

Japan Ship Exporters' Association Statistics for New Export Ship Orders

January / 2005 (FY 2004)

OVERVIEW

In January 2005 , Japan received 21 export orders totalling 1,157,400 G/T.

Vessel Type

- 3 handysize bulk carriers
- 2 handymax bulk carriers
- 2 panamax bulk carrier
- 6 PCCs
- 3 VLCCs
- 1 chemical carrier
- 4 product tankers

Schedule Date

FY 2005 17.9 %
FY 2006 3.9 %
FY 2007 16.3 %
FY 2008 61.9 % (*over FY2008)

Method of Payment

100 % in cash (61.3 % in yen and 38.7 % in other foreign currencies).
43.8 % through trading firms.

**See attached file for further details.*

Figures for FY 2004 (April, 2004 to January, 2005)

During the period between April, 2004 and January, 2005 (FY 2004), Japan received 275 export orders totalling 16,499,220 G/T.

Schedule Date

FY 2004 4.1 %
FY 2005 10.7 %
FY 2006 15.3 %
FY 2007 28.1 %
FY 2008 41.8 % (*over FY2008)

Method of Payment

100 % in cash (39.9 % in yen and 60.1 % in other foreign currencies).
20.0 % through trading firms.

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in January 2005 (FY 2004)
Based on Fiscal Year

JSEA (February 2005)

Description	Apr 03 to Mar 04		Apr 04 to Sept 04		October 2004		November 2004		December 2004		January 2005		Apr 04 to Jan 05		Jan 04 to Dec 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	53	2,427,250	10	229,850	1	27,200	0	0	4	39,700	0	0	15	296,750	22	708,250
Bulk Carriers	355	15,276,690	85	4,274,100	23	1,495,100	13	762,200	30	1,725,900	13	567,700	164	8,825,000	182	9,639,950
Tankers	134	8,342,471	43	3,231,620	17	1,220,550	12	867,600	16	1,468,000	8	589,700	96	7,377,470	127	9,168,287
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	542	26,046,411	138	7,735,570	41	2,742,850	25	1,629,800	50	3,233,600	21	1,157,400	275	16,499,220	331	19,516,487
FY 2002 / FY2003 (%)		* 172.4		53.4		196.3		90.1		77.2		64.6		69.7		** 72.9
In CGT		12,538,680		3,410,571		1,311,328		876,160		1,273,975		574,510		7,446,544		8,908,126

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ships Delivered in January 2005 (FY 2004)
Based on Fiscal Year

JSEA (February 2005)

Description	Apr 03 to Mar 04		Apr 04 to Sept 04		October 2004		November 2004		December 2004		January 2005		Apr 04 to Jan 05		Jan 04 to Dec 04	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	1,104,335	5	105,387	0	0	2	15,980	2	108,418	2	21,136	11	250,921	19	578,586
Bulk Carriers	113	4,561,732	92	3,811,132	13	521,407	20	974,679	8	312,629	22	1,058,772	155	6,678,619	178	7,228,194
Tankers	103	5,752,226	42	2,187,676	11	816,527	3	130,215	4	111,999	6	345,797	66	3,592,214	92	4,996,702
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	115,875	1	115,875	0	0	0	0	0	0	0	0	1	115,875	2	231,750
Total	248	11,534,168	140	6,220,070	24	1,337,934	25	1,120,874	14	533,046	30	1,425,705	233	10,637,629	291	13,035,232
FY 2002 / FY2003 (%)		* 110.6		108.6		148.7		147.2		165.3		82.0		112.6		** 115.5
In CGT		5,865,706		3,202,235		682,442		516,915		296,909		629,859		5,328,360		6,800,747

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2002/FY2003

**Calender Year 2004

Export Ship Orderbook
(As of the end of January 2005)

JSEA (February 2005)

		No.	G/T - (CGT)
Orderbook End of March 2004 (FY 2003)	A	814	39,979,195 (19,396,361)
New Orders (Apr 04 to January 05)	B	275	16,499,220 (7,446,544)
Delivered (Apr 04 to January 05)	C	233	10,637,629 (5,328,360)
Adjustments	D		189,805 (85,317)
Orderbook End of January 2005 (A+B+C+D)		855	45,650,981 (21,429,228)
	<i>Delivery schedule</i>		
	<i>FY 2004</i>	58	2,896,477 (1,458,961)
	<i>FY 2005</i>	281	13,414,537 (6,460,857)
	<i>FY 2006</i>	275	14,059,467 (6,608,852)
	<i>FY 2007</i>	149	7,605,000 (3,861,153)
	<i>FY 2008 (*over FY2008)</i>	92	7,675,500 (3,039,405)