

Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2012 (FY 2012)



OVERVIEW

In September 2012 , Japan received 17 export orders totaling 908,639 G/T.

Vessel Type

- 3 containerships
- 4 handysize bulk carriers
- 6 panamax bulk carriers
- 1 LNG carrier
- 1 LPG carrier
- 2 aframax tankers

Schedule Date

FY 2013	57.0 %
FY 2014	27.8 %
FY 2016	15.2 %

Method of Payment

100 % in cash (10.4 % in yen, 14.6 % in a mixture of currencies and 75.0 % in other foreign currencies).
15.9 % through trading firms.

Figures for FY 2012 (April, 2012 to September, 2012)

During the period between April, 2012 and September, 2012 (FY 2012), Japan received 72 export orders totaling 3,499,132 G/T.

Schedule Date

FY 2012	0.6 %
FY 2013	54.2 %
FY 2014	36.4 %
FY 2015	4.9 %
FY 2016	3.9 %

Method of Payment

100 % in cash (21.3 % in yen, 23.8 % in a mixture of currencies and 54.9 % in other foreign currencies).
38.7 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2012 (April 12 to September 12) in G/T.

Figures on owners placing orders with Japanese yards indicates that 64.3 % of orders are placed by Japanese related owners, European and American shipping companies, 12.7 %;
Greek shipowners, 10.3 %;
Hong Kong shipowners, 1.2 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 11.5 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in September 2012 (FY 2012)
Based on Fiscal Year

JSEA (October 2012)

Description	Apr 11 to Mar 12		Apr 12 to May 12		June 2012		July 2012		August 2012		September 2012		Apr 12 to Sep 12		Jan 12 to Sep12	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	11	672,972	0	0	0	0	0	0	2	9,998	3	261,600	5	271,598	7	392,148
Bulk Carriers	176	6,650,098	13	554,338	3	81,070	12	341,037	16	564,950	11	403,539	55	1,944,934	92	3,538,782
Tankers	7	455,236	3	266,800	3	418,300	1	138,000	2	216,000	3	243,500	12	1,282,600	18	1,735,736
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	4	302,200	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	198	8,080,506	16	821,138	6	499,370	13	479,037	20	790,948	17	908,639	72	3,499,132	117	5,666,666
FY 2012 / FY2011 (%)		* 65.1		56.1		91.5		99.0		228.4		372.5		113.5		** 92.4
In CGT		3,929,443		343,009		280,129		279,496		348,875		475,860		1,727,369		2,658,033

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2011/FY2010

**Calendar Year 2012

Export Ships Delivered in September 2012 (FY 2012)
Based on Fiscal Year

JSEA (October 2012)

Description	Apr 11 to Mar 12		Apr 12 to May 12		June 2012		July 2012		August 2012		September 2012		Apr 12 to Sep 12		Jan 12 to Sep 12	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	19	1,008,576	3	198,818	5	353,113	0	0	0	0	1	61,106	9	613,037	12	845,719
Bulk Carriers	279	11,594,200	57	2,387,765	30	1,239,084	26	1,261,984	16	566,103	23	969,726	152	6,424,662	244	10,403,887
Tankers	55	3,325,557	6	490,959	6	412,343	2	69,164	1	47,950	1	160,057	16	1,180,473	26	1,575,284
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	353	15,928,333	66	3,077,542	41	2,004,540	28	1,331,148	17	614,053	25	1,190,889	177	8,218,172	282	12,824,890
FY 2012 / FY2011 (%)		* 92.8		114.7		133.1		131.1		58.5		68.5		102.8		** 97.8
In CGT		7,084,729		1,332,232		874,959		551,308		300,772		500,834		3,560,105		5,629,208

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2011/FY2010

**Calendar Year 2012

Export Ship Orderbook
(As of the end of September 2012)

JSEA (October 2012)

	No.	G/T - (CGT)
Orderbook End of March 2012 (FY 2011) A	773	35,097,973 (15,502,421)
New Orders (April 12 to September 12) B	72	3,499,132 (1,727,369)
Delivered (April 12 to September 12) C	Δ 177	Δ 8,218,172 (Δ 3,560,105)
Adjustments D		Δ 2,127,450 (Δ 1,021,572)
Orderbook End of September 2012 (A+B+C+D)	622	28,251,483 (12,648,113)
	<i>Delivery schedule</i>	
	<i>FY 2012</i>	8,970,480 (3,979,548)
	<i>FY 2013</i>	12,090,033 (5,277,521)
	<i>FY 2014</i>	6,235,670 (2,837,080)
	<i>FY 2015</i>	817,300 (453,902)
	<i>over FY 2016</i>	138,000 (100,062)