

Japan Ship Exporters' Association Statistics for New Export Ship Orders



September / 2020 (FY 2020)

OVERVIEW

In September 2020 , Japan received 16 export orders totaling 939,500 G/T.

Vessel Type

- 2 handysize bulk carriers
- 2 handymax bulk carriers
- 2 panamax bulk carriers
- 2 post-panamax bulk carriers
- 2 capesize bulk carriers
- 2 VLCCs
- 1 aframax tanker
- 1 product carrier
- 2 chemical carriers

Schedule Date

FY 2021 37.4 %
FY 2022 62.6 %

Method of Payment

100 % in cash (5.0 % in yen, 0.0 % in a mixture of currencies and 95.0 % in other foreign currencies).
0.0 % through trading firms.

Figures for FY 2020 (April, 2020 to September , 2020)

During the period between April, 2020 and September , 2020 (FY 2020), Japan received 52 export orders totaling 2,856,500 G/T.

Schedule Date

FY 2021 65.9 %
FY 2022 34.1 %

Method of Payment

100 % in cash (15.6 % in yen, 2.9 % in a mixture of currencies and 81.5 % in other foreign currencies).
3.0 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2020(April 20 to September 20) in G/T.

Figures on owners placing orders with Japanese yards indicates that 92.4 % of orders are placed by Japanese related owners, European and American shipping companies, 4.2 %;
Greek shipowners, 2.1 %;
Hong Kong shipowners, 0.0 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 1.3 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in September 2020 (FY 2020)
Based on Fiscal Year

JSEA (October 2020)

Description	Apr 19 to Mar 20		Apr 20 to May 20		June 2020		July 2020		August 2020		September 2020		Apr 20 to Sep 20		Jan 20 to Sep 20	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	13	604,920	2	136,150	1	117,000	4	239,050	2	141,900	0	0	9	634,100	13	914,550
Bulk Carriers	146	6,590,050	7	298,800	5	134,500	3	180,000	6	413,500	10	491,000	31	1,517,800	64	2,909,350
Tankers	24	1,258,026	2	90,700	2	90,700	1	50,700	1	24,000	6	448,500	12	704,600	22	1,105,800
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	183	8,452,996	11	525,650	8	342,200	8	469,750	9	579,400	16	939,500	52	2,856,500	99	4,929,700
FY 2020 / FY2019 (%)		* 79.1		41.1		48.0		#REF!		104.6		111.3		72.4		** 73.4
In CGT		3,720,531		243,298		168,546		226,255		246,279		374,431		1,258,809		2,230,045

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2019/FY2018

**Calendar Year 2020

Export Ships Delivered in September 2020 (FY 2020)

Based on Fiscal Year

JSEA (October 2020)

Description	Apr 19 to Mar 20		Apr 20 to May 20		June 2020		July 2020		August 2020		September 2020		Apr 20 to Sep 20		Jan 20 to Sep 20	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	17	1,548,302	0	0	0	0	0	0	0	0	3	65,060	3	65,060	6	121,034
Bulk Carriers	207	9,193,470	37	1,586,039	31	1,469,679	9	341,444	9	460,441	12	598,917	98	4,456,520	167	7,763,809
Tankers	58	4,014,301	4	180,218	7	355,600	4	111,038	1	60,435	1	29,462	17	736,753	32	1,551,669
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Total	282	14,756,073	41	1,766,257	38	1,825,279	13	452,482	10	520,876	16	693,439	118	5,258,333	205	9,436,512
FY 2020 / FY2019 (%)		* 133.5		69.1		152.8		#REF!		45.4		53.7		72.3		** 91.0
In CGT		6,607,661		777,114		799,346		250,215		210,531		301,688		2,338,894		4,128,301

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2019/FY2018

**Calendar Year 2020

Export Ship Orderbook
(As of the end of September 2020)

JSEA (October 2020)

		No.	G/T - (CGT)
Orderbook End of March 2020 (FY 2019)	A	380	17,397,182 (7,607,444)
New Orders(April 20 to September 20)	B	52	2,856,500 (1,258,809)
Delivered(April 20 to September 20)	C	△ 118	△ 5,258,333 (△ 2,338,894)
Adjustments	D		△ 541,789 (△ 123,513)
Orderbook End of September 2020 (A+B+C+D)		311	14,453,560 (6,403,846)
	<i>Delivery schedule</i>		
	<i>FY 2020</i>	<i>125</i>	<i>5,497,980</i> <i>(2,398,843)</i>
	<i>FY 2021</i>	<i>151</i>	<i>7,160,580</i> <i>(3,238,767)</i>
	<i>FY 2022</i>	<i>34</i>	<i>1,769,000</i> <i>(751,930)</i>
	<i>FY 2023</i>	<i>1</i>	<i>26,000</i> <i>(14,306)</i>
	<i>over FY 2024</i>	<i>0</i>	<i>0</i> <i>(0)</i>