

Japan Ship Exporters' Association Statistics for New Export Ship Orders

December / 2011 (FY 2011)



OVERVIEW

In December 2011, Japan received 29 export orders totaling 1,201,210 G/T.

Vessel Type

1	PCC
10	handysize bulk carriers
3	handymax bulk carriers
10	panamax bulk carriers
1	post panamax bulk carrier
1	cape-size bulk carrier
1	coal carrier
2	ore carriers

Schedule Date

FY 2012	37.8 %
FY 2013	34.2 %
FY 2014	20.0 %
FY 2015	8.0 %

Method of Payment

100 % in cash (20.6 % in yen, 6.2 % in a mixture of currencies and 73.2 % in other foreign currencies).
19.6 % through trading firms.

Figures for FY 2011 (April, 2011 to December, 2011)

During the period between April, 2011 and December, 2011 (FY 2011), Japan received 153 export orders totaling 5,912,972 G/T.

Schedule Date

FY 2011	7.9 %
FY 2012	33.9 %
FY 2013	31.6 %
FY 2014	19.0 %
FY 2015	7.6 %

Method of Payment

100 % in cash (35.2 % in yen, 9.5 % in a mixture of currencies and 55.3 % in other foreign currencies).
27.0 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2011 (April 11 to December 11) in G/T.

Figures on owners placing orders with Japanese yards indicates that 80.3 % of orders are placed by Japanese related owners, European and American shipping companies, 10.2 %; Greek shipowners, 2.9 %; Hong Kong shipowners, 0.5 %; Chinese shipowners, 0.0 %; Oil companies, 0.0 %; and others, 6.1 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2011 (FY 2011)
Based on Fiscal Year

JSEA (January 2012)

Description	Apr 10 to Mar 11		Apr 11 to Aug 11		September 2011		October 2011		November 2011		December 2011		Apr 11 to Dec 11		Jan 11 to Dec11	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	8	329,500	4	240,572	0	0	1	72,000	3	180,350	1	59,500	9	552,422	9	552,422
Bulk Carriers	282	10,773,060	71	2,544,930	9	243,900	20	782,570	11	343,140	28	1,141,710	139	5,056,250	199	7,624,900
Tankers	12	1,319,040	0	0	0	0	0	0	1	2,100	0	0	1	2,100	6	485,240
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	2	54,000	0	0	0	0	2	248,200	0	0	4	302,200	4	302,200
Total	302	12,421,600	77	2,839,502	9	243,900	21	854,570	17	773,790	29	1,201,210	153	5,912,972	218	8,964,762
FY 2009 / FY2008 (%)		* 195.9		48.4		22.9		126.5		147.4		97.2		63.1		** 80.4
In CGT		5,547,270		1,396,394		131,354		398,120		530,280		542,631		2,998,779		4,292,509

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2010/FY2009

**Calendar Year 2011

Export Ships Delivered in December 2011 (FY 2011)
Based on Fiscal Year

JSEA (January 2012)

Description	Apr 10 to Mar 11		Apr 11 to Aug 11		September 2011		October 2011		November 2011		December 2011		Apr 11 to Dec 11		Jan 11 to Dec 11	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	27	1,648,534	11	540,208	3	148,494	0	0	2	87,192	0	0	16	775,894	22	1,226,535
Bulk Carriers	254	11,398,272	105	4,347,181	27	1,220,148	20	689,104	19	833,567	16	524,975	187	7,614,975	270	11,417,238
Tankers	75	4,100,842	25	1,366,972	6	369,784	4	260,159	7	559,562	3	374,269	45	2,930,746	62	3,787,608
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	2	13,616	0	0	0	0	0	0	0	0	0	0	0	0	2	13,616
Total	358	17,161,264	141	6,254,361	36	1,738,426	24	949,263	28	1,480,321	19	899,244	248	11,321,615	356	16,444,997
FY 2009 / FY2008 (%)		* 103.6		95.7		99.0		63.7		139.4		75.5		94.0		** 93.5
In CGT		7,670,227		2,832,723		745,690		433,817		634,538		368,858		5,015,626		7,242,967

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2010/FY2009

**Calendar Year 2011

Export Ship Orderbook
(As of the end of December 2011)

JSEA (January 2012)

	No.	G/T - (CGT)
Orderbook End of March 2011 (FY 2010) A	956	44,563,241 (19,334,653)
New Orders (April to December 2011) B	153	5,912,972 (2,998,779)
Delivered (April to December 2011) C	Δ 248	Δ 11,321,615 (Δ 5,015,626)
Adjustments D		Δ 1,309,569 (Δ 536,798)
Orderbook End of December 2011 (A+B+C+D)	840	37,845,029 (16,781,008)
	<i>Delivery schedule</i>	
	<i>FY 2011</i>	<i>159</i>
	<i>FY 2012</i>	<i>344</i>
	<i>FY 2013</i>	<i>225</i>
	<i>FY 2014</i>	<i>102</i>
	<i>over FY 2015</i>	<i>10</i>
		7,414,694 (3,329,960) 15,266,695 (6,742,172) 10,187,110 (4,362,779) 4,487,030 (2,051,092) 489,500 (295,005)