

Japan Ship Exporters' Association Statistics for New Export Ship Orders

March / 2014 (FY 2013)



OVERVIEW

In March 2014, Japan received 47 export orders totaling 1,885,291 G/T.

Vessel Type

2	PCTCs
8	handysize bulk carriers
15	handymax bulk carriers
7	panamax bulk carrier
1	capecize bulk carrier
3	ore carriers
1	chip carrier
3	LPG carriers
6	chemical carriers
1	cargo/passenger vessel

Schedule Date

FY 2014	17.0 %
FY 2015	22.4 %
FY 2016	28.6 %
FY 2017	32.0 %

Method of Payment

100 % in cash (26.2 % in yen, 2.8 % in a mixture of currencies and 71.0 % in other foreign currencies).
12.6 % through trading firms.

Figures for FY 2013 (April, 2013 to March, 2014)

During the period between April, 2013 and March, 2014 (FY 2013), Japan received 418 export orders totaling 16,491,379 G/T.

Schedule Date

FY 2013	7.6 %
FY 2014	21.7 %
FY 2015	35.3 %
FY 2016	26.1 %
FY 2017	9.3 %

Method of Payment

100 % in cash (12.0 % in yen, 7.5 % in a mixture of currencies and 80.5 % in other foreign currencies).
25.1 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2013 (April 13 to March 14) in G/T.

Figures on owners placing orders with Japanese yards indicates that 57.4 % of orders are placed by Japanese related owners, European and American shipping companies, 13.2 %; Greek shipowners, 11.8 %; Hong Kong shipowners, 3.7 %; Chinese shipowners, 0.0 %; Oil companies, 0.0 %; and others, 13.9 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in March 2014 (FY 2013)
Based on Fiscal Year

JSEA (April 2014)

Description	Apr 12 to Mar 13		Apr 13 to Nov 13		December 2013		January 2014		February 2014		March 2014		Apr 13 to Mar 14		Jan 14 to Mar 14	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	11	520,198	22	684,970	0	0	6	729,600	0	0	2	156,000	30	1,570,570	8	885,600
Bulk Carriers	170	7,515,609	210	7,367,167	42	1,873,321	15	570,960	46	1,847,170	35	1,518,221	348	13,176,839	96	3,936,351
Tankers	15	1,338,800	19	1,157,800	2	60,300	5	129,900	1	128,000	9	209,800	36	1,685,800	15	467,700
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	3	56,900	0	0	0	0	0	0	1	1,270	4	58,170	1	1,270
Total	196	9,374,607	254	9,266,837	44	1,933,621	26	1,430,460	47	1,975,170	47	1,885,291	418	16,491,379	120	5,290,921
FY 2013 / FY2012 (%)		* 116.6		174.7		294.6		271.2		1,179.4		69.3		175.9		** 761.3
In CGT		4,239,540		4,613,498		845,652		658,195		937,275		930,270		7,984,890		2,525,740

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2012/FY2011

**Calendar Year 2013

Export Ships Delivered in March 2014 (FY 2013)
Based on Fiscal Year

JSEA (April 2014)

Description	Apr 12 to Mar 13		Apr 13 to Nov 13		December 2013		January 2014		February 2014		March 2014		Apr 13 to Mar 14		Jan 14 to Mar 14	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	16	1,000,392	11	430,742	2	68,992	2	16,660	2	66,718	2	158,516	19	741,628	6	241,894
Bulk Carriers	285	12,153,252	159	6,827,642	9	496,713	27	1,165,113	21	940,307	28	1,168,600	244	10,598,375	76	3,274,020
Tankers	28	1,724,919	7	433,858	0	0	0	0	2	184,498	0	0	9	618,356	2	184,498
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	1	20,637	0	0	1	20,637	0	0	0	0	2	41,274	1	20,637
Total	329	14,878,563	178	7,712,879	11	565,705	30	1,202,410	25	1,191,523	30	1,327,116	274	11,999,633	85	3,721,049
FY 2013 / FY2012 (%)		* 93.4		78.6		88.7		64.5		105.1		92.5		80.7		** 83.9
In CGT		6,594,256		3,402,068		241,719		548,707		506,801		598,431		5,297,726		1,653,939

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2012/FY2011

**Calendar Year 2013

Export Ship Orderbook
(As of the end of March 2014)

JSEA (April 2014)

	No.	G/T - (CGT)
Orderbook End of March 2013 (FY 2012)	A 552	25,489,095 (11,317,965)
New Orders (April 13 to March 14)	B 418	16,491,379 (7,984,890)
Delivered (April 13 to March 14)	C Δ 274	Δ 11,999,633 (Δ 5,297,726)
Adjustments	D	Δ 2,264,200 (Δ 908,828)
Orderbook End of March 2014 (A+B+C+D)	658	27,716,641 (13,096,301)
	<i>Delivery schedule</i>	
	<i>FY 2014</i>	<i>13,025,731</i> <i>(5,994,136)</i>
	<i>FY 2015</i>	<i>8,444,520</i> <i>(4,244,035)</i>
	<i>FY 2016</i>	<i>4,708,400</i> <i>(2,155,769)</i>
	<i>FY 2017</i>	<i>1,537,990</i> <i>(702,361)</i>
	<i>over FY 2018</i>	<i>0</i> <i>(0)</i>