

Japan Ship Exporters' Association Statistics for New Export Ship Orders



December / 2014 (FY 2014)

OVERVIEW

In December 2014 , Japan received 24 export orders totaling 1,215,100 G/T.

Vessel Type

- 1 general cargo ship
- 7 handysize bulk carriers
- 6 handymax bulk carriers
- 3 panamax bulk carriers
- 1 capesize bulk carrier
- 1 chip carrier
- 4 LNG carriers
- 1 product carrier

Schedule Date

FY 2015	19.8 %
FY 2016	17.4 %
FY 2017	41.8 %
FY 2018	21.0 %

Method of Payment

100 % in cash (19.1 % in yen, 11.3 % in a mixture of currencies and 69.6 % in other foreign currencies).
3.9 % through trading firms.

Figures for FY 2014 (April, 2014 to December, 2014)

During the period between April, 2014 and December, 2014 (FY 2014), Japan received 216 export orders totaling 9,552,210 G/T.

Schedule Date

FY 2014	4.2 %
FY 2015	27.2 %
FY 2016	28.0 %
FY 2017	35.5 %
FY 2018	5.1 %

Method of Payment

100 % in cash (12.6 % in yen, 4.5 % in a mixture of currencies and 82.9 % in other foreign currencies).
13.5 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2014 (April 14 to December 14) in G/T.

Figures on owners placing orders with Japanese yards indicates that 69.3 % of orders are placed by Japanese related owners, European and American shipping companies, 10.8 %;
Greek shipowners, 6.0 %;
Hong Kong shipowners, 3.4 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 10.5 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2014 (FY 2014)
Based on Fiscal Year

JSEA (December 2014)

Description	Apr 13 to Mar 14		Apr 14 to Aug 14		September 2014		October 2014		November 2014		December 2014		Apr 14 to Dec 14		Jan 14 to Dec 14	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	30	1,570,570	14	1,002,460	0	0	3	462,000	0	0	1	7,400	18	1,471,860	26	2,357,460
Bulk Carriers	348	13,176,839	118	4,643,380	11	405,970	12	637,750	10	338,750	18	639,500	169	6,665,350	265	10,601,701
Tankers	36	1,685,800	21	678,400	1	48,000	2	120,400	0	0	5	568,200	29	1,415,000	44	1,882,700
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	4	58,170	0	0	0	0	0	0	0	0	0	0	0	1	1,270	
Total	418	16,491,379	153	6,324,240	12	453,970	17	1,220,150	10	338,750	24	1,215,100	216	9,552,210	336	14,843,131
FY 2014 / FY2013 (%)		* 175.9		116.7		37.8		87.1		27.2		62.8		85.3		** 101.6
In CGT		7,984,890		3,102,609		218,048		502,460		167,503		721,259		4,711,879		7,237,619

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2013/FY2012

**Calendar Year 2014

Export Ships Delivered in December 2014 (FY 2014)

Based on Fiscal Year

JSEA (December 2014)

Description	Apr 13 to Mar 14		Apr 14 to Aug 14		September 2014		October 2014		November 2014		December 2014		Apr 14 to Dec 14		Jan 14 to Dec 14	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	19	741,628	4	156,422	2	44,460	1	7,341	1	69,931	0	0	8	278,154	14	520,048
Bulk Carriers	244	10,598,375	95	3,614,017	26	1,103,954	24	1,253,133	12	388,862	6	197,325	163	6,557,291	239	9,831,311
Tankers	9	618,356	7	372,282	3	154,255	2	180,317	1	159,553	1	136,740	14	1,003,147	16	1,187,645
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	2	41,274	0	0	0	0	0	0	0	0	0	0	0	0	1	20,637
Total	274	11,999,633	106	4,142,721	31	1,302,669	27	1,440,791	14	618,346	7	334,065	185	7,838,592	270	11,559,641
FY 2014 / FY2013 (%)		* 80.7		90.8		114.5		153.0		57.8		59.1		94.7		** 90.9
In CGT		5,297,726		1,922,885		637,019		629,291		276,172		197,647		3,663,014		5,316,953

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2013/FY2012

**Calendar Year 2014

Export Ship Orderbook
(As of the end of December 2014)

		JSEA (December 2014)	
		No.	G/T - (CGT)
Orderbook End of March 2014 (FY 2013)	A	658	27,639,221 (13,076,441)
New Orders (December 2014)	B	216	9,552,210 (4,711,879)
Delivered (December 2014)	C	Δ 185	Δ 7,838,592 (Δ 3,663,014)
Adjustments	D		Δ 1,080,109 (Δ 391,540)
Orderbook End of December 2014 (A+B+C+D)		674	28,272,730 (13,733,766)
	<i>Delivery schedule</i>		
		<i>FY 2014</i>	97 4,039,370 (1,901,135)
		<i>FY 2015</i>	289 11,191,810 (5,577,520)
		<i>FY 2016</i>	176 7,619,580 (3,625,685)
		<i>FY 2017</i>	104 4,930,680 (2,329,891)
		<i>over FY 2018</i>	8 491,290 (299,535)