

Japan Ship Exporters' Association Statistics for New Export Ship Orders

July / 2005 (FY 2005)

OVERVIEW

In July 2005 , Japan received 33 export orders totalling 1,911,740 G/T.

Vessel Type

3	container ships
7	handysize bulk carriers
3	handymax bulk carrier
3	panamax bulk carriers
1	capecize bulk carrier
5	ore carriers
9	PCCs
1	suezmax tanker
1	chemical carrier

Schedule Date

FY 2006	4.7 %
FY 2007	8.3 %
FY 2008	19.7 %
FY 2009	37.9 %
FY 2010	29.4 %

Method of Payment

100 % in cash (81.2 % in yen and 18.8 % in other foreign currencies).
25.1 % through trading firms.

Figures for FY 2005 (April, 2005 to July, 2005)

During the period between April, 2005 and July, 2005 (FY 2005), Japan received 114 export orders totaling 4,655,590 G/T.

Schedule Date

FY 2006	4.3 %
FY 2007	22.9 %
FY 2008	29.0 %
FY 2009	28.5 %
FY 2010	15.3 %

Method of Payment

100 % in cash (75.2 % in yen and 24.8 % in other foreign currencies).
16.4 % through trading firms.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in July 2005 (FY 2005)
Based on Fiscal Year

JSEA (August 2005)

Description	Apr 04 to Mar 05		March 2005		April 2005		May 2005		June 2005		July 2005		Apr 05 to Jul 05		Jan 05 to Jul 05	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	24	773,050	2	54,400	8	86,700	2	180,000	3	103,800	3	165,150	16	535,650	25	1,011,950
Bulk Carriers	190	10,093,100	22	1,123,450	17	770,950	9	396,800	13	530,340	28	1,642,590	67	3,340,680	106	5,176,480
Tankers	107	7,705,970	9	294,900	11	222,800	9	134,410	9	318,050	2	104,000	31	779,260	50	1,697,460
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	321	18,572,120	33	1,472,750	36	1,080,450	20	711,210	25	952,190	33	1,911,740	114	4,655,590	181	7,885,890
FY 2004 / FY2003 (%)		* 71.3		78.5		96.7		140.9		70.1		101.2		95.6		** 87.2
In CGT		8,574,539		728,340		656,450		407,971		545,506		907,323		2,517,250		4,219,755

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2004/FY2003

**Calender Year 2004

Export Ships Delivered in July 2005 (FY 2005)
Based on Fiscal Year

JSEA (August 2005)

Description	Apr 04 to Mar 05		March 2005		April 2005		May 2005		June 2005		July 2005		Apr 05 to Jul 05		Jan 05 to Jul 05	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	17	523,454	3	174,798	1	13,694	1	24,955	4	216,096	2	16,073	8	270,818	16	564,487
Bulk Carriers	199	8,549,973	23	1,044,872	17	676,802	7	289,739	22	794,735	21	1,008,028	67	2,769,304	133	5,699,430
Tankers	78	4,255,978	8	282,943	8	420,030	4	256,598	6	241,356	7	617,981	25	1,535,965	43	2,545,526
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	115,875	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	295	13,445,280	34	1,502,613	26	1,110,526	12	571,292	32	1,252,187	30	1,642,082	100	4,576,087	192	8,809,443
FY 2004 / FY2003 (%)		* 116.6		137.3		111.6		73.1		94.3		176.6		113.4		** 112.1
In CGT		6,731,127		787,376		550,169		256,393		684,861		674,763		2,166,186		4,198,812

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2004/FY2003

**Calender Year 2004

Export Ship Orderbook
(As of the end of July 2005)

JSEA (August 2005)

	No.	G/T - (CGT)
Orderbook End of March 2005 (FY 2004)	A 838	44,882,054 (21,151,433)
New Orders (Apr 05 to Jul 05)	B 114	4,655,590 (2,517,250)
Delivered (Apr 05 to Jul 05)	C 100	4,576,087 (2,166,186)
Adjustments	D	78,213 (49,839)
Orderbook End of July 2005 (A+B+C+D)	851	44,883,344 (21,452,658)
	<i>Delivery schedule</i>	
	<i>FY 2005</i> 184	9,146,887 (4,454,518)
	<i>FY 2006</i> 285	14,427,367 (6,781,372)
	<i>FY 2007</i> 198	9,409,400 (4,950,873)
	<i>FY 2008</i> 134	7,622,990 (3,567,970)
	<i>FY 2009</i> (*over FY2009) 50	4,276,700 (1,697,925)