

Japan Ship Exporters' Association Statistics for New Export Ship Orders

June / 2023 (FY 2023)



OVERVIEW

In June 2023 , Japan received 21 export orders totaling 1,080,990 G/T.

Vessel Type

| | |
|---|-------------------------|
| 3 | general cargo ships |
| 2 | pure car carriers |
| 5 | handysize bulk carriers |
| 1 | handymax bulk carrier |
| 2 | panamax bulk carriers |
| 1 | capsize bulk carrier |
| 2 | ore carriers |
| 3 | suezmax tankers |
| 2 | product tankers |

Schedule Date

| | |
|---------|--------|
| FY 2024 | 0.9 % |
| FY 2025 | 84.3 % |
| FY 2026 | 14.8 % |

Method of Payment

100 % in cash (0.9 % in yen, 0.0 % in a mixture of currencies and 99.1 % in other foreign currencies).
2.4 % through trading firms.

Figures for FY 2023 (April, 2023 to June, 2023)

During the period between April, 2023 and June, 2023 (FY 2023), Japan received 56 export orders totaling 2,218,060 G/T.

Schedule Date

| | |
|---------|--------|
| FY 2024 | 8.8 % |
| FY 2025 | 72.2 % |
| FY 2026 | 19.0 % |

Method of Payment

100 % in cash (6.9 % in yen, 2.6 % in a mixture of currencies and 90.5 % in other foreign currencies).
8.4 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2022 (April 22 to June 23) in G/T.

Figures on owners placing orders with Japanese yards indicates that 64.7 % of orders are placed by Japanese related owners, European and American shipping companies, 16.2 %;
Greek shipowners, 8.9 %;
Hong Kong shipowners, 0.0 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 10.2 %.

*See attached file for further details.

*These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in June 2023 (FY 2023)
Based on Fiscal Year

JSEA (July 2023)

| Description | Apr 22 to Mar 23 | | Apr 22 to Feb 23 | | March 2023 | | April 2023 | | May 2023 | | June 2023 | | Apr 23 to June 23 | | Jan 23 to June 23 | |
|----------------------|------------------|-------------------|------------------|-------------------|------------|----------------|------------|----------------|-----------|----------------|-----------|------------------|-------------------|------------------|-------------------|------------------|
| | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T |
| General Cargos | 50 | 2,927,110 | 50 | 2,927,110 | 0 | 0 | 1 | 58,100 | 3 | 29,970 | 5 | 209,190 | 9 | 297,260 | 14 | 445,360 |
| Bulk Carriers | 209 | 7,764,500 | 188 | 6,834,050 | 21 | 930,450 | 12 | 352,500 | 16 | 469,200 | 11 | 559,900 | 39 | 1,381,600 | 95 | 3,708,650 |
| Tankers | 21 | 1,049,670 | 19 | 997,870 | 2 | 51,800 | 3 | 227,300 | 0 | 0 | 5 | 311,900 | 8 | 539,200 | 18 | 968,020 |
| Combined Carriers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 280 | 11,741,280 | 257 | 10,759,030 | 23 | 982,250 | 16 | 637,900 | 19 | 499,170 | 21 | 1,080,990 | 56 | 2,218,060 | 127 | 5,122,030 |
| FY 2022 / FY2021 (%) | | *82.3 | | 86.5 | | 53.7 | | 33.4 | | 42.5 | | 67.7 | | 47.4 | | ** 68.6 |
| In CGT | | 5,664,050 | | 5,227,031 | | 437,019 | | 303,545 | | 274,555 | | 475,186 | | 1,053,286 | | 2,420,954 |

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2022/FY2021

**Calendar Year 2023

Export Ships Delivered in June 2023 (FY 2023)

Based on Fiscal Year

JSEA (July 2023)

| Description | Apr 22 to Mar 23 | | Apr 22 to Feb 23 | | March 2023 | | April 2023 | | May 2023 | | June 2023 | | Apr 23 to June 23 | | Jan 23 to June 23 | |
|----------------------|------------------|------------------|------------------|------------------|------------|----------------|------------|----------------|----------|----------------|-----------|------------------|-------------------|------------------|-------------------|------------------|
| | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T |
| General Cargos | 38 | 1,497,694 | 33 | 1,422,015 | 5 | 75,679 | 3 | 60,406 | 1 | 30,776 | 5 | 316,184 | 9 | 407,366 | 19 | 699,819 |
| Bulk Carriers | 125 | 5,470,433 | 107 | 4,724,695 | 18 | 745,738 | 13 | 543,716 | 6 | 239,944 | 18 | 671,964 | 37 | 1,455,624 | 81 | 3,291,954 |
| Tankers | 25 | 1,412,988 | 24 | 1,363,012 | 1 | 49,976 | 1 | 6,515 | 1 | 60,177 | 2 | 56,072 | 4 | 122,764 | 10 | 460,262 |
| Combined Carriers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 1 | 1,200 | 1 | 1,200 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 189 | 8,382,315 | 165 | 7,510,922 | 24 | 871,393 | 17 | 610,637 | 8 | 330,897 | 25 | 1,044,220 | 50 | 1,985,754 | 110 | 4,452,035 |
| FY 2022 / FY2021 (%) | | * 90.6 | | 90.9 | | 87.7 | | 107.9 | | 58.4 | | 180.0 | | 116.0 | | **107.7 |
| In CGT | | 3,897,327 | | 3,469,851 | | 427,476 | | 297,203 | | 158,369 | | 501,345 | | 956,917 | | 2,116,917 |

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2022/FY2021

**Calendar Year 2023

Export Ship Orderbook
(As of the end of June 2023)

JSEA (July 2023)

| | | No. | G/T - (CGT) |
|------------------------------------------|--------------------------|---------------------|------------------------------------------------------|
| Orderbook End of March 2023 (FY 2022) | A | 497 | 22,119,560 (10,495,405) |
| New Orders (April 23 to June 23) | B | 56 | 2,218,060 (1,053,286) |
| Delivered (April 23 to June 23) | C | △ 50 | △ 1,985,754 (△ 956,917) |
| Adjustments | D | | △ 10,066 (8,626) |
| Orderbook End of June 2023 (A+B+C+D) | | 503 | 22,341,800 (10,600,400) |
| | <i>Delivery schedule</i> | | |
| | | <i>FY 2023</i> | <i>133</i> <i>6,512,890</i> <i>(2,925,591)</i> |
| | | <i>FY 2024</i> | <i>214</i> <i>8,821,460</i> <i>(4,320,591)</i> |
| | | <i>FY 2025</i> | <i>128</i> <i>5,859,490</i> <i>(2,754,569)</i> |
| | | <i>FY 2026</i> | <i>25</i> <i>915,460</i> <i>(480,600)</i> |
| | | <i>over FY 2027</i> | <i>3</i> <i>232,500</i> <i>(119,049)</i> |