

Japan Ship Exporters' Association Statistics for New Export Ship Orders

November / 2004 (FY 2004)

OVERVIEW

In November 2004 , Japan received 25 export orders totalling 1,629,800 G/T.

Vessel Type

2 handymax bulk carriers
6 panamax bulk carrier
2 capesize bulk carriers
1 ore carrier
2 PCCs
2 suezmax oil tankers
4 aframax oil tankers
2 product tankers
4 LNG carriers

Schedule Date

FY 2005 8.1 %
FY 2006 6.0 %
FY 2007 44.3 %
FY 2008 41.6 % (*over FY2008)

Method of Payment

100 % in cash (40.3 % in yen and 59.7 % in other foreign currencies).
19.7 % through trading firms.

**See attached file for further details.*

Figures for FY 2004 (April, 2004 to November, 2004)

During the period between April, 2004 and November, 2004 (FY 2004), Japan received 204 export orders totaling 12,108,220 G/T.

Schedule Date

FY 2004 5.6 %
FY 2005 11.7 %
FY 2006 17.4 %
FY 2007 31.5 %
FY 2008 33.8 % (*over FY2008)

Method of Payment

100 % in cash (41.0 % in yen and 59.0 % in other foreign currencies).
15.7 % through trading firms.

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in November 2004 (FY 2004)
Based on Fiscal Year

JSEA (December 2004)

Description	Apr 03 to Mar 04		Apr 04 to Jul 04		August 2004		September 2004		October 2004		November 2004		Apr 04 to Nov 04		Jan 04 to Nov 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	53	2,427,250	5	50,450	3	139,600	2	39,800	1	27,200	0	0	11	257,050	18	668,550
Bulk Carriers	355	15,276,690	55	2,688,550	11	623,300	19	962,250	23	1,495,100	13	762,200	121	6,531,400	152	7,914,050
Tankers	134	8,342,471	27	2,130,820	6	287,900	10	812,900	17	1,220,550	12	867,600	72	5,319,770	111	7,700,287
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	542	26,046,411	87	4,869,820	20	1,050,800	31	1,814,950	41	2,742,850	25	1,629,800	204	12,108,220	281	16,282,887
FY 2002 / FY2003 (%)		* 172.4		46.7		51.4		90.6		196.3		90.1		68.5		** 72.1
In CGT		12,538,680		2,126,511		555,570		728,490		1,311,328		876,160		5,598,059		7,634,151

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ships Delivered in November 2004 (FY 2004)
Based on Fiscal Year

JSEA (December 2004)

Description	Apr 03 to Mar 04		Apr 04 to Jul 04		August 2004		September 2004		October 2004		November 2004		Apr 04 to Nov 04		Jan 04 to Nov 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,104,335	4	99,385	0	0	1	6,002	0	0	2	15,980	7	121,367	17	470,168
Bulk Carriers	113	4,561,732	57	2,480,338	11	431,664	24	899,130	13	521,407	20	974,679	125	5,307,218	170	6,915,565
Tankers	103	5,752,226	25	1,338,131	7	177,596	10	671,949	11	816,527	3	130,215	56	3,134,418	88	4,884,703
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	115,875	1	115,875	0	0	0	0	0	0	0	0	1	115,875	2	231,750
Total	248	11,534,168	87	4,033,729	18	609,260	35	1,577,081	24	1,337,934	25	1,120,874	189	8,678,878	277	12,502,186
FY 2002 / FY2003 (%)		* 110.6		122.8		108.9		83.7		148.7		147.2		117.5		** 114.0
In CGT		5,865,706		2,083,048		342,145		777,042		682,442		516,915		4,401,592		6,503,838

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ship Orderbook
(As of the end of November 2004)

JSEA (December 2004)

	No.	G/T - (CGT)
Orderbook End of March 2004 (FY 2003) A	814	39,979,195 (19,396,361)
New Orders (Apr 04 to November 04) B	204	12,108,220 (5,598,059)
Delivered (Apr 04 to November 04) C	189	8,678,878 (4,401,592)
Adjustments D		27,356 (30,860)
Orderbook End of November 2004 (A+B+C+D)	829	43,381,181 (20,561,968)
		<i>Delivery schedule</i>
	<i>FY 2004</i>	98 4,869,827 (2,359,801)
	<i>FY 2005</i>	281 13,221,137 (6,414,497)
	<i>FY 2006</i>	265 13,639,667 (6,414,192)
	<i>FY 2007</i>	128 6,788,250 (3,442,108)
	<i>FY 2008</i> <i>(*over FY2008)</i>	57 4,862,300 (1,931,370)