

Japan Ship Exporters' Association Statistics for New Export Ship Orders



June / 2010 (FY 2010)

OVERVIEW

In June 2010 , Japan received 33 export orders totaling 1,590,210 G/T.

Vessel Type

2	PCCs
10	handysize bulk carriers
5	handymax bulk carriers
6	panamax bulk carriers
5	capsize bulk carriers
3	coal carriers
1	ore carrier
1	VLCC

Schedule Date

FY 2011	14.2 %
FY 2012	47.6 %
FY 2013	24.5 %
FY 2014	13.7 %

Method of Payment

100 % in cash (77.7 % in yen and 22.3 % in other foreign currencies).
18.2 % through trading firms.

Figures for FY 2010 (April, 2010 to June, 2010)

During the period between April, 2010 and June, 2010 (FY 2010), Japan received 70 export orders totaling 3,358,841 G/T.

Schedule Date

FY 2011	20.6 %
FY 2012	49.3 %
FY 2013	16.6 %
FY 2014	13.5 %

Method of Payment

100 % in cash (72.3 % in yen and 27.7 % in other foreign currencies).
19.2 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2010 (April 10 to June 10) in G/T.

Figures on owners placing orders with Japanese yards indicates that: 93.3 % of orders are placed by Japanese related owners, European and American shipping companies 0.0 %;
Greek shipowners, 1.4 %;
Hong Kong shipowners, 0.0 %;
Chinese shipowners, 0.0 %;
Oil companies 0.0 %;
and others, 5.3 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in June 2010 (FY 2010)
Based on Fiscal Year

JSEA (July 2010)

Description	Apr 09 to Mar 10		Apr 09 to Feb 10		March 2010		April 2010		May 2010		June 2010		Apr 10 to Jun 10		Jan 10 to Jun 10	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	8	587,900	8	587,900	0	0	2	131,500	0	0	2	92,000	4	223,500	6	277,700
Bulk Carriers	92	3,799,191	74	2,871,170	18	928,021	18	702,291	16	774,540	30	1,337,910	64	2,814,741	93	4,205,832
Tankers	17	1,939,500	17	1,939,500	0	0	0	0	1	160,300	1	160,300	2	320,600	5	658,900
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	2	14,000	2	14,000	0	0	0	0	0	0	0	0	0	0	0	0
Total	119	6,340,591	101	5,412,570	18	928,021	20	833,791	17	934,840	33	1,590,210	70	3,358,841	104	5,142,432
FY 2009 / FY2008 (%)		* 43.5		38.6		169.4		203.3		658.9		249.6		282.5		** 219.4
In CGT		2,683,048		2,302,844		380,204		394,220		364,518		673,244		1,431,982		2,160,851

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2009/FY2008

**Calendar Year 2010

Export Ships Delivered in June 2010 (FY 2010)
Based on Fiscal Year

JSEA (July 2010)

Description	Apr 09 to Mar 10		Apr 09 to Feb 10		March 2010		April 2010		May 2010		June 2010		Apr 10 to Jun 10		Jan 10 to Jun 10	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	19	815,567	16	618,067	3	197,500	6	252,197	1	71,787	4	318,103	11	642,087	17	894,683
Bulk Carriers	240	10,782,942	212	9,480,629	28	1,302,313	18	911,220	16	669,496	21	1,069,206	55	2,649,922	135	6,210,481
Tankers	90	4,974,340	80	4,190,623	10	783,717	10	477,608	5	381,150	7	330,129	22	1,188,887	50	2,923,907
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	349	16,572,849	308	14,289,319	41	2,283,530	34	1,641,025	22	1,122,433	32	1,717,438	88	4,480,896	202	10,029,071
FY 2009 / FY2008 (%)		* 105.1		101.2		138.5		111.8		147.1		122.9		123.5		** 117.3
In CGT		7,602,068		6,638,594		963,474		738,307		459,663		763,554		1,961,524		4,432,726

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2009/FY2008

**Calendar Year 2010

Export Ship Orderbook
(As of the end of June 2010)

JSEA (July 2010)

		No.	G/T - (CGT)
Orderbook End of March 2010 (FY 2009)	A	1,050	51,510,650 (22,561,317)
New Orders (Apr to Jun 2010)	B	70	3,358,841 (1,431,982)
Delivered (Apr to Jun 2010)	C	88	4,480,896 (1,961,524)
Adjustments	D		623,184 (261,934)
Orderbook End of June 2010 (A+B+C+D)		1,022	49,765,411 (21,769,841)
	<i>Delivery schedule</i>		
		<i>FY 2010</i>	292 13,727,519 (6,481,475)
		<i>FY 2011</i>	340 16,203,362 (7,113,093)
		<i>FY 2012</i>	243 12,252,300 (5,096,143)
		<i>FY 2013</i>	119 6,104,580 (2,488,381)
		<i>over FY2014</i>	28 1,477,650 (590,749)