Japan Ship Exporters' Association Statistics for New Export Ship Orders

September / 2023 (FY 2023)

OVERVIEW

JSEA

In September 2023, Japan received 21 export orders totaling 873,900 G/T.

Vessel Type

- 2 container ships
- 10 handysize bulk carriers
- 6 handymax bulk carriers
- 1 panamax bulk carrier
- 2 capesize bulk carriers

Schedule Date

FY 2025	30.0 %
FY 2026	65.8 %
FY 2027	4.2 %

Method of Payment

100 % in cash (0.0 % in yen, 4.2 % in a mixture of currencies and 95.8 % in other foreign currencies). 19.4 % through trading firms.

Figures for FY 2023 (April, 2023 to September, 2023)

During the period between <u>April, 2023</u> and <u>September, 2023</u> (FY 2023), Japan received 114 export orders totaling 4,235,190 G/T.

Schedule Date

FY 2024	6.4 %
FY 2025	54.1 %
FY 2026	36.5 %
FY 2027	3.0 %

Method of Payment

100 % in cash (7.2 % in yen, 2.2 % in a mixture of currencies and 90.6 % in other foreign currencies). 20.2 % through trading firms.

<u>New Orders of Export Ships placed by Owners during</u> <u>FY 2023 (April 23 to Sep 23) in G/T.</u>

Figures on owners placing orders with Japanese yards indicates that 68.7 % of orders are placed by Japanese related owners, European and American shipping companies, 8.5 %; Greek shipowners, 13.2 %; Hong Kong shipowners, 1.0 %; Chinese shipowners, 0.0 %; Oil companies, 0.0 %; and others, 8.6 %.

*See attached file for further details.

*These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in September 2023 (FY 2023) Based on Fiscal Year

Apr 22 to Mar 23 Apr 23 to May 23 July 2023 September 2023 Apr 23 to Sep 23 Jan 23 to Sep 23 June 2023 August 2023 Description No. G/T No. G/T No. G/TNo. G/T No. G/T No. G/T No. G/T G/T No. General Cargos 2,927,110 20 5 3 2 173,000 15 50 4 88,070 209,190 75,000 1 9,990 555,250 703,350 11 19 Bulk Carriers 209 7,764,500 28 821,700 559,900 17 634,900 9 311,900 700,900 84 3,029,300 140 5,356,350 Tankers 21 1,049,670 3 5 3 4 15 25 1,079,460 227,300 311,900 42,750 68,690 0 650,640 n Combined Carriers 0 0 0 0 0 0 0 0 0 0 0 0 Others 0 Ω 0 Ω 0 0 0 0 0 0 23 Total 11,741,280 35 1,137,070 4,235,190 185 7,139,160 280 21 1,080,990 752,650 14 390,580 21 873,900 114 FY 2022 / FY2021 (%) *82.5 36.9 79.8 78.6 167.5 ** 75.7 67.7 63.7 5,664,050 475,186 219,397 413,769 2,079,997 3,447,665 In CGT 578,100 393,545

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2022/FY2021

**Calendar Year 2023

JSEA (October 2023)

Export Ships Delivered in September 2023 (FY 2023) Based on Fiscal Year

Apr 22 to Mar 23 Apr 23 to May 23 July 2023 August 2023 Apr 23 to Sep 23 Jan 23 to Sep 23 June 2023 September 2023 Description No. G/T G/T No. G/T G/T No. G/T No. No. No. G/T No. G/T No. G/T General Cargos 1,497,694 91,182 528,597 41,829 28 38 5 5 2 4 316,184 2 19,862 18 997,654 1,290,107 18 Bulk Carriers 125 5,470,433 19 783,660 671,964 11 576,880 6 176,614 13 618,180 67 2,827,298 111 4,663,628 25 1,412,988 2 56,072 50,849 3 114,269 287,882 625,380 Tankers 2 66,692 1 0 0 8 14 Combined Carriers 0 0 0 0 0 0 0 0 0 0 2,156 12,088 Others 1,200 0 (0 n 1 1 9,932 0 0 2 2 12,088 25 25 18 Total 189 8,382,315 941,534 1,044,220 18 1,158,482 9 228,375 752,311 95 4,124,922 155 6,591,203 FY 2022 / FY2021 (%) * 90.6 83.2 180.0 **98.9 95.5 39.8 101.3 97.3 3,897,327 455,572 485,916 343,601 1,924,089 3,084,089 In CGT 501,345 137,655

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2022/FY2021

**Calendar Year 2023

JSEA (October 2023)

Export Ship Orderbook (As of the end of September 2023)

_				JSEA (October 2023)
			No.	G/T - (CGT)
Orderbook End of March 2023 (FY 2022)		А	496	22,096,260
				(10,482,024)
New Orders (April 23 to September 23)		В	114	4,235,190
			114	(2,079,997)
	С	A 05	△ 4,124,922	
Delivered (April 23 to September 23)		C	△ 95	(△ 1,924,089)
A 1' / /	D		△ 21,058	
Adjustments			(19,402)	
Orderbook End of September 2023 (A+B+C+D)			515	22,185,470
				(10,657,334)
	Delivery schedule			
	FY 2023		90	4,422,530
				(2,000,171)
FY 2024		214	8,814,550	
	112024		(4,318,337)	
	FY 2025		155	6,550,780
				(3,152,979)
FY 2026 over FY 2027		50	2,039,610	
			(1,009,491)	
	over FY 2027		6	358,000
		U	(176,356)	