

Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2013 (FY 2013)



OVERVIEW

In September 2013 , Japan received 33 export orders totaling 1,202,350 G/T.

Vessel Type

- 1 container ship
- 4 PCCs
- 11 handysize bulk carriers
- 11 handymax bulk carriers
- 3 panamax bulk carriers
- 1 coal carrier
- 2 chemical carriers

Schedule Date

FY 2013	10.9 %
FY 2014	9.4 %
FY 2015	50.5 %
FY 2016	29.2 %

Method of Payment

100 % in cash (30.6 % in yen, 6.6 % in a mixture of currencies and 62.8 % in other foreign currencies).
25.3 % through trading firms.

Figures for FY 2013 (April, 2013 to September, 2013)

During the period between April, 2013 and September, 2013 (FY 2013), Japan received 189 export orders totaling 6,622,087 G/T.

Schedule Date

FY 2013	17.3 %
FY 2014	20.4 %
FY 2015	45.0 %
FY 2016	17.3 %

Method of Payment

100 % in cash (12.2 % in yen, 7.3 % in a mixture of currencies and 80.5 % in other foreign currencies).
28.2 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2013 (April 13 to September 13) in G/T.

Figures on owners placing orders with Japanese yards indicates that 53.8 % of orders are placed by Japanese related owners, European and American shipping companies, 15.4 %;
Greek shipowners, 9.1 %;
Hong Kong shipowners, 5.6 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 16.1 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in September 2013 (FY 2013)
Based on Fiscal Year

JSEA (October 2013)

Description	Apr 12 to Mar 13		Apr 13 to May 13		June 2013		July 2013		August 2013		September 2013		Apr 13 to Sep 13		Jan 13 to Sep13	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	11	520,198	3	140,970	5	97,920	2	19,800	1	8,650	5	314,280	16	581,620	20	687,220
Bulk Carriers	170	7,515,609	55	1,808,150	31	1,030,900	32	1,122,813	15	498,034	26	862,070	159	5,321,967	219	8,631,512
Tankers	15	1,338,800	4	219,300	2	276,000	1	13,300	2	127,000	2	26,000	11	661,600	11	661,600
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	2	48,000	0	0	0	0	1	8,900	0	0	3	56,900	3	56,900
Total	196	9,374,607	64	2,216,420	38	1,404,820	35	1,155,913	19	642,584	33	1,202,350	189	6,622,087	253	10,037,232
FY 2013 / FY2012 (%)		* 116.0		269.9		281.3		241.3		81.2		132.3		189.2		** 177.1
In CGT		4,239,540		1,121,488		821,578		551,602		319,661		593,481		3,407,810		4,790,843

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2012/FY2011

**Calendar Year 2013

Export Ships Delivered in September 2013 (FY 2013)
Based on Fiscal Year

JSEA (October 2013)

Description	Apr 12 to Mar 13		Apr 13 to May 13		June 2013		July 2013		August 2013		September 2013		Apr 13 to Sep 13		Jan 13 to Sep 13	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	16	1,000,392	2	96,561	1	86,695	1	71,821	1	4,680	3	81,001	8	340,758	13	571,740
Bulk Carriers	285	12,153,252	32	1,274,346	29	1,186,896	23	1,029,588	13	468,684	21	994,090	118	4,953,604	201	8,699,642
Tankers	28	1,724,919	4	323,977	0	0	0	0	0	0	2	62,881	6	386,858	15	843,572
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	1	20,637	0	0	0	0	0	0	0	0	1	20,637	1	20,637
Total	329	14,878,563	39	1,715,521	30	1,273,591	24	1,101,409	14	473,364	26	1,137,972	133	5,701,857	230	10,135,591
FY 2013 / FY2012 (%)		* 93.4		55.7		63.5		82.7		77.1		95.6		69.4		** 79.0
In CGT		6,594,256		759,116		562,149		478,254		223,601		499,441		2,522,561		4,472,112

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2012/FY2011

**Calendar Year 2013

Export Ship Orderbook
(As of the end of September 2013)

JSEA (October 2013)

	No.	G/T - (CGT)
Orderbook End of March 2013 (FY 2012)	A 552	25,553,995 (11,354,233)
New Orders (April 13 to September 13)	B 189	6,622,087 (3,407,810)
Delivered (April 13 to September 13)	C Δ 133	Δ 5,701,857 (Δ 2,522,561)
Adjustments	D	Δ 1,224,027 (Δ 495,383)
Orderbook End of September 2013 (A+B+C+D)	586	25,250,198 (11,744,099)
	<i>Delivery schedule</i>	
	<i>FY 2013</i>	7,890,228 (3,496,924)
	<i>FY 2014</i>	10,540,220 (4,877,590)
	<i>FY 2015</i>	5,229,150 (2,563,881)
	<i>FY 2016</i>	1,590,600 (805,704)
	<i>over FY 2017</i>	0 (0)