

Japan Ship Exporters' Association Statistics for New Export Ship Orders

December / 2023 (FY 2023)



OVERVIEW

In December 2023 , Japan received 32 export orders totaling 1,259,220 G/T.

Vessel Type

7	handysize bulk carriers
7	handymax bulk carriers
2	panamax bulk carriers
5	post panamax bulk carriers
2	capsize bulk carriers
3	afamax tankers
1	LPG tanker
3	product tankeres
1	chemical tanker
1	refrigerated cargo carrier

Schedule Date

FY 2025	31.0 %
FY 2026	42.0 %
FY 2027	27.0 %

Method of Payment

100 % in cash (10.1 % in yen, 27.5 % in a mixture of currencies and 62.4 % in other foreign currencies).
34.7 % through trading firms.

Figures for FY 2023 (April, 2023 to December, 2023)

During the period between April, 2023 and December, 2023 (FY 2023), Japan received 201 export orders totaling 9,090,947 G/T.

Schedule Date

FY 2024	5.2 %
FY 2025	35.0 %
FY 2026	41.1 %
FY 2027	16.8 %
FY 2028	1.9 %

Method of Payment

100 % in cash (6.0 % in yen, 6.3 % in a mixture of currencies and 87.7 % in other foreign currencies).
15.5 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2023 (April 23 to Dec 23) in G/T.

Figures on owners placing orders with Japanese yards indicates that 61.8 % of orders are placed by Japanese related owners, European and American shipping companies, 5.1 %;
Greek shipowners, 9.9 %;
Hong Kong shipowners, 1.0 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 22.2 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2023 (FY 2023)

Based on Fiscal Year

JSEA (January 2024)

Description	Apr 22 to Mar 23		Apr 23 to Aug 23		September 2023		October 2023		November 2023		December 2023		Apr 23 to Dec 23		Jan 23 to Dec 23	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	62	4,512,110	15	538,850	2	173,000	9	1,404,390	6	323,997	0	0	32	2,440,237	37	2,588,337
Bulk Carriers	209	7,764,500	71	2,480,200	19	700,900	13	632,450	11	318,600	23	964,500	137	5,096,650	193	7,423,700
Tankers	21	1,049,670	15	650,640	0	0	2	328,600	6	280,100	8	292,620	31	1,551,960	41	1,980,780
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	0	0	0	0	0	0	1	2,100	1	2,100	1	2,100
Total	292	13,326,280	101	3,669,690	21	873,900	24	2,365,440	23	922,697	32	1,259,220	201	9,090,947	272	11,994,917
FY 2022 / FY2021 (%)		*91.3		48.6		167.5		1,087.7		142.3		84.9		87.2		** 90.8
In CGT		6,352,086		1,830,586		413,769		921,888		488,416		602,812		4,257,471		5,625,139

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2022/FY2021

**Calendar Year 2023

Export Ships Delivered in December 2023 (FY 2023)

Based on Fiscal Year

JSEA (January 2024)

Description	Apr 22 to Mar 23		Apr 23 to Aug 23		September 2023		October 2023		November 2023		December 2023		Apr 23 to Dec 23		Jan 23 to Dec 23	
	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	38	1,497,694	16	977,792	2	19,862	3	165,173	4	293,475	6	623,291	31	2,079,593	41	2,372,046
Bulk Carriers	125	5,470,433	54	2,209,118	13	618,180	13	652,545	13	527,914	5	173,333	98	4,181,090	142	6,017,420
Tankers	25	1,412,988	5	173,613	3	114,269	0	0	0	0	2	52,540	10	340,422	16	677,920
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	1,200	2	12,088	0	0	0	0	0	0	0	0	2	12,088	2	12,088
Total	189	8,382,315	77	3,372,611	18	752,311	16	817,718	17	821,389	13	849,164	141	6,613,193	201	9,079,474
FY 2022 / FY2021 (%)		* 90.6		96.4		101.3		109.6		105.3		569.7		111.8		**108.9
In CGT		3,897,327		1,580,488		343,601		361,908		370,428		383,208		3,039,633		4,199,633

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2022/FY2021

**Calendar Year 2023

Export Ship Orderbook
(As of the end of December 2023)

JSEA (January 2024)

		No.	G/T - (CGT)
Orderbook End of March 2023 (FY 2022)	A	530	24,653,160 (11,645,164)
New Orders (April 23 to December 23)	B	201	9,090,947 (4,257,471)
Delivered (April 23 to December 23)	C	△ 141	△ 6,613,193 (△ 3,039,633)
Adjustments	D		△ 36,767 (14,324)
Orderbook End of December 2023 (A+B+C+D)		590	27,094,147 (12,877,326)
	<i>Delivery schedule</i>		
		<i>FY 2023</i>	<i>2,187,450</i> <i>(1,026,382)</i>
		<i>50</i>	
		<i>FY 2024</i>	<i>9,148,057</i> <i>(4,462,544)</i>
		<i>219</i>	
		<i>FY 2025</i>	<i>8,411,860</i> <i>(3,971,732)</i>
		<i>184</i>	
		<i>FY 2026</i>	<i>5,198,080</i> <i>(2,449,394)</i>
		<i>105</i>	
		<i>over FY 2027</i>	<i>2,148,700</i> <i>(967,274)</i>
		<i>32</i>	