

Japan Ship Exporters' Association Statistics for New Export Ship Orders



March / 2021 (FY 2020)

OVERVIEW

In March 2021 , Japan received 28 export orders totaling 1,507,800 G/T.

Vessel Type

- 4 container ships
- 3 handysize bulk carriers
- 6 handymax bulk carriers
- 3 panamax bulk carriers
- 2 post-panamax bulk carriers
- 5 capesize bulk carriers
- 1 VLCC
- 4 LPG carriers

Schedule Date

FY 2022 91.6 %
FY 2023 5.1 %
FY 2024 3.3 %

Method of Payment

100 % in cash (4.6 % in yen, 0.0 % in a mixture of currencies and 95.4 % in other foreign currencies).
14.4 % through trading firms.

Figures for FY 2020 (April, 2020 to March , 2021)

During the period between April, 2020 and March , 2021 (FY 2020), Japan received 177 export orders totaling 8,947,320 G/T.

Schedule Date

FY 2021 34.8 %
FY 2022 62.1 %
FY 2023 2.5 %
FY 2024 0.6 %

Method of Payment

100 % in cash (10.2 % in yen, 0.9 % in a mixture of currencies and 88.9 % in other foreign currencies).
6.7 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2020(April 20 to March , 2021) in G/T.

Figures on owners placing orders with Japanese yards indicates that 86.0 % of orders are placed by Japanese related owners, European and American shipping companies, 1.4 %;
Greek shipowners, 4.5 %;
Hong Kong shipowners, 0.0 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 8.1 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in March 2021 (FY 2020)
Based on Fiscal Year

JSEA (April 2021)

Description	Apr 19 to Mar 20		Apr 20 to Nov 20		December 2020		January 2021		February 2021		March 2021		Apr 20 to Mar 21		Jan 21 to Mar 21	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	13	604,920	19	1,140,500	6	352,100	18	697,950	5	289,040	4	285,500	52	2,765,090	27	1,272,490
Bulk Carriers	146	6,590,050	44	2,092,400	11	526,800	12	480,200	9	378,200	19	992,100	95	4,469,700	40	1,850,500
Tankers	24	1,258,026	18	1,146,600	0	0	1	30,500	5	304,200	5	230,200	29	1,711,500	11	564,900
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	1	1,030	0	0	0	0	0	0	1	1,030	0	0
Total	183	8,452,996	81	4,379,500	18	879,930	31	1,208,650	19	971,440	28	1,507,800	177	8,947,320	78	3,687,890
FY 2020 / FY2019 (%)		* 79.1		80.2		95.8		162.2		146.1		227.4		105.8		** 177.9
In CGT		3,720,531		1,948,020		408,733		603,558		445,358		651,031		4,056,700		1,699,947

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2019/FY2018

**Calendar Year 2020

Export Ships Delivered in March 2021 (FY 2020)

Based on Fiscal Year

JSEA (April 2021)

Description	Apr 19 to Mar 20		Apr 20 to Nov 20		December 2020		January 2021		February 2021		March 2021		Apr 20 to Mar 21		Jan 21 to Mar 21	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	17	1,548,302	7	142,995	3	143,368	6	216,191	4	161,974	7	336,020	27	1,000,548	17	714,185
Bulk Carriers	207	9,193,470	126	5,516,891	5	200,558	16	686,682	9	323,306	19	731,292	175	7,458,729	44	1,741,280
Tankers	58	4,014,301	23	1,029,543	1	21,326	3	113,967	2	189,892	4	348,008	33	1,702,736	9	651,867
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	282	14,756,073	156	6,689,429	9	365,252	25	1,016,840	15	675,172	30	1,415,320	235	10,162,013	70	3,107,332
FY 2020 / FY2019 (%)		* 133.5		66.3		75.5		57.1		51.7		129.5		68.9		** 74.4
In CGT		6,607,661		3,025,887		188,015		493,056		308,761		632,585		4,648,304		1,434,402

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2019/FY2018

**Calendar Year 2020

Export Ship Orderbook
(As of the end of March 2021)

JSEA (April 2021)

	No.	G/T - (CGT)
Orderbook End of March 2020 (FY 2019) A	380	17,397,182 (7,607,444)
New Orders(April 20 to March 21) B	177	8,947,320 (4,056,700)
Delivered(April 20 to March 21) C	△ 235	△ 10,162,013 (△ 4,648,304)
Adjustments D		△ 1,054,199 (△ 343,950)
Orderbook End of March 2021 (A+B+C+D)	307	15,128,290 (6,671,890)
<i>Delivery schedule</i>		
<i>FY 2021</i>	<i>173</i>	<i>8,473,620 (3,668,995)</i>
<i>FY 2022</i>	<i>125</i>	<i>6,355,970 (2,854,135)</i>
<i>FY 2023</i>	<i>8</i>	<i>248,800 (127,467)</i>
<i>FY 2024</i>	<i>1</i>	<i>49,900 (21,293)</i>
<i>over FY 2025</i>	<i>0</i>	<i>0 (0)</i>