

Japan Ship Exporters' Association Statistics for New Export Ship Orders



December / 2018 (FY 2018)

OVERVIEW

In December 2018 , Japan received 20 export orders totaling 1,302,330 G/T.

Vessel Type

- 2 general cargo ships
- 5 handysize bulk carriers
- 4 handymax bulk carriers
- 2 panamax bulk carriers
- 2 coal carriers
- 5 VLCCs

Schedule Date

FY 2020 68.2 %
FY 2021 31.8 %

Method of Payment

100 % in cash (4.3 % in yen, 0.0 % in a mixture of currencies and 95.7 % in other foreign currencies).
2.8 % through trading firms.

Figures for FY 2018 (April, 2018 to December, 2018)

During the period between April, 2018 and December, 2018 (FY 2018), Japan received 159 export orders totaling 7,920,707 G/T.

Schedule Date

FY 2019 37.2 %
FY 2020 54.5 %
FY 2021 8.3 %

Method of Payment

100 % in cash (12.0 % in yen, 10.5 % in a mixture of currencies and 77.5 % in other foreign currencies).
8.3 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2018(April 18 to September 18) in G/T.

Figures on owners placing orders with Japanese yards indicates that 82.7 % of orders are placed by Japanese related owners, European and American shipping companies, 1.3 %;
Greek shipowners, 2.3 %;
Hong Kong shipowners, 0.5 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 13.2 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2018 (FY 2018)
Based on Fiscal Year

JSEA (January 2018)

Description	Apr 17 to Mar 18		Apr 18 to Aug 18		September 2018		October 2018		November 2018		December 2018		Apr 18 to Dec 18		Jan 18 to Dec 18	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	10	1,229,399	7	496,600	1	76,500	2	305,000	11	696,700	2	19,980	23	1,594,780	26	2,042,180
Bulk Carriers	183	7,231,284	57	2,258,600	14	587,000	10	485,800	11	439,600	13	469,650	105	4,240,650	156	6,341,414
Tankers	17	1,496,550	17	927,119	2	4,598	2	63,300	4	276,320	5	812,700	30	2,084,037	32	2,401,537
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	1	1,240	0	0	1	1,240	1	1,240
Total	210	9,957,233	81	3,682,319	17	668,098	14	854,100	27	1,413,860	20	1,302,330	159	7,920,707	215	10,786,371
FY 2017 / FY2016 (%)		* 207.8		93.5		88.0		95.9		142.8		254.2		111.7		** 114.1
In CGT		4,343,301		1,636,604		308,943		378,013		671,272		467,816		3,462,648		4,680,613

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2017/FY2016

**Calendar Year 2018

Export Ships Delivered in December 2018 (FY 2018)
Based on Fiscal Year

JSEA (January 2018)

Description	Apr 17 to Mar 18		Apr 18 to Aug 18		September 2018		October 2018		November 2018		December 2018		Apr 18 to Dec 18		Jan 18 to Dec 18	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	20	2,005,260	7	427,888	4	641,807	4	345,478	4	485,063	3	325,435	22	2,225,671	30	2,814,088
Bulk Carriers	142	5,285,025	48	1,773,314	6	281,766	11	342,343	11	412,629	2	98,551	78	2,908,603	114	4,330,799
Tankers	38	2,664,170	26	1,760,292	3	128,684	5	368,665	6	348,578	3	221,822	43	2,828,041	57	3,777,004
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	125,572	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	201	10,080,027	81	3,961,494	13	1,052,257	20	1,056,486	21	1,246,270	8	645,808	143	7,962,315	201	10,921,891
FY 2017 / FY2016 (%)		* 92.7		88.3		121.9		133.5		194.1		190.2		111.8		** 98.4
In CGT		4,747,553		2,010,988		443,483		529,750		613,732		268,339		3,866,292		5,327,416

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2017/FY2016

**Calendar Year 2018

Export Ship Orderbook
(As of the end of December 2018)

JSEA (January 2018)

		No.	G/T - (CGT)
Orderbook End of March 2018 (FY 2017)	A	512	27,228,713 (12,612,165)
New Orders(April 18 to December 18)	B	159	7,920,707 (3,462,648)
Delivered (April 18 to December 18)	C	Δ 143	Δ 7,962,315 (Δ 3,866,292)
Adjustments	D		Δ 1,326,325 (Δ 534,389)
Orderbook End of December 2018 (A+B+C+D)		512	25,860,780 (11,674,132)
	<i>Delivery schedule</i>		
		<i>FY 2018</i>	74 3,522,100 (1,845,481)
		<i>FY 2019</i>	250 13,602,927 (6,041,851)
		<i>FY 2020</i>	158 7,470,153 (3,221,777)
		<i>FY 2021</i>	30 1,265,600 (565,023)
		<i>over FY 2022</i>	0 (0)