

Japan Ship Exporters' Association Statistics for New Export Ship Orders

December / 2013 (FY 2013)



OVERVIEW

In December 2013, Japan received 44 export orders totaling 1,933,621 G/T.

Vessel Type

5	handysize bulk carriers
26	handymax bulk carriers
3	panamax bulk carriers
3	capsize bulk carriers
3	ore carriers
2	log bulk carriers
1	chemical carrier
1	LPG carrier

Schedule Date

FY 2014	23.3 %
FY 2015	19.5 %
FY 2016	47.8 %
FY 2017	9.4 %

Method of Payment

100 % in cash (5.1 % in yen, 0.0 % in a mixture of currencies and 94.9 % in other foreign currencies).
33.9 % through trading firms.

Figures for FY 2013 (April, 2013 to December, 2013)

During the period between April, 2013 and December, 2013 (FY 2013), Japan received 298 export orders totaling 11,200,458 G/T.

Schedule Date

FY 2013	11.2 %
FY 2014	22.8 %
FY 2015	40.0 %
FY 2016	23.8 %
FY 2017	2.2 %

Method of Payment

100 % in cash (10.8 % in yen, 6.8 % in a mixture of currencies and 82.4 % in other foreign currencies).
24.2 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2013 (April 13 to December 13) in G/T.

Figures on owners placing orders with Japanese yards indicates that 51.0 % of orders are placed by Japanese related owners, European and American shipping companies, 14.8 %; Greek shipowners, 15.9 %; Hong Kong shipowners, 4.2 %; Chinese shipowners, 0.0 %; Oil companies, 0.0 %; and others, 14.1 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2013 (FY 2013)
Based on Fiscal Year

JSEA (January 2014)

Description	Apr 12 to Mar 13		Apr 13 to August 13		September 2013		October 2013		November 2013		December 2013		Apr 13 to Dec 13		Jan 13 to Dec 13	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	11	520,198	11	267,340	5	314,280	2	68,970	4	34,380	0	0	22	684,970	26	790,570
Bulk Carriers	170	7,515,609	133	4,459,897	26	862,070	23	1,002,200	28	1,043,000	42	1,873,321	252	9,240,488	312	12,550,033
Tankers	15	1,338,800	9	635,600	2	26,000	4	329,400	4	166,800	2	60,300	21	1,218,100	21	1,218,100
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	3	56,900	0	0	0	0	0	0	0	0	3	56,900	3	56,900
Total	196	9,374,607	156	5,419,737	33	1,202,350	29	1,400,570	36	1,244,180	44	1,933,621	298	11,200,458	362	14,615,603
FY 2013 / FY2012 (%)		* 116.0		209.2		132.3		155.1		138.1		294.6		187.9		** 179.8
In CGT		4,239,540		2,814,329		593,481		585,661		620,027		845,652		5,459,150		6,842,183

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2012/FY2011

**Calendar Year 2013

Export Ships Delivered in December 2013 (FY 2013)
Based on Fiscal Year

JSEA (January 2014)

Description	Apr 12 to Mar 13		Apr 13 to Aug 13		September 2013		October 2013		November 2013		December 2013		Apr 13 to Dec 13		Jan 13 to Dec 13	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	16	1,000,392	5	259,757	3	81,001	1	9,467	2	80,517	2	68,992	13	499,734	18	730,716
Bulk Carriers	285	12,153,252	97	3,959,514	21	994,090	22	932,372	19	941,666	9	496,713	168	7,324,355	251	11,070,393
Tankers	28	1,724,919	4	323,977	2	62,881	0	0	1	47,000	0	0	7	433,858	16	890,572
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	1	20,637	0	0	0	0	0	0	0	0	1	20,637	1	20,637
Total	329	14,878,563	107	4,563,885	26	1,137,972	23	941,839	22	1,069,183	11	565,705	189	8,278,584	286	12,712,318
FY 2013 / FY2012 (%)		* 93.4		64.9		95.6		96.3		175.1		88.7		79.3		** 84.5
In CGT		6,594,256		2,023,120		499,441		417,920		461,587		241,719		3,643,787		5,593,338

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2012/FY2011

**Calendar Year 2013

Export Ship Orderbook
(As of the end of December 2013)

JSEA (January 2014)

	No.	G/T - (CGT)
Orderbook End of March 2013 (FY 2012)	A 552	25,553,995 (11,354,233)
New Orders (April 13 to December 13)	B 298	11,200,458 (5,459,150)
Delivered (April 13 to December 13)	C Δ 189	Δ 8,278,584 (Δ 3,643,787)
Adjustments	D	Δ 2,047,328 (Δ 821,748)
Orderbook End of December 2013 (A+B+C+D)	626	26,428,541 (12,347,848)
	<i>Delivery schedule</i>	
	<i>FY 2013</i>	4,145,480 (1,913,013)
	<i>FY 2014</i>	11,866,341 (5,444,354)
	<i>FY 2015</i>	7,105,130 (3,519,902)
	<i>FY 2016</i>	3,069,000 (1,350,926)
	<i>over FY 2017</i>	242,590 (119,653)