

Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2017 (FY 2017)



OVERVIEW

In September 2017 , Japan received 20 export orders totaling 759,600 G/T.

Vessel Type

- 1 container ship
- 2 handy bulk carriers
- 10 handymax bulk carriers
- 3 panamax bulk carriers
- 1 chip carrier
- 2 LPG carriers
- 1 product carrier

Schedule Date

FY 2018	1.1 %
FY 2019	67.9 %
FY 2020	20.6 %
FY 2021	10.4 %

Method of Payment

100 % in cash (12.1 % in yen, 25.4 % in a mixture of currencies and 62.5 % in other foreign currencies).
31.0 % through trading firms.

Figures for FY 2017 (April, 2017 to September, 2017)

During the period between April, 2017 and September, 2017 (FY 2017), Japan received 101 export orders totaling 4,698,570 G/T.

Schedule Date

FY 2018	24.1 %
FY 2019	52.6 %
FY 2020	19.1 %
FY 2021	4.2 %

Method of Payment

100 % in cash (8.2 % in yen, 4.1 % in a mixture of currencies and 87.7 % in other foreign currencies).
29.0 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2017(April 17 to September 17) in G/T.

Figures on owners placing orders with Japanese yards indicates that 69.8 % of orders are placed by Japanese related owners, European and American shipping companies, 8.3 %;
Greek shipowners, 6.3 %;
Hong Kong shipowners, 2.3 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 13.3 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in September 2017 (FY 2017)
Based on Fiscal Year

JSEA (October 2017)

Description	Apr 16 to Mar 17		Apr 17 to May 17		June 2017		July 2017		August 2017		September 2017		Apr 17 to Sep 17		Jan 17 to Sep 17	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	5	230,000	2	305,000	0	0	0	0	1	151,000	1	151,000	4	607,000	9	837,000
Bulk Carriers	63	2,834,650	22	805,950	16	800,620	13	449,500	20	612,400	16	593,950	87	3,262,420	111	4,472,320
Tankers	27	1,728,159	1	63,500	2	208,300	4	542,700	0	0	3	14,650	10	829,150	22	1,751,310
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	95	4,792,809	25	1,174,450	18	1,008,920	17	992,200	21	763,400	20	759,600	101	4,698,570	142	7,060,630
FY 2017 / FY2016 (%)		* 23.8		212.5		620.1		327.1		275.4		402.1		316.4		** 254.9
In CGT		2,002,825		536,920		396,975		378,397		375,991		368,326		2,056,609		3,011,043

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2016/FY2015

**Calendar Year 2017

Export Ships Delivered in September 2017 (FY 2017)
Based on Fiscal Year

JSEA (October 2017)

Description	Apr 16 to Mar 17		Apr 17 to May 17		June 2017		July 2017		August 2017		September 2017		Apr 17 to Sep 17		Jan 17 to Sep 17	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	929,115	2	301,418	3	300,633	1	75,044	1	76,299	3	301,341	10	1,054,735	15	1,430,640
Bulk Carriers	223	8,589,607	24	892,962	17	571,522	19	725,780	11	425,262	12	330,572	83	2,946,098	169	6,194,396
Tankers	27	1,336,139	8	501,001	1	162,797	5	262,277	1	63,497	4	231,512	19	1,221,084	29	1,554,258
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	20,637	1	125,572	0	0	0	0	0	0	0	0	1	125,572	2	146,209
Total	265	10,875,498	35	1,820,953	21	1,034,952	25	1,063,101	13	565,058	19	863,425	113	5,347,489	215	9,325,503
FY 2017 / FY2016 (%)		* 91.9		101.5		97.4		178.0		93.0		77.0		103.2		** 93.8
In CGT		5,149,199		889,178		455,550		493,380		259,954		404,144		2,502,206		4,436,865

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2016/FY2015

**Calendar Year 2017

Export Ship Orderbook
(As of the end of September 2017)

JSEA (October 2017)

		No.	G/T - (CGT)
Orderbook End of March 2017 (FY 2016)	A	528	28,646,427 (13,567,317)
New Orders (April 17 to September 17)	B	101	4,698,570 (2,056,609)
Delivered (April 17 to September 17)	C	Δ 113	Δ 5,347,489 (Δ 2,502,206)
Adjustments	D		Δ 835,830 (Δ 352,074)
Orderbook End of September 2017 (A+B+C+D)		502	27,161,678 (12,769,646)
	<i>Delivery schedule</i>		
		<i>FY 2017</i>	7,237,058 (3,486,632)
		<i>FY 2018</i>	9,949,460 (4,851,223)
		<i>FY 2019</i>	7,922,560 (3,462,947)
		<i>FY 2020</i>	1,768,600 (822,645)
		<i>over FY 2021</i>	284,000 (146,199)