

Japan Ship Exporters' Association Statistics for New Export Ship Orders



December / 2019 (FY 2019)

OVERVIEW

In December 2019 , Japan received 20 export orders totaling 918,080 G/T.

Vessel Type

- 2 general cargo ships
- 5 handysize bulk carriers
- 2 handymax bulk carriers
- 4 panamax bulk carriers
- 4 capesize bulk carriers
- 2 coal carriers
- 1 aframax tanker

Schedule Date

FY 2021 94.3 %
FY 2022 5.7 %

Method of Payment

100 % in cash (1.2 % in yen, 0.0 % in a mixture of currencies and 98.8 % in other foreign currencies).
11.3 % through trading firms.

Figures for FY 2019 (April, 2019 to December, 2019)

During the period between April, 2019 and December, 2019 (FY 2019), Japan received 136 export orders totaling 6,379,796 G/T.

Schedule Date

FY 2020 24.7 %
FY 2021 69.5 %
FY 2022 5.8 %

Method of Payment

100 % in cash (7.0 % in yen, 9.8 % in a mixture of currencies and 83.2 % in other foreign currencies).
6.7 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2019(April 19 to December 19) in G/T.

Figures on owners placing orders with Japanese yards indicates that 86.1 % of orders are placed by Japanese related owners, European and American shipping companies, 0.0 %;
Greek shipowners, 4.9 %;
Hong Kong shipowners, 1.0 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 8.0 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2019 (FY 2019)

Based on Fiscal Year

JSEA (January 2020)

Description	Apr 18 to Mar 19		Apr 19 to Aug 19		September 2019		October 2019		November 2019		December 2019		Apr 19 to Dec 19		Jan 19 to Dec 19	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	29	1,936,740	2	17,440	2	232,600	2	35,300	1	19,150	2	19,980	9	324,470	15	666,430
Bulk Carriers	150	6,394,050	64	2,811,900	9	391,000	9	496,700	14	661,000	17	837,900	113	5,198,500	158	7,351,900
Tankers	34	2,356,137	8	273,126	2	220,400	3	303,100	0	0	1	60,200	14	856,826	18	1,128,926
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	1,240	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	214	10,688,167	74	3,102,466	13	844,000	14	835,100	15	680,150	20	918,080	136	6,379,796	191	9,147,256
FY 2019 / FY2018 (%)		* 106.9		84.3		126.3		97.8		48.1		70.5		80.5		** 84.8
In CGT		4,629,871		1,380,469		351,727		327,089		298,268		391,742		2,749,295		3,916,518

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2018/FY2017

**Calendar Year 2019

Export Ships Delivered in December 2019 (FY 2019)

Based on Fiscal Year

JSEA (January 2020)

Description	Apr 18 to Mar 19		Apr 19 to Aug 19		September 2019		October 2019		November 2019		December 2019		Apr 19 to Dec 19		Jan 19 to Dec 19	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	27	2,691,356	10	1,001,516	2	252,466	2	238,346	0	0	0	0	14	1,492,328	19	1,958,013
Bulk Carriers	116	4,235,101	71	2,848,238	18	662,129	26	1,308,269	16	715,554	7	351,991	138	5,886,181	176	7,212,679
Tankers	68	4,127,923	29	2,135,848	4	375,694	5	444,306	4	111,537	1	132,000	43	3,199,385	68	4,499,267
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	211	11,054,380	110	5,985,602	24	1,290,289	33	1,990,921	20	827,091	8	483,991	195	10,577,894	263	13,669,959
FY 2019 / FY2018 (%)		* 109.7		151.1		122.6		188.4		66.4		74.9		132.8		** 125.2
In CGT		5,410,238		2,805,791		596,183		801,225		374,899		240,156		4,818,254		6,362,200

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2018/FY2017

**Calendar Year 2019

Export Ship Orderbook
(As of the end of December 2019)

JSEA (January 2020)

	No.	G/T - (CGT)
Orderbook End of March 2019 (FY 2018)	A 496	25,166,892 (11,128,997)
New Orders(April 19 to December 19)	B 136	6,379,796 (2,749,295)
Delivered (April 19 to December 19)	C △ 195	△ 10,577,894 (△ 4,818,254)
Adjustments	D	△ 1,176,712 (△ 498,812)
Orderbook End of December 2019 (A+B+C+D)	423	19,792,082 (8,561,226)
	<i>Delivery schedule</i>	
	<i>FY 2019</i>	79 3,859,949 (1,668,448)
	<i>FY 2020</i>	214 9,936,153 (4,280,673)
	<i>FY 2021</i>	122 5,627,180 (2,450,012)
	<i>FY 2022</i>	8 368,800 (162,093)
	<i>over FY 2023</i>	0 (0)