

# Japan Ship Exporters' Association Statistics for New Export Ship Orders



December / 2015 (FY 2015 )

## OVERVIEW

In December 2015, Japan received 63 export orders totaling 2,263,599 G/T.

### *Vessel Type*

|    |                           |
|----|---------------------------|
| 2  | general cargo ships       |
| 23 | handysize bulk carriers   |
| 5  | handymax bulk carriers    |
| 9  | panamax bulk carriers     |
| 1  | post-panamax bulk carrier |
| 1  | chip carrier              |
| 1  | cement carrier            |
| 1  | VLCC                      |
| 4  | afamax tankers            |
| 1  | LNG carrier               |
| 11 | product carriers          |
| 4  | chemical carriers         |

### *Schedule Date*

|         |        |
|---------|--------|
| FY 2016 | 4.5 %  |
| FY 2017 | 19.2 % |
| FY 2018 | 43.9 % |
| FY 2019 | 26.2 % |
| FY 2020 | 6.2 %  |

### *Method of Payment*

100 % in cash ( 7.3 % in yen, 15.1 % in a mixture of currencies and 77.6 % in other foreign currencies).  
32.8 % through trading firms.

### Figures for FY 2015 ( April, 2015 to December, 2015 )

During the period between April, 2015 and December, 2015 ( FY 2015 ), Japan received 368 export orders totaling 18,892,235 G/T.

### *Schedule Date*

|         |        |
|---------|--------|
| FY 2015 | 0.8 %  |
| FY 2016 | 20.2 % |
| FY 2017 | 20.3 % |
| FY 2018 | 36.0 % |
| FY 2019 | 19.7 % |
| FY 2020 | 2.5 %  |
| FY 2021 | 0.5 %  |

### *Method of Payment*

100 % in cash ( 15.0 % in yen, 11.0 % in a mixture of currencies and 74.0 % in other foreign currencies).  
15.8 % through trading firms.

### New Orders of Export Ships placed by Owners during FY 2015(April 15 to December 15) in G/T.

Figures on owners placing orders with Japanese yards indicates that 74.6 % of orders are placed by Japanese related owners, European and American shipping companies, 7.4 %;  
Greek shipowners, 6.0 %;  
Hong Kong shipowners, 0.8 %;  
Chinese shipowners, 0.0 %;  
Oil companies, 0.0 %;  
and others, 11.2 %.

\*See attached file for further details.

\*These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in December 2015 (FY 2015)  
Based on Fiscal Year

JSEA (January 2016)

| Description          | Apr 14 to Mar 15 |                   | Apr 15 to Aug 15 |                   | September 2015 |                  | October 2015 |                  | November 2015 |                  | December 2015 |                  | Apr 15 to Dec 15 |                   | Jan 15 to Dec 15 |                   |
|----------------------|------------------|-------------------|------------------|-------------------|----------------|------------------|--------------|------------------|---------------|------------------|---------------|------------------|------------------|-------------------|------------------|-------------------|
|                      | No.              | G/T               | No.              | G/T               | No.            | G/T              | No.          | G/T              | No.           | G/T              | No.           | G/T              | No.              | G/T               | No.              | G/T               |
| General Cargos       | 20               | 1,759,860         | 22               | 2,153,388         | 15             | 364,550          | 10           | 1,764,799        | 0             | 0                | 2             | 32,400           | 49               | 4,315,137         | 51               | 4,603,137         |
| Bulk Carriers        | 208              | 8,162,290         | 112              | 4,992,650         | 19             | 600,500          | 28           | 1,251,050        | 20            | 530,500          | 40            | 1,206,999        | 219              | 8,581,699         | 258              | 10,078,639        |
| Tankers              | 44               | 2,959,400         | 55               | 3,368,099         | 6              | 560,500          | 9            | 478,100          | 9             | 564,500          | 21            | 1,024,200        | 100              | 5,995,399         | 115              | 7,539,799         |
| Combined Carriers    | 0                | 0                 | 0                | 0                 | 0              | 0                | 0            | 0                | 0             | 0                | 0             | 0                | 0                | 0                 | 0                | 0                 |
| Others               | 0                | 0                 | 0                | 0                 | 0              | 0                | 0            | 0                | 0             | 0                | 0             | 0                | 0                | 0                 | 0                | 0                 |
| <b>Total</b>         | <b>272</b>       | <b>12,881,550</b> | <b>189</b>       | <b>10,514,137</b> | <b>40</b>      | <b>1,525,550</b> | <b>47</b>    | <b>3,493,949</b> | <b>29</b>     | <b>1,095,000</b> | <b>63</b>     | <b>2,263,599</b> | <b>368</b>       | <b>18,892,235</b> | <b>424</b>       | <b>22,221,575</b> |
| FY 2015 / FY2014 (%) |                  | * 78.1            |                  | 166.3             |                | 336.0            |              | 286.4            |               | 323.2            |               | 186.3            |                  | 197.8             |                  | ** 149.7          |
| In CGT               |                  | 6,285,421         |                  | 4,900,755         |                | 878,364          |              | 1,501,532        |               | 511,912          |               | 1,182,524        |                  | 8,975,087         |                  | 10,548,629        |

*Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.*

\*FY 2014/FY2013

\*\*Calendar Year 2015

Export Ships Delivered in December 2015 (FY 2015)  
Based on Fiscal Year

JSEA (January 2016)

| Description          | Apr 14 to Mar 15 |                   | Apr 15 to Aug 15 |                  | September 2015 |                | October 2015 |                | November 2015 |                | December 2015 |                | Apr 15 to Dec 15 |                  | Jan 15 to Dec 15 |                   |
|----------------------|------------------|-------------------|------------------|------------------|----------------|----------------|--------------|----------------|---------------|----------------|---------------|----------------|------------------|------------------|------------------|-------------------|
|                      | No.              | G/T               | No.              | G/T              | No.            | G/T            | No.          | G/T            | No.           | G/T            | No.           | G/T            | No.              | G/T              | No.              | G/T               |
| General Cargos       | 14               | 558,741           | 8                | 546,366          | 1              | 9,865          | 0            | 0              | 0             | 0              | 1             | 70,826         | 10               | 627,057          | 16               | 907,644           |
| Bulk Carriers        | 251              | 10,124,499        | 103              | 3,895,473        | 24             | 892,421        | 19           | 683,598        | 9             | 403,414        | 8             | 301,931        | 163              | 6,176,837        | 251              | 9,744,045         |
| Tankers              | 17               | 1,081,581         | 2                | 21,122           | 4              | 90,374         | 2            | 16,222         | 1             | 136,739        | 0             | 0              | 9                | 264,457          | 12               | 342,891           |
| Combined Carriers    | 0                | 0                 | 0                | 0                | 0              | 0              | 0            | 0              | 0             | 0              | 0             | 0              | 0                | 0                | 0                | 0                 |
| Others               | 0                | 0                 | 0                | 0                | 0              | 0              | 1            | 9,269          | 0             | 0              | 0             | 0              | 1                | 9,269            | 1                | 9,269             |
| <b>Total</b>         | <b>282</b>       | <b>11,764,821</b> | <b>113</b>       | <b>4,462,961</b> | <b>29</b>      | <b>992,660</b> | <b>22</b>    | <b>709,089</b> | <b>10</b>     | <b>540,153</b> | <b>9</b>      | <b>372,757</b> | <b>183</b>       | <b>7,077,620</b> | <b>280</b>       | <b>11,003,849</b> |
| FY 2015 / FY2014 (%) |                  | * 98.0            |                  | 107.7            |                | 76.2           |              | 49.2           |               | 87.4           |               | 111.6          |                  | 90.3             |                  | ** 95.2           |
| In CGT               |                  | 5,461,524         |                  | 2,099,372        |                | 489,183        |              | 355,680        |               | 271,301        |               | 176,563        |                  | 3,392,099        |                  | 5,190,609         |

*Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.*

\*FY 2014/FY2013

\*\*Calendar Year 2015

**Export Ship Orderbook**  
(As of the end of December 2015)

|                                      |                          | JSEA (January 2016) |                    |
|--------------------------------------|--------------------------|---------------------|--------------------|
|                                      |                          | No.                 | G/T - (CGT)        |
| Orderbook                            | A                        | 632                 | 27,633,710         |
| End of March 2015 (FY 2014)          |                          |                     | (13,503,441)       |
| New Orders (April 15 to December 15) | B                        | 368                 | 18,892,235         |
|                                      |                          |                     | (8,975,087)        |
| Delivered (April 15 to December 15)  | C                        | Δ 183               | Δ 7,077,620        |
|                                      |                          |                     | (Δ 3,392,099)      |
| Adjustments                          | D                        |                     | Δ 456,388          |
|                                      |                          |                     | (Δ 198,366)        |
| Orderbook                            |                          | 807                 | 38,991,937         |
| End of December 2015 (A+B+C+D)       |                          |                     | (18,888,063)       |
|                                      | <i>Delivery schedule</i> |                     |                    |
|                                      |                          | <i>FY 2015</i>      | <i>4,743,250</i>   |
|                                      |                          | <i>117</i>          | <i>(2,485,108)</i> |
|                                      |                          | <i>FY 2016</i>      | <i>11,276,829</i>  |
|                                      |                          | <i>255</i>          | <i>(5,365,238)</i> |
|                                      |                          | <i>FY 2017</i>      | <i>10,174,798</i>  |
|                                      |                          | <i>203</i>          | <i>(4,770,570)</i> |
|                                      |                          | <i>FY 2018</i>      | <i>8,359,560</i>   |
|                                      |                          | <i>151</i>          | <i>(4,209,065)</i> |
|                                      |                          | <i>over FY 2019</i> | <i>4,437,500</i>   |
|                                      |                          | <i>81</i>           | <i>(2,058,082)</i> |