

Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2009 (FY 2009)



OVERVIEW

In September 2009 , Japan received 6 export orders totaling 543,500 G/T.

Vessel Type

- 2 handysize bulk carrier
- 1 PCC
- 2 VLCCs
- 1 LNG carrier

Schedule Date

FY 2011 95.8 %
FY 2013 4.2 %

Method of Payment

100 % in cash (73.7 % in yen and 26.3 % in other foreign currencies).
0.0 % through trading firms.

Figures for FY 2009 (April, 2009 to September, 2009)

During the period between April, 2009 and September, 2009 (FY 2009), Japan received 60 export orders totaling 3,322,910 G/T.

Schedule Date

FY 2010 66.4 %
FY 2011 25.6 %
FY 2012 6.7 %
FY 2013 1.3 %

Method of Payment

100 % in cash (71.8 % in yen and 28.2 % in other foreign currencies).
8.7 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2009 (April 09 to September 09) in G/T.

Figures on owners placing orders with Japanese yards indicates that 78.5 % of orders are placed by Japanese related owners, European and American shipping companies, 0.4 %;
Greek shipowners, 3.9 %;
Hong Kong shipowners, 0.0 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 17.2 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in September 2009 (FY 2009)
Based on Fiscal Year

JSEA (October 2009)

Description	Apr 08 to Mar 09		Apr 09 to May 09		June 2009		July 2009		August 2009		September 2009		Apr 09 to Sept 09		Jan 09 to Sept 09	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	15	712,580	0	0	1	72,000	1	72,000	1	72,000	0	0	3	216,000	3	216,000
Bulk Carriers	276	11,078,040	13	477,650	9	383,790	10	397,920	10	567,550	3	102,900	45	1,929,810	63	2,531,270
Tankers	39	2,770,610	1	60,400	3	181,200	3	480,900	0	0	3	440,600	10	1,163,100	18	1,716,350
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	2	14,000	0	0	0	0	0	0	0	0	2	14,000	2	14,000
Total	330	14,561,230	16	552,050	13	636,990	14	950,820	11	639,550	6	543,500	60	3,322,910	86	4,477,620
FY 2008 / FY2007 (%)		* 53.2		18.7		27.1		36.8		33.2		24.5		27.6		** 24.8
In CGT		6,704,499		267,346		313,687		344,394		262,686		238,462		1,426,575		2,000,922

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2008/FY2007

**Calendar Year 2009

Export Ships Delivered in September 2009 (FY 2009)
Based on Fiscal Year

JSEA (October 2009)

Description	Apr 08 to Mar 09		Apr 09 to May 09		June 2009		July 2009		August 2009		September 2009		Apr 09 to Sept 09		Jan 09 to Sept 09	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	28	1,062,439	3	116,279	1	17,211	2	88,997	3	187,744	2	115,958	11	526,189	20	978,365
Bulk Carriers	216	9,467,947	28	1,242,549	21	1,101,856	22	776,158	14	535,058	19	954,416	104	4,610,037	166	7,232,569
Tankers	94	5,227,663	16	872,333	8	278,426	9	437,273	7	214,103	5	232,361	45	2,034,496	76	3,884,303
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	7,000	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	339	15,765,049	47	2,231,161	30	1,397,493	33	1,302,428	24	936,905	26	1,302,735	160	7,170,722	262	12,095,237
FY 2008 / FY2007 (%)		* 102.2		123.5		135.3		107.7		90.0		103.3		112.9		** 105.2
In CGT		7,653,058		992,084		635,295		680,734		506,523		557,180		3,371,816		5,812,174

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2008/FY2007

**Calendar Year 2009

Export Ship Orderbook
(As of the end of September 2009)

JSEA (October 2009)

		No.	G/T - (CGT)
Orderbook End of March 2009 (FY 2008)	A	1,311	63,694,889 (28,644,241)
New Orders (Apr to Sept 09)	B	60	3,322,910 (1,426,575)
Delivered (Apr to Sept 09)	C	160	7,170,722 (3,371,816)
Adjustments	D		738,598 (518,772)
Orderbook End of September 2009 (A+B+C+D)		1,196	59,108,479 (26,180,228)
	<i>Delivery schedule</i>		
		<i>FY 2009</i>	201 9,862,620 (4,766,930)
		<i>FY 2010</i>	346 16,432,179 (7,458,441)
		<i>FY 2011</i>	325 16,182,130 (7,102,542)
		<i>FY 2012</i>	211 10,551,140 (4,415,467)
		<i>over FY2013</i>	113 6,080,410 (2,436,848)