

Japan Ship Exporters' Association Statistics for New Export Ship Orders

March / 2010 (FY 2009)



OVERVIEW

In March 2010, Japan received 18 export orders totaling 928,021 G/T.

Vessel Type

2 handysize bulk carriers
4 handymax bulk carriers
8 panamax bulk carriers
3 capesize bulk carriers
1 ore carrier

Schedule Date

FY 2011 24.3 %
FY 2012 25.1 %
over FY 2013 50.6 %

Method of Payment

100 % in cash (72.8 % in yen and 27.2 % in other foreign currencies).
3.5 % through trading firms.

Figures for FY 2009 (April, 2009 to March, 2010)

During the period between April, 2009 and March, 2010 (FY 2009), Japan received 119 export orders totaling 6,340,591 G/T.

Schedule Date

FY 2010 35.3 %
FY 2011 27.7 %
FY 2012 28.0 %
over FY 2013 9.0 %

Method of Payment

100 % in cash (75.8 % in yen and 24.2 % in other foreign currencies).
8.2 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2009 (April 09 to March 10) in G/T.

Figures on owners placing orders with Japanese yards indicates that 84.7 % of orders are placed by Japanese related owners, European and American shipping companies, 0.2 %;
Greek shipowners, 3.6 %;
Hong Kong shipowners, 2.5 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 9.0 %.

*See attached file for further details.

*These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in March 2010 (FY 2009)

Based on Fiscal Year

JSEA (April 2010)

Description	Apr 08 to Mar 09		Apr 09 to Nov 09		December 2009		January 2010		February 2010		March 2010		Apr 09 to Mar 10		Jan 10 to Mar 10	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	15	712,580	5	427,800	1	105,900	2	54,200	0	0	0	0	8	587,900	2	54,200
Bulk Carriers	276	11,078,040	59	2,259,800	4	148,300	4	79,400	7	383,670	18	928,021	92	3,799,191	29	1,391,091
Tankers	39	2,770,610	12	1,383,800	2	217,400	3	338,300	0	0	0	0	17	1,939,500	3	338,300
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	2	14,000	0	0	0	0	0	0	0	0	2	14,000	0	0
Total	330	14,561,230	78	4,085,400	7	471,600	9	471,900	7	383,670	18	928,021	119	6,340,591	34	1,783,591
FY 2008 / FY2007 (%)		* 53.2		31.1		171.5		150.5		130.8		169.4		43.5		** 154.5
In CGT		6,704,499		1,764,327		189,852		196,000		152,665		380,204		2,683,048		728,869

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2008/FY2007

**Calendar Year 2010

Export Ships Delivered in February 2010 (FY 2009)
Based on Fiscal Year

JSEA (April 2010)

Description	Apr 08 to Mar 09		Apr 09 to Nov 09		December 2009		January 2010		February 2010		March 2010		Apr 09 to Mar 10		Jan 10 to Mar 10	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	28	1,062,439	11	526,189	2	36,782	2	44,450	1	10,646	3	197,500	19	815,567	6	252,596
Bulk Carriers	216	9,467,947	148	6,550,737	12	671,646	32	1,349,233	20	909,013	28	1,302,313	240	10,782,942	80	3,560,559
Tankers	94	5,227,663	59	3,011,664	3	227,656	13	815,166	5	136,137	10	783,717	90	4,974,340	28	1,735,020
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	7,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	339	15,765,049	218	10,088,590	17	936,084	47	2,208,849	26	1,055,796	41	2,283,530	349	16,572,849	114	5,548,175
FY 2008 / FY2007 (%)		* 102.2		108.5		60.7		119.1		74.3		138.5		105.1		** 112.7
In CGT		7,653,058		4,672,375		458,491		1,032,227		475,501		963,474		7,602,068		2,471,202

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2008/FY2007

**Calendar Year 2010

Export Ship Orderbook
(As of the end of March 2010)

JSEA (April 2010)

		No.	G/T - (CGT)
Orderbook End of March 2009 (FY 2008)	A	1,311	63,652,689 (28,633,865)
New Orders (Apr to Mar 10)	B	119	6,340,591 (2,683,048)
Delivered (Apr to Mar 10)	C	Δ 349	Δ 16,572,849 (Δ 7,602,068)
Adjustments	D		Δ 1,916,381 (Δ 1,160,079)
Orderbook End of March 2010 (A+B+C+D)		1,050	51,504,050 (22,554,766)
	<i>Delivery schedule</i>		
		<i>FY 2010</i>	<i>356</i> <i>16,313,409</i> <i>(7,683,165)</i>
		<i>FY 2011</i>	<i>334</i> <i>16,584,811</i> <i>(7,216,325)</i>
		<i>FY 2012</i>	<i>234</i> <i>11,955,700</i> <i>(4,975,108)</i>
		<i>FY 2013</i>	<i>108</i> <i>5,625,980</i> <i>(2,284,116)</i>
		<i>over FY2014</i>	<i>18</i> <i>1,024,150</i> <i>(396,052)</i>