

Japan Ship Exporters' Association Statistics for New Export Ship Orders

March / 2007 (FY 2006)

OVERVIEW

In March 2007 , Japan received 38 export orders totaling 1,720,870 G/T.

Vessel Type

5 containerships
2 handysize bulk carriers
15 handymax bulk carriers
2 panamax bulk carrier
2 capesize bulk carrier
3 ore carriers
1 coal carrier
4 PCCs
1 aframax tankers
1 LPG carrier
2 product carriers

Schedule Date

FY 2007 21.0 %
FY 2008 12.3 %
FY 2009 6.9 %
FY 2010 59.8 % (*over FY2010)

Method of Payment

100 % in cash (70.1 % in yen and 29.9 % in other foreign currencies).
14.1 % through trading firms.

Figures for FY 2006 (April, 2006 to March, 2007)

During the period between April, 2006 and March, 2007 (FY 2006), Japan received 476 export orders totaling 22,044,409 G/T.

Schedule Date

FY 2007 13.1 %
FY 2008 7.2 %
FY 2009 21.9 %
FY 2010 57.8 % (*over FY2010)

Method of Payment

100 % in cash (80.9 % in yen and 19.1 % in other foreign currencies).
17.1 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2006 (April 06 to March 07) in G/T.

Figures on owners placing orders with Japanese yards indicates that 78.6 % of orders are placed by Japanese related owners, European and American shipping companies, 7.1 %;
Greek shipowners, 3.7 %;
Hong Kong shipowners, 1.9 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 8.7 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in March 2007 (FY 2006)
Based on Fiscal Year

JSEA (April 2007)

Description	Apr 05 to Mar 06		Apr 06 to Nov 06		December 2006		January 2007		February 2007		March 2007		Apr 06 to Mar 07		Jan 07 to Mar 07	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	31	795,950	19	272,940	8	795,200	1	17,200	0	0	5	166,950	33	1,252,290	6	184,150
Bulk Carriers	262	11,659,326	227	10,860,460	43	1,733,250	9	295,740	21	885,550	29	1,436,270	329	15,211,270	59	2,617,560
Tankers	136	6,187,410	88	4,532,099	13	503,050	3	85,700	6	342,350	4	117,650	114	5,580,849	13	545,700
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	7,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	430	18,649,686	334	15,665,499	64	3,031,500	13	398,640	27	1,227,900	38	1,720,870	476	22,044,409	78	3,347,410
FY 2006 / FY2005 (%)		* 100.4		163.9		253.4		43.3		99.0		30.0		118.2		** 42.4
In CGT		9,498,293		7,283,651		1,677,331		207,284		544,063		799,874		10,512,203		1,551,221

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2005/FY2004

**Calendar Year 2006

Export Ships Delivered in March 2007 (FY 2006)
Based on Fiscal Year

JSEA (April 2007)

Description	Apr 05 to Mar 06		Apr 06 to Nov 06		December 2006		January 2007		February 2007		March 2007		Apr 06 to Mar 07		Jan 07 to Mar 07	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	25	956,448	15	651,374	1	75,246	4	134,228	2	31,967	4	176,166	26	1,068,981	10	342,361
Bulk Carriers	221	9,620,117	149	6,778,727	11	499,658	26	1,266,675	11	552,055	23	1,059,527	220	10,156,642	60	2,878,257
Tankers	70	4,513,850	46	3,089,065	5	343,154	9	526,380	3	99,952	10	677,235	73	4,735,786	22	1,303,567
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	316	15,090,415	210	10,519,166	17	918,058	39	1,927,283	16	683,974	37	1,912,928	319	15,961,409	92	4,524,185
FY 2006 / FY2005 (%)		* 112.2		112.3		126.2		107.2		53.4		99.9		105.8		** 90.6
In CGT		7,200,302		4,987,637		433,677		838,078		327,880		834,614		7,421,886		2,000,572

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2005/FY2004

**Calendar Year 2005

Export Ship Orderbook
(As of the end of March 2007)

JSEA (April 2007)

		No.	G/T - (CGT)
Orderbook End of March 2006 (FY 2005)	A	948	48,365,157 (23,348,710)
New Orders (Apr 06 to Mar 07)	B	476	22,044,409 (10,512,203)
Delivered (Apr 06 to Mar 07)	C	319	15,961,409 (7,421,886)
Adjustments	D		166,898 (117,923)
Orderbook End of March 2007 (A+B+C+D)		1,102	54,281,259 (26,321,104)
	<i>Delivery schedule</i>		
	<i>FY 2006</i>	277	<i>13,108,050</i> <i>(6,862,051)</i>
	<i>FY 2007</i>	277	<i>13,145,399</i> <i>(6,687,101)</i>
	<i>FY 2008</i>	277	<i>13,144,570</i> <i>(6,547,879)</i>
	<i>FY 2009</i>	169	<i>8,185,170</i> <i>(3,671,693)</i>
	<i>FY 2010</i> <i>(*over FY2010)</i>	102	<i>6,698,070</i> <i>(2,552,380)</i>