

Japan Ship Exporters' Association Statistics for New Export Ship Orders



December / 2017 (FY 2017)

OVERVIEW

In December 2017 , Japan received 14 export orders totaling 512,300 G/T.

Vessel Type

- 1 ro/ro ship
- 7 handymax bulk carriers
- 4 panamax bulk carriers
- 1 log carrier
- 1 LPG carrier

Schedule Date

FY 2019 77.5 %
FY 2020 22.5 %

Method of Payment

100 % in cash (9.3 % in yen, 4.6 % in a mixture of currencies and 86.1 % in other foreign currencies).
7.1 % through trading firms.

Figures for FY 2017 (April, 2017 to December, 2017)

During the period between April, 2017 and December, 2017 (FY 2017), Japan received 154 export orders totaling 7,091,569 G/T.

Schedule Date

FY 2018 16.6 %
FY 2019 60.9 %
FY 2020 18.2 %
FY 2021 4.3 %

Method of Payment

100 % in cash (8.9 % in yen, 3.0 % in a mixture of currencies and 88.1 % in other foreign currencies).
23.3 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2017(April 17 to December 17) in G/T.

Figures on owners placing orders with Japanese yards indicates that 72.9 % of orders are placed by Japanese related owners, European and American shipping companies, 7.0 %;
Greek shipowners, 7.7 %;
Hong Kong shipowners, 2.5 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 9.9 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2017 (FY 2017)
Based on Fiscal Year

JSEA (January 2017)

Description	Apr 16 to Mar 17		Apr 17 to Aug 17		September 2017		October 2017		November 2017		December 2017		Apr 17 to Dec 17		Jan 17 to Dec 17	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	5	230,000	3	456,000	1	151,000	0	0	2	158,999	1	16,000	7	781,999	12	1,011,999
Bulk Carriers	63	2,834,650	71	2,668,470	16	593,950	22	890,300	11	529,100	12	448,700	132	5,130,520	156	6,340,420
Tankers	27	1,728,159	7	814,500	3	14,650	0	0	4	302,300	1	47,600	15	1,179,050	27	2,101,210
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	95	4,792,809	81	3,938,970	20	759,600	22	890,300	17	990,399	14	512,300	154	7,091,569	195	9,453,629
FY 2017 / FY2016 (%)		* 23.8		303.9		402.1		713.4		294.5		105.7		291.7		** 254.4
In CGT		2,002,825		1,688,283		368,326		401,797		410,261		256,669		3,125,336		4,079,770

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2016/FY2015

**Calendar Year 2017

Export Ships Delivered in December 2017 (FY 2017)
Based on Fiscal Year

JSEA (January 2017)

Description	Apr 16 to Mar 17		Apr 17 to Aug 17		September 2017		October 2017		November 2017		December 2017		Apr 17 to Dec 17		Jan 17 to Dec 17	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	929,115	7	753,394	3	301,341	2	362,108	0	0	0	0	12	1,416,843	17	1,792,748
Bulk Carriers	223	8,589,607	71	2,615,526	12	330,572	11	407,996	8	296,253	4	212,482	106	3,862,829	192	7,111,127
Tankers	27	1,336,139	15	989,572	4	231,512	1	21,316	3	345,807	1	127,000	24	1,715,207	34	2,048,381
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	20,637	1	125,572	0	0	0	0	0	0	0	0	1	125,572	2	146,209
Total	265	10,875,498	94	4,484,064	19	863,425	14	791,420	11	642,060	5	339,482	143	7,120,451	245	11,098,465
FY 2017 / FY2016 (%)		* 91.9		110.4		77.0		135.5		62.5		329.5		103.2		** 95.2
In CGT		5,149,199		2,098,062		404,144		357,369		245,597		181,257		3,286,429		5,221,088

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2016/FY2015

**Calendar Year 2017

Export Ship Orderbook
(As of the end of December 2017)

JSEA (January 2017)

	No.	G/T - (CGT)
Orderbook End of March 2017 (FY 2016) A	528	28,635,577 (13,567,232)
New Orders (April 17 to December 17) B	154	7,091,569 (3,125,336)
Delivered (April 17 to December 17) C	Δ 143	Δ 7,120,451 (Δ 3,286,429)
Adjustments D		Δ 1,226,258 (Δ 518,879)
Orderbook End of December 2017 (A+B+C+D)	516	27,380,437 (12,887,260)
<i>Delivery schedule</i>		
<i>FY 2017</i>	74	4,480,568 (2,150,324)
<i>FY 2018</i>	202	10,638,860 (5,298,254)
<i>FY 2019</i>	181	9,706,709 (4,243,259)
<i>FY 2020</i>	47	2,164,700 (997,594)
<i>over FY 2021</i>	12	389,600 (197,829)