

Japan Ship Exporters' Association Statistics for New Export Ship Orders



September / 2015 (FY 2015)

OVERVIEW

In September 2015 , Japan received 40 export orders totaling 1,525,550 G/T.

Vessel Type

10 container ships
3 general cargo ships
2 ro/ro ships
10 handysize bulk carriers
5 handymax bulk carriers
2 post-panamax bulk carriers
1 log carrier
1 chip carrier
2 suezmax tankers
2 aframax tankers
2 LNG carriers

Schedule Date

FY 2016 17.5 %
FY 2017 17.3 %
FY 2018 54.5 %
FY 2019 10.7 %

Method of Payment

100 % in cash (30.6 % in yen, 4.2 % in a mixture of currencies and 65.2 % in other foreign currencies).
15.6 % through trading firms.

Figures for FY 2015 (April, 2015 to September, 2015)

During the period between April, 2015 and September, 2015 (FY 2015), Japan received 229 export orders totaling 12,039,687 G/T.

Schedule Date

FY 2015 1.2 %
FY 2016 25.6 %
FY 2017 21.0 %
FY 2018 33.0 %
FY 2019 16.8 %
FY 2020 1.7 %
FY 2021 0.7 %

Method of Payment

100 % in cash (17.9 % in yen, 11.7 % in a mixture of currencies and 70.4 % in other foreign currencies).
15.1 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2015 (April 15 to September 15) in G/T.

Figures on owners placing orders with Japanese yards indicates that 72.2 % of orders are placed by Japanese related owners, European and American shipping companies, 9.6 %;
Greek shipowners, 4.6 %;
Hong Kong shipowners, 1.3 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 12.3 %.

*See attached file for further details.

*These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in September 2015 (FY 2015)
Based on Fiscal Year

JSEA (October 2015)

Description	Apr 14 to Mar 15		Apr 15 to May 15		June 2015		July 2015		August 2015		September 2015		Apr 15 to Sep 15		Jan 15 to Sep 15	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	20	1,759,860	7	1,006,048	6	271,340	7	736,000	2	140,000	15	364,550	37	2,517,938	39	2,805,938
Bulk Carriers	208	8,162,290	23	862,650	56	2,638,200	15	404,000	18	1,087,800	19	600,500	131	5,593,150	170	7,090,090
Tankers	44	2,959,400	9	970,500	36	1,761,500	3	305,999	7	330,100	6	560,500	61	3,928,599	76	5,472,999
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	272	12,881,550	39	2,839,198	98	4,671,040	25	1,445,999	27	1,557,900	40	1,525,550	229	12,039,687	285	15,369,027
FY 2014 / FY2013 (%)		* 78.1		147.1		137.7		258.4		352.3		336.0		177.6		** 127.3
In CGT		6,285,421		1,248,157		2,136,388		756,166		760,044		878,364		5,779,119		7,352,661

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2014/FY2013

**Calendar Year 2015

Export Ships Delivered in September 2015 (FY 2015)
Based on Fiscal Year

JSEA (October 2015)

Description	Apr 14 to Mar 15		Apr 15 to May 15		June 2015		July 2015		August 2015		September 2015		Apr 15 to Sep 15		Jan 15 to Sep 15	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	558,741	1	150,709	2	79,974	5	315,683	0	0	1	9,865	9	556,231	15	836,818
Bulk Carriers	251	10,124,499	37	1,343,865	17	684,199	35	1,241,612	14	625,797	24	892,421	127	4,787,894	215	8,355,102
Tankers	17	1,081,581	1	13,122	1	8,000	0	0	0	0	4	90,374	6	111,496	9	189,930
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	282	11,764,821	39	1,507,696	20	772,173	40	1,557,295	14	625,797	29	992,660	142	5,455,621	239	9,381,850
FY 2014 / FY2013 (%)		* 98.0		91.4		77.7		152.2		131.4		76.2		100.2		** 102.3
In CGT		5,461,524		713,062		365,148		750,094		271,068		489,183		2,588,555		4,387,065

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2014/FY2013

**Calendar Year 2015

Export Ship Orderbook
(As of the end of September 2015)

JSEA (October 2015)

	No.	G/T - (CGT)
Orderbook End of March 2015 (FY 2014) A	632	27,633,710 (13,503,441)
New Orders (April 15 to September 15) B	229	12,039,687 (5,779,119)
Delivered (April 15 to September 15) C	Δ 142	Δ 5,455,621 (Δ 2,588,555)
Adjustments D		Δ 480,587 (Δ 206,260)
Orderbook End of September 2015 (A+B+C+D)	709	33,737,189 (16,487,745)
<i>Delivery schedule</i>		
<i>FY 2015</i>	<i>151</i>	<i>6,027,150</i> <i>(3,185,290)</i>
<i>FY 2016</i>	<i>241</i>	<i>10,858,829</i> <i>(5,053,951)</i>
<i>FY 2017</i>	<i>178</i>	<i>8,862,850</i> <i>(4,196,482)</i>
<i>FY 2018</i>	<i>98</i>	<i>5,524,410</i> <i>(2,894,732)</i>
<i>over FY 2019</i>	<i>41</i>	<i>2,463,950</i> <i>(1,157,290)</i>