

Japan Ship Exporters' Association Statistics for New Export Ship Orders



June / 2021 (FY 2021)

OVERVIEW

In June 2021 , Japan received 55 export orders totaling 2,108,900 G/T.

Vessel Type

3	general cargo ships
12	container ships
7	handysize bulk carriers
16	handymax bulk carriers
5	panamax bulk carriers
7	post-panamax bulk carriers
1	capsize bulk carrier
1	ore carrier
3	afamax tankers

Schedule Date

FY 2022	26.0 %
FY 2023	63.8 %
FY 2024	10.2 %

Method of Payment

100 % in cash (29.1 % in yen, 7.5 % in a mixture of currencies and 63.4 % in other foreign currencies).
32.2 % through trading firms.

Figures for FY 2021 (April, 2021 to June, 2021)

During the period between April, 2021 and June, 2021 (FY 2021), Japan received 103 export orders totaling 5,549,150 G/T.

Schedule Date

FY 2022	44.1 %
FY 2023	52.0 %
FY 2024	3.9 %

Method of Payment

100 % in cash (11.1 % in yen, 3.5 % in a mixture of currencies and 85.4 % in other foreign currencies).
19.7 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2021 (April 21 to June 21) in G/T.

Figures on owners placing orders with Japanese yards indicates that 71.3 % of orders are placed by Japanese related owners, European and American shipping companies, 4.3 %;
Greek shipowners, 8.3 %;
Hong Kong shipowners, 2.9 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 13.2 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in June 2021 (FY 2021)
Based on Fiscal Year

JSEA (July 2021)

Description	Apr 20 to Mar 21		Apr 20 to Feb 21		March 2021		April 2021		May 2021		June 2021		Apr 21 to June 21		Jan 21 to June 21	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	52	2,765,090	48	2,479,590	4	285,500	6	1,000,600	4	273,600	15	408,300	25	1,682,500	52	2,954,990
Bulk Carriers	95	4,469,700	76	3,477,600	19	992,100	7	408,300	28	1,438,100	37	1,520,400	72	3,366,800	112	5,217,300
Tankers	29	1,711,500	24	1,481,300	5	230,200	2	317,700	1	1,950	3	180,200	6	499,850	17	1,064,750
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	1,030	1	1,030	0	0	0	0	0	0	0	0	0	0	0	0
Total	177	8,947,320	149	7,439,520	28	1,507,800	15	1,726,600	33	1,713,650	55	2,108,900	103	5,549,150	181	9,237,040
FY 2021 / FY2020 (%)		* 105.8		95.5		227.4		779.3		563.5		616.3		639.4		** 314.1
In CGT		4,056,700		3,405,669		651,031		631,677		734,338		1,050,584		2,416,599		4,116,546

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2020/FY2019

**Calendar Year 2021

Export Ships Delivered in June 2021 (FY 2021)

Based on Fiscal Year

JSEA (July 2021)

Description	Apr 20 to Mar 21		Apr 20 to Feb 21		March 2021		April 2021		May 2021		June 2021		Apr 21 to June 21		Jan 21 to June 21	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	27	1,000,548	20	664,528	7	336,020	1	9,943	5	275,741	2	142,100	8	427,784	25	1,141,969
Bulk Carriers	175	7,458,729	156	6,727,437	19	731,292	9	307,743	11	504,358	16	528,207	36	1,340,308	80	3,081,588
Tankers	33	1,702,736	29	1,354,728	4	348,008	1	82,602	3	124,688	4	285,311	8	492,601	17	1,144,468
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	1	1,238	0	0	1	1,238	1	1,238
Total	235	10,162,013	205	8,746,693	30	1,415,320	11	400,288	20	906,025	22	955,618	53	2,261,931	123	5,369,263
FY 2020 / FY2019 (%)		* 68.9		64.0		129.5		34.5		149.7		52.4		63.0		** 69.1
In CGT		4,648,304		4,015,719		632,585		187,806		420,236		447,292		1,055,334		2,489,736

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2020/FY2019

**Calendar Year 2021

Export Ship Orderbook
(As of the end of June 2021)

JSEA (July 2021)

	No.	G/T - (CGT)
Orderbook End of March 2021 (FY 2020) A	304	14,995,890 (6,612,677)
New Orders(April 21 to June 21) B	103	5,549,150 (2,416,599)
Delivered(April 21 to June 21) C	△ 53	△ 2,261,931 (△ 1,055,334)
Adjustments D		△ 215,699 (△ 60,014)
Orderbook End of June 2021 (A+B+C+D)	352	18,067,410 (7,913,928)
<i>Delivery schedule</i>		
<i>FY 2021</i>	<i>120</i>	<i>6,113,290</i> <i>(2,616,066)</i>
<i>FY 2022</i>	<i>170</i>	<i>8,553,670</i> <i>(3,789,228)</i>
<i>FY 2023</i>	<i>54</i>	<i>3,135,650</i> <i>(1,337,681)</i>
<i>FY 2024</i>	<i>8</i>	<i>264,800</i> <i>(170,953)</i>
<i>over FY 2025</i>	<i>0</i>	<i>0</i> <i>(0)</i>