

Japan Ship Exporters' Association Statistics for New Export Ship Orders

April / 2004 (FY 2004)

OVERVIEW

In April 2004 , Japan received 20 export orders totalling 1,117,700 G/T.

Vessel Type

- 1 general cargo ship
- 1 handysize bulk carrier
- 2 handymax bulk carriers
- 1 panamax bulk carrier
- 5 ore carriers
- 1 coal carrier
- 6 chip carriers
- 1 VLCC
- 1 product tankers
- 1 LPG carrier

Schedule Date

FY 2004	14.4 %
FY 2005	11.2 %
FY 2006	19.1 %
FY 2007	25.7 %
FY 2008	29.6 %

Method of Payment

100 % in cash (49.9 % in yen and 50.1 % in other foreign currencies).
36.2 % through trading firms.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in April 2004 (FY 2004)
Based on Fiscal Year

JSEA (May 2004)

Description	Apr 03 to Mar 04		Apr 03 to Dec 03		Jan 2004		Feb 2004		Mar 2004		Apr 2004		Apr 04 to Apr 04		Jan 04 to Apr 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	53	2,427,250	46	2,015,750	5	402,000	0	0	2	9,500	1	6,050	1	6,050	8	417,550
Bulk Carriers	355	15,276,690	324	13,894,040	13	532,300	3	146,250	15	704,100	16	852,150	16	852,150	47	2,234,800
Tankers	134	8,342,471	95	5,961,954	13	856,750	7	360,800	19	1,162,967	3	259,500	3	259,500	42	2,640,017
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	542	26,046,411	465	21,871,744	31	1,791,050	10	507,050	36	1,876,567	20	1,117,700	20	1,117,700	97	5,292,367
FY 2002 / FY2003 (%)		* 172.4		214.0		111.0		40.9		92.2		101.6		101.6		** 88.4
In CGT		12,538,680		10,502,588		932,421		228,865		874,806		481,318		481,318		2,517,410

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ships Delivered in April 2004 (FY 2004)
Based on Fiscal Year

JSEA (May 2004)

Description	Apr 03 to Mar 04		Apr 03 to Dec 03		Jan 2004		Feb 2004		Mar 2004		Apr 2004		Apr 04 to Apr 04		Jan 04 to Apr 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,104,335	21	755,534	5	202,708	3	129,396	2	16,697	0	0	0	0	10	348,801
Bulk Carriers	113	4,561,732	68	2,953,385	18	727,868	13	429,062	14	451,417	12	534,776	12	534,776	57	2,143,123
Tankers	103	5,752,226	71	4,001,941	15	807,463	6	316,786	11	626,036	5	460,565	5	460,565	37	2,210,850
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	115,875	0	0	0	0	1	115,875	0	0	0	0	0	0	1	115,875
Total	248	11,534,168	160	7,710,860	38	1,738,039	23	991,119	27	1,094,150	17	995,341	17	995,341	105	4,818,649
FY 2002 / FY2003 (%)		* 110.6		112.5		137.2		86.9		93.8		161.5		161.5		** 115.0
In CGT		5,865,706		3,763,460		956,141		599,868		546,237		472,407		472,407		2,574,653

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ship Orderbook
(As of the end of April 2004)

JSEA (May 2004)

		No.	G/T - (CGT)
Orderbook End of March 2004 (FY 2003)	A	814	39,979,195 (19,396,361)
New Orders (Apr 04 to Apr 04)	B	20	1,117,700 (481,318)
Delivered (Apr 04 to Apr 04)	C	17	995,341 (472,407)
Adjustments	D		6,609 (3,723)
Orderbook End of April 2004 (A+B+C+D)		817	40,094,945 (19,401,549)
	<i>Delivery schedule</i>		
	<i>FY 2004</i>	259	12,005,091 (6,089,886)
	<i>FY 2005</i>	255	11,972,937 (5,797,586)
	<i>FY 2006</i>	225	11,741,917 (5,493,664)
	<i>FY 2007</i>	62	3,259,200 (1,572,573)
	<i>FY 2008 (*over FY2008)</i>	16	1,115,800 (447,840)