Apr 07 to Mar 08		Apr 08 to May 08		June 2008		July 2008		August 2008		September 2008		Apr 08 to Sept 08		Jan 08 to Sept 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	37	2,501,450	3	185,380	2	30,600	8	407,400	0	0	1	72,000	14	695,380	19	1,008,880
Bulk Carriers	468	22,185,949	59	2,374,800	48	1,894,360	53	1,758,040	36	1,592,100	41	1,984,450	237	9,603,750	343	14,927,290
Tankers	71	2,708,809	4	397,240	11	425,400	6	417,520	4	331,500	1	160,300	26	1,731,960	43	2,114,320
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total</b>	<b>576</b>	<b>27,396,208</b>	<b>66</b>	<b>2,957,420</b>	<b>61</b>	<b>2,350,360</b>	<b>67</b>	<b>2,582,960</b>	<b>40</b>	<b>1,923,600</b>	<b>43</b>	<b>2,216,750</b>	<b>277</b>	<b>12,031,090</b>	<b>405</b>	<b>18,050,490</b>
FY 2007 / FY2006 (%)		* 124.3		103.4		140.0		83.3		77.5		110.4		99.2		** 116.6
In CGT		12,244,284		1,331,171		1,183,961		1,267,220		805,702		910,565		5,498,619		8,184,016

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

\*FY 2007/FY2006

\*\*Calendar Year 2008

Export Ships Delivered in September 2008 (FY 2008)  
Based on Fiscal Year

JSEA (October 2008)

Description	Apr 07 to Mar 08		Apr 08 to May 08		June 2008		July 2008		August 2008		September 2008		Apr 08 to Sept 08		Jan 08 to Sept 08	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	42	1,924,092	6	71,072	2	24,808	5	281,861	2	44,619	2	78,712	17	501,072	31	1,217,058
Bulk Carriers	203	8,514,614	27	1,169,737	21	801,593	14	716,016	21	874,753	14	604,424	97	4,166,523	160	6,583,259
Tankers	86	4,992,122	11	559,063	5	206,254	7	211,259	4	121,289	11	577,899	38	1,675,764	67	3,689,341
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	1	7,000	0	0	0	0	0	0	0	0	1	7,000	1	7,000
<b>Total</b>	<b>331</b>	<b>15,430,828</b>	<b>45</b>	<b>1,806,872</b>	<b>28</b>	<b>1,032,655</b>	<b>26</b>	<b>1,209,136</b>	<b>27</b>	<b>1,040,661</b>	<b>27</b>	<b>1,261,035</b>	<b>153</b>	<b>6,350,359</b>	<b>259</b>	<b>11,496,658</b>
FY 2007 / FY2006 (%)		* 96.7		102.6		69.1		68.5		132.3		118.1		92.4		** 100.9
In CGT		7,473,807		905,897		506,741		611,929		487,960		635,957		3,148,484		5,581,216

*Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.*

\*FY 2007/FY2006

\*\*Calendar Year 2008

**Export Ship Orderbook**  
(As of the end of September 2008)

JSEA (October 2008)

		No.	G/T - (CGT)
Orderbook End of March 2008 (FY 2007)	A	1,335	65,594,468 (30,324,627)
New Orders (September 08)	B	277	12,031,090 (5,498,619)
Delivered (September 08)	C	153	6,350,359 ( 3,148,484)
Adjustments	D		329,570 ( 374,594)
Orderbook End of September 2008 (A+B+C+D)		1,451	70,945,629 (32,300,168)
	<i>Delivery schedule</i>		
		<i>FY 2008</i>	8,967,460 (4,515,017)
		<i>FY 2009</i>	16,777,930 (8,095,230)
		<i>FY 2010</i>	13,656,279 (6,287,100)
		<i>FY 2011</i>	15,703,770 (6,910,801)
		<i>over FY2012</i>	15,840,190 (6,492,020)