

Japan Ship Exporters' Association Statistics for New Export Ship Orders



June / 2011 (FY 2011)

OVERVIEW

In June 2011, Japan received 15 export orders totaling 545,770 G/T.

Vessel Type

- 5 handysize bulk carriers
- 5 handymax bulk carriers
- 4 panamax bulk carriers
- 1 capesize bulk carrier

Schedule Date

FY 2011	6.4 %
FY 2012	75.1 %
FY 2013	18.5 %

Method of Payment

100 % in cash (57.2 % in yen, 8.0 % in a mixture of currencies and 34.8 % in other foreign currencies).
49.3 % through trading firms.

Figures for FY 2011 (April, 2011 to June, 2011)

During the period between April, 2011 and June, 2011 (FY 2011), Japan received 55 export orders totaling 2,009,182 G/T.

Schedule Date

FY 2011	23.3 %
FY 2012	40.6 %
FY 2013	22.6 %
FY 2014	11.0 %
FY 2015	2.5 %

Method of Payment

100 % in cash (47.3 % in yen, 13.7 % in a mixture of currencies and 39.0 % in other foreign currencies).
19.9 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2010 (April 10 to March 11) in G/T.

Figures on owners placing orders with Japanese yards indicates that 88.6 % of orders are placed by Japanese related owners, European and American shipping companies, 4.5 %;
Greek shipowners, 2.4 %;
Hong Kong shipowners, 0.5 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 4.5 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in June 2011 (FY 2011)
Based on Fiscal Year

JSEA (July 2011)

Description	Apr 10 to Mar 11		Apr 10 to Feb 11		March 2011		April 2011		May 2011		June 2011		Apr 11 to Jun 11		Jan 11 to Jun 11	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	8	329,500	8	329,500	0	0	4	240,572	0	0	0	0	4	240,572	4	240,572
Bulk Carriers	282	10,773,060	259	9,858,120	23	914,940	18	671,570	16	497,270	15	545,770	49	1,714,610	109	4,283,260
Tankers	12	1,319,040	10	1,204,640	2	114,400	0	0	0	0	0	0	0	0	5	483,140
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	2	54,000	0	0	2	54,000	2	54,000
Total	302	12,421,600	277	11,392,260	25	1,029,340	22	912,142	18	551,270	15	545,770	55	2,009,182	120	5,060,972
FY 2009 / FY2008 (%)		* 195.9		210.5		110.9		109.4		59.0		34.3		59.8		** 98.4
In CGT		5,547,270		5,078,510		468,760		447,993		303,556		257,553		1,009,102		2,302,832

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2010/FY2009

**Calendar Year 2011

Export Ships Delivered in June 2011 (FY 2011)

Based on Fiscal Year

JSEA (July 2011)

Description	Apr 10 to Mar 11		Apr 10 to Feb 11		March 2011		April 2011		May 2011		June 2011		Apr 11 to Jun 11		Jan 11 to Jun 11	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	27	1,648,534	23	1,382,853	4	266,681	3	153,030	1	78,316	3	109,850	7	341,196	13	791,837
Bulk Carriers	254	11,398,272	225	10,136,616	29	1,261,656	16	677,984	24	1,087,195	28	1,194,777	68	2,959,956	151	6,762,219
Tankers	75	4,100,842	69	3,856,110	6	244,732	10	448,528	4	237,438	4	201,512	18	887,478	35	1,744,340
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	2	13,616	0	0	2	13,616	0	0	0	0	0	0	0	0	2	13,616
Total	358	17,161,264	317	15,375,579	41	1,786,685	29	1,279,542	29	1,402,949	35	1,506,139	93	4,188,630	201	9,312,012
FY 2009 / FY2008 (%)		* 103.6		107.6		78.2		78.0		125.0		87.7		93.5		** 92.9
In CGT		7,670,227		6,843,314		826,913		587,719		602,665		704,960		1,895,344		4,122,685

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2010/FY2009

**Calendar Year 2011

Export Ship Orderbook
(As of the end of June 2011)

JSEA (July 2011)

	No.	G/T - (CGT)
Orderbook End of March 2011 (FY 2010)	A 952	44,393,241 (19,239,018)
New Orders (April to June 2011)	B 55	2,009,182 (1,009,102)
Delivered (April to June 2011)	C Δ 93	Δ 4,188,630 (Δ 1,895,344)
Adjustments	D	Δ 340,880 (Δ 144,023)
Orderbook End of June 2011 (A+B+C+D)	907	41,872,913 (18,208,753)
	<i>Delivery schedule</i>	
	<i>FY 2011</i>	<i>14,716,868</i> <i>(6,530,085)</i>
	<i>FY 2012</i>	<i>14,772,385</i> <i>(6,397,567)</i>
	<i>FY 2013</i>	<i>8,733,720</i> <i>(3,710,222)</i>
	<i>FY 2014</i>	<i>3,558,640</i> <i>(1,530,585)</i>
	<i>over FY 2015</i>	<i>91,300</i> <i>(40,294)</i>