

## Japan Ship Exporters' Association Statistics for New Export Ship Orders

March / 2009 (FY 2008 )



### **OVERVIEW**

In March 2009 , Japan received 13 export orders totaling 547,920 G/T.

#### ***Vessel Type***

1 handysize bulk carrier  
5 handymax bulk carriers  
1 PCC  
4 aframax tankers  
1 product carrier  
1 chemical carrier

#### ***Schedule Date***

FY 2009 23.2 %  
FY 2010 40.9 %  
FY 2012 15.2 %  
FY 2013 20.7 %

#### ***Method of Payment***

100 % in cash ( 79.6 % in yen and 20.4 % in other foreign currencies).  
20.8 % through trading firms.

### **Figures for FY 2008 ( April, 2008 to March, 2009 )**

During the period between April, 2008 and March, 2009 ( FY 2008 ), Japan received 330 export orders totaling 14,561,230 G/T.

#### ***Schedule Date***

FY 2008 7.0 %  
FY 2009 20.3 %  
FY 2010 12.9 %  
FY 2011 21.2 %  
FY 2012 17.8 %  
over FY 2013 20.8 %

#### ***Method of Payment***

100 % in cash ( 79.4 % in yen and 20.6 % in other foreign currencies).  
17.7 % through trading firms.

### **New Orders of Export Ships placed by Owners during FY 2008 (April 08 to March 09) in G/T.**

Figures on owners placing orders with Japanese yards indicates that 90.4 % of orders are placed by Japanese related owners, European and American shipping companies, 1.8 %;  
Greek shipowners, 4.5 %;  
Hong Kong shipowners, 0.4 %;  
Chinese shipowners, 0.0 %;  
Oil companies, 0.0 %;  
and others, 2.9 %.

*\*See attached file for further details.*

*\*These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in March 2009 (FY 2008)  
Based on Fiscal Year

JSEA (April 2009)

Description	Apr 07 to Mar 08		Apr 08 to Nov 08		December 2008		January 2009		February 2009		March 2009		Apr 08 to Mar 09		Jan 09 to Mar 09	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	37	2,501,450	15	712,580	0	0	0	0	0	0	0	0	15	712,580	0	0
Bulk Carriers	468	22,185,949	253	10,261,810	5	214,770	7	193,520	4	132,970	7	274,970	276	11,078,040	18	601,460
Tankers	71	2,708,809	30	2,157,160	1	60,200	1	120,000	1	160,300	6	272,950	39	2,770,610	8	553,250
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
<b>Total</b>	<b>576</b>	<b>27,396,208</b>	<b>298</b>	<b>13,131,550</b>	<b>6</b>	<b>274,970</b>	<b>8</b>	<b>313,520</b>	<b>5</b>	<b>293,270</b>	<b>13</b>	<b>547,920</b>	<b>330</b>	<b>14,561,230</b>	<b>26</b>	<b>1,154,710</b>
FY 2007 / FY2006 (%)		* 124.3		71.8		8.9		24.1		16.0		19.0		53.2		** 19.2
In CGT		12,244,284		6,002,782		127,370		193,700		109,945		270,702		6,704,499		574,347

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

\*FY 2007/FY2006

\*\*Calendar Year 2008

Export Ships Delivered in March 2009 (FY 2008)

Based on Fiscal Year

JSEA (April 2009)

Description	Apr 07 to Mar 08		Apr 08 to Nov 08		December 2008		January 2009		February 2009		March 2009		Apr 08 to Mar 09		Jan 08 to Mar 09	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	42	1,924,092	19	610,263	0	0	3	160,784	2	88,997	4	202,395	28	1,062,439	9	452,176
Bulk Carriers	203	8,514,614	136	5,969,379	18	876,036	24	959,920	16	734,463	22	928,149	216	9,467,947	62	2,622,532
Tankers	86	4,992,122	54	2,710,954	9	666,902	9	734,336	12	597,787	10	517,684	94	5,227,663	31	1,849,807
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	1	7,000	0	0	0	0	0	0	0	0	1	7,000	0	0
<b>Total</b>	<b>331</b>	<b>15,430,828</b>	<b>210</b>	<b>9,297,596</b>	<b>27</b>	<b>1,542,938</b>	<b>36</b>	<b>1,855,040</b>	<b>30</b>	<b>1,421,247</b>	<b>36</b>	<b>1,648,228</b>	<b>339</b>	<b>15,765,049</b>	<b>102</b>	<b>4,924,515</b>
FY 2007 / FY2006 (%)		* 96.7		102.6		126.4		123.4		106.7		71.3		102.2		** 95.7
In CGT		7,473,807		4,503,766		708,934		897,257		659,155		883,946		7,653,058		2,440,358

*Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.*

\*FY 2007/FY2006

\*\*Calendar Year 2008

Export Ship Orderbook  
(As of the end of March 2009)

JSEA (April 2009)

		No.	G/T - (CGT)
Orderbook End of March 2008 (FY 2007)	A	1,335	65,609,668 (30,326,777)
New Orders (Apr 08 to Mar 09)	B	330	14,561,230 (6,704,499)
Delivered (Apr 08 to Mar 09)	C	339	15,765,049 ( 7,653,058)
Adjustments	D		650,560 ( 702,134)
Orderbook End of March 2009 (A+B+C+D)		1,312	63,755,289 (28,676,084)
	<i>Delivery schedule</i>		
		<i>FY 2008</i>	<i>16,926,020</i> <i>(8,220,343)</i>
		<i>354</i>	
		<i>FY 2009</i>	<i>14,584,069</i> <i>(6,730,379)</i>
		<i>317</i>	
		<i>FY 2010</i>	<i>15,792,610</i> <i>(6,939,416)</i>
		<i>322</i>	
		<i>FY 2011</i>	<i>10,414,880</i> <i>(4,374,456)</i>
		<i>208</i>	
		<i>over FY2012</i>	<i>6,037,710</i> <i>(2,411,490)</i>
		<i>111</i>	