

Japan Ship Exporters' Association Statistics for New Export Ship Orders



March / 2018 (FY 2017)

OVERVIEW

In March 2018 , Japan received 32 export orders totaling 1,504,300 G/T.

Vessel Type

- 2 container ships
- 1 PCC
- 10 handysize bulk carriers
- 5 handymax bulk carriers
- 12 panamax bulk carriers
- 2 post-panamax bulk carriers

Schedule Date

FY 2019	55.3 %
FY 2020	32.1 %
FY 2021	12.6 %

Method of Payment

100 % in cash (6.6 % in yen, 6.6 % in a mixture of currencies and 86.8 % in other foreign currencies).
29.8 % through trading firms.

Figures for FY 2017 (April, 2017 to March, 2018)

During the period between April, 2017 and March, 2018 (FY 2017), Japan received 210 export orders totaling 9,957,233 G/T.

Schedule Date

FY 2018	11.3 %
FY 2019	60.2 %
FY 2020	22.9 %
FY 2021	5.6 %

Method of Payment

100 % in cash (7.3 % in yen, 3.2 % in a mixture of currencies and 89.5 % in other foreign currencies).
21.8 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2017(April 17 to March 18) in G/T.

Figures on owners placing orders with Japanese yards indicates that 70.4 % of orders are placed by Japanese related owners, European and American shipping companies, 8.5 %;
Greek shipowners, 8.3 %;
Hong Kong shipowners, 2.9 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 9.9 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in March 2018 (FY 2017)
Based on Fiscal Year

JSEA (April 2018)

Description	Apr 16 to Mar 17		Apr 17 to Nov 17		December 2017		January 2018		February 2018		March 2018		Apr 17 to Mar 18		Jan 18 to Mar 18	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	5	230,000	6	765,999	1	16,000	0	0	0	0	3	447,400	10	1,229,399	3	447,400
Bulk Carriers	63	2,834,650	120	4,681,820	12	448,700	8	463,464	14	580,400	29	1,056,900	183	7,231,284	51	2,100,764
Tankers	27	1,728,159	14	1,131,450	1	47,600	0	0	2	317,500	0	0	17	1,496,550	2	317,500
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	95	4,792,809	140	6,579,269	14	512,300	8	463,464	16	897,900	32	1,504,300	210	9,957,233	56	2,865,664
FY 2017 / FY2016 (%)		* 23.7		338.1		105.7		275.7		137.1		97.7		207.8		** 121.3
In CGT		2,002,825		2,868,667		256,669		180,616		351,881		685,468		4,343,301		1,217,965

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2016/FY2015

**Calendar Year 2017

Export Ships Delivered in March 2018 (FY 2017)
Based on Fiscal Year

JSEA (April 2018)

Description	Apr 16 to Mar 17		Apr 17 to Nov 17		December 2017		January 2018		February 2018		March 2018		Apr 17 to Mar 18		Jan 18 to Mar 18	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	14	929,115	12	1,416,843	0	0	4	283,565	1	4,686	3	300,166	20	2,005,260	8	588,417
Bulk Carriers	223	8,589,607	102	3,650,347	4	212,482	21	885,825	4	124,275	11	412,096	142	5,285,025	36	1,422,196
Tankers	27	1,336,139	23	1,588,207	1	127,000	6	322,382	3	262,972	5	363,609	38	2,664,170	14	948,963
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	20,637	1	125,572	0	0	0	0	0	0	0	0	1	125,572	0	0
Total	265	10,875,498	138	6,780,969	5	339,482	31	1,491,772	8	391,933	19	1,075,871	201	10,080,027	58	2,959,576
FY 2017 / FY2016 (%)		* 91.9		99.8		329.5		88.2		38.7		84.6		92.7		** 74.4
In CGT		5,149,199		3,105,172		181,257		674,383		221,045		565,696		4,747,553		1,461,124

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2016/FY2015

**Calendar Year 2017

Export Ship Orderbook
(As of the end of March 2018)

JSEA (April 2018)

		No.	G/T - (CGT)
Orderbook End of March 2017 (FY 2016)	A	528	28,635,327 (13,567,147)
New Orders (April 17 to March 18)	B	210	9,957,233 (4,343,301)
Delivered (April 17 to March 18)	C	Δ 201	Δ 10,080,027 (Δ 4,747,553)
Adjustments	D		Δ 1,283,820 (Δ 550,730)
Orderbook End of March 2018 (A+B+C+D)		512	27,228,713 (12,612,165)
	<i>Delivery schedule</i>		
	<i>FY 2018</i>	225	<i>12,811,390</i> <i>(6,222,299)</i>
	<i>FY 2019</i>	202	<i>10,618,959</i> <i>(4,669,305)</i>
	<i>FY 2020</i>	65	<i>3,147,964</i> <i>(1,393,098)</i>
	<i>FY 2021</i>	20	<i>650,400</i> <i>(327,463)</i>
	<i>over FY 2022</i>	<i>0</i>	<i>0</i> <i>(0)</i>