

Japan Ship Exporters' Association Statistics for New Export Ship Orders

June / 2005 (FY 2005)

OVERVIEW

In June 2005, Japan received 25 export orders totalling 952,190 G/T.

Vessel Type

3	container ships
4	handysize bulk carriers
1	handymax bulk carrier
4	panamax bulk carriers
1	ore carrier
1	chip carrier
2	PCCs
3	afamax tankers
5	product tankers
1	chemical carrier

Schedule Date

FY 2006	7.1 %
FY 2007	57.4 %
FY 2008	32.7 %
FY 2009	2.8 %

Method of Payment

100 % in cash (49.2 % in yen and 50.8 % in other foreign currencies).
11.8 % through trading firms.

Figures for FY 2005 (April, 2005 to June, 2005)

During the period between April, 2005 and June, 2005 (FY 2005), Japan received 81 export orders totalling 2,743,850 G/T.

Schedule Date

FY 2006	4.0 %
FY 2007	33.1 %
FY 2008	35.5 %
FY 2009	27.4 % (*over FY2009)

Method of Payment

100 % in cash (71.1 % in yen and 28.9 % in other foreign currencies).
10.4 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2005 (April 05 to June 05) in G/T.

Figures on owners placing orders with Japanese yards indicates that 79.2 % of orders are placed by Japanese related owners, European and American shipping companies, 6.2 %;
Greek shipowners, 4.6 %;
Hong Kong shipowners, 4.8 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 5.2 %.

*See attached file for further details.

*These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in June 2005 (FY 2005)
Based on Fiscal Year

JSEA (July 2005)

Description	Apr 04 to Mar 05		Apr 04 to Feb 05		March 2005		April 2005		May 2005		June 2005		Apr 05 to Jun 05		Jan 05 to Jun 05	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	24	773,050	22	718,650	2	54,400	8	86,700	2	180,000	3	103,800	13	370,500	22	846,800
Bulk Carriers	190	10,093,100	168	8,969,650	22	1,123,450	17	770,950	9	396,800	13	530,340	39	1,698,090	78	3,533,890
Tankers	107	7,705,970	98	7,411,070	9	294,900	11	222,800	9	134,410	9	318,050	29	675,260	48	1,593,460
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	321	18,572,120	288	17,099,370	33	1,472,750	36	1,080,450	20	711,210	25	952,190	81	2,743,850	148	5,974,150
FY 2004 / FY2003 (%)		* 71.3		70.7		78.5		96.7		140.9		70.1		92.1		** 83.5
In CGT		8,574,539		7,846,199		728,340		656,450		407,971		545,506		1,609,927		3,312,432

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2004/FY2003

**Calender Year 2004

Export Ships Delivered in June 2005 (FY 2005)
Based on Fiscal Year

JSEA (July 2005)

Description	Apr 04 to Mar 05		Apr 04 to Feb 05		March 2005		April 2005		May 2005		June 2005		Apr 05 to Jun 05		Jan 05 to Jun 05	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	17	523,454	14	348,656	3	174,798	1	13,694	1	24,955	4	216,096	6	254,745	14	548,414
Bulk Carriers	199	8,549,973	176	7,505,101	23	1,044,872	17	676,802	7	289,739	22	794,735	46	1,761,276	112	4,691,402
Tankers	78	4,255,978	70	3,973,035	8	282,943	8	420,030	4	256,598	6	241,356	18	917,984	36	1,927,545
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	115,875	1	115,875	0	0	0	0	0	0	0	0	0	0	0	0
Total	295	13,445,280	261	11,942,667	34	1,502,613	26	1,110,526	12	571,292	32	1,252,187	70	2,934,005	162	7,167,361
FY 2004 / FY2003 (%)		* 116.6		114.4		137.3		111.6		73.1		94.3		94.5		** 103.5
In CGT		6,731,127		5,943,751		787,376		550,169		256,393		684,861		1,491,423		3,524,049

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2004/FY2003

**Calender Year 2004

