

Japan Ship Exporters' Association Statistics for New Export Ship Orders



March / 2019 (FY 2018)

OVERVIEW

In March 2019 , Japan received 28 export orders totaling 1,377,360 G/T.

Vessel Type

- 4 general cargo ships
- 2 container ships
- 9 handysize bulk carriers
- 3 handymax bulk carriers
- 5 panamax bulk carriers
- 1 post-panamax bulk carrier
- 1 capesize bulk carrier
- 1 ore carrier
- 1 VLCC
- 1 LPG carrier

Schedule Date

FY 2020 77.4 %
FY 2021 22.6 %

Method of Payment

100 % in cash (4.7 % in yen, 14.1 % in a mixture of currencies and 81.2 % in other foreign currencies).
7.0 % through trading firms.

Figures for FY 2018 (April, 2018 to March, 2019)

During the period between April, 2018 and March, 2019 (FY 2018), Japan received 214 export orders totaling 10,688,167 G/T.

Schedule Date

FY 2019 27.9 %
FY 2020 62.0 %
FY 2021 10.1 %

Method of Payment

100 % in cash (9.6 % in yen, 13.0 % in a mixture of currencies and 77.4 % in other foreign currencies).
7.8 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2018(April 18 to March 19) in G/T.

Figures on owners placing orders with Japanese yards indicates that 84.9 % of orders are placed by Japanese related owners, European and American shipping companies, 0.9 %;
Greek shipowners, 1.7 %;
Hong Kong shipowners, 1.0 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 11.5 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in March 2019 (FY 2018)
Based on Fiscal Year

JSEA (April 2019)

Description	Apr 17 to Mar 18		Apr 18 to Nov 18		December 2018		January 2019		February 2019		March 2019		Apr 18 to Mar 19		Jan 19 to Mar 19	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	10	1,229,399	21	1,574,800	2	19,980	0	0	0	0	6	341,960	29	1,936,740	6	341,960
Bulk Carriers	183	7,231,284	92	3,771,000	13	469,650	13	615,500	12	713,000	20	824,900	150	6,394,050	45	2,153,400
Tankers	17	1,496,550	25	1,271,337	5	812,700	1	60,200	1	1,400	2	210,500	34	2,356,137	4	272,100
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	1	1,240	0	0	0	0	0	0	0	0	1	1,240	0	0
Total	210	9,957,233	139	6,618,377	20	1,302,330	14	675,700	13	714,400	28	1,377,360	214	10,688,167	55	2,767,460
FY 2018 / FY2017 (%)		* 207.8		100.6		254.2		145.8		79.6		91.6		107.3		** 96.6
In CGT		4,343,301		2,994,832		467,816		283,097		277,694		606,432		4,629,871		1,167,223

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2017/FY2016

**Calendar Year 2018

Export Ships Delivered in March 2019 (FY 2018)
Based on Fiscal Year

JSEA (April 2019)

Description	Apr 17 to Mar 18		Apr 18 to Nov 18		December 2018		January 2019		February 2019		March 2019		Apr 18 to Mar 19		Jan 19 to Mar 19	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	20	2,005,260	19	1,900,236	3	325,435	0	0	2	167,859	3	297,826	27	2,691,356	5	465,685
Bulk Carriers	142	5,285,025	76	2,810,052	2	98,551	17	535,044	8	274,692	13	516,762	116	4,235,101	38	1,326,498
Tankers	38	2,664,170	40	2,606,219	3	221,822	8	249,632	9	669,659	8	380,591	68	4,127,923	25	1,299,882
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	125,572	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	201	10,080,027	135	7,316,507	8	645,808	25	784,676	19	1,112,210	24	1,195,179	211	11,054,380	68	3,092,065
FY 2018 / FY2017 (%)		* 92.7		107.9		190.2		52.6		283.8		111.1		109.7		** 104.5
In CGT		4,747,553		3,597,953		268,339		424,261		579,137		540,548		5,410,238		1,543,946

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2017/FY2016

**Calendar Year 2018

Export Ship Orderbook
(As of the end of March 2019)

JSEA (April 2019)

		No.	G/T - (CGT)
Orderbook End of March 2018 (FY 2017)	A	512	27,269,213 (12,623,869)
New Orders(April 18 to March 19)	B	214	10,688,167 (4,629,871)
Delivered (April 18 to March 19)	C	Δ 211	Δ 11,054,380 (Δ 5,410,238)
Adjustments	D		Δ 1,777,558 (Δ 717,243)
Orderbook End of March 2019 (A+B+C+D)		496	25,125,442 (11,126,259)
	<i>Delivery schedule</i>		
		<i>FY 2019</i>	<i>13,991,029</i> <i>(6,336,367)</i>
		<i>FY 2020</i>	<i>9,449,313</i> <i>(4,032,118)</i>
		<i>FY 2021</i>	<i>1,685,100</i> <i>(757,774)</i>
		<i>FY 2022</i>	<i>0</i> <i>(0)</i>
		<i>over FY 2023</i>	<i>0</i> <i>(0)</i>