Japan Ship Exporters' Association Statistics for New Export Ship Orders

March / 2024 (FY 2023)

OVERVIEW

In March 2024, Japan received 26 export orders totaling 1,140,370 G/T.

Vessel Type

- 1 general cargo ship
- 6 handysize bulk carriers
- 9 handymax bulk carriers
- 1 panamax bulk carrier
- 2 post panamax bulk carriers
- 4 capesize bulk carriers
- 1 suezmax tanker
- 1 LPG carrier
- 1 asphalt tanker

Schedule Date

FY 2025	10.2 %
FY 2026	26.7 %
FY 2027	63.1 %

Method of Payment

100 % in cash (13.5 % in yen, 0.0 % in a mixture of currencies and 86.5 % in other foreign currencies). 22.8 % through trading firms.

Figures for FY 2023 (April, 2023 to March, 2024)

During the period between <u>April, 2023</u> and <u>March, 2024</u> (FY 2023), Japan received 256 export orders totaling 11,699,447 G/T.

Schedule Date

FY 2024	4.1 %
FY 2025	29.6 %
FY 2026	42.9 %
FY 2027	21.9 %
FY 2028	1.5 %

Method of Payment

100 % in cash (6.7 % in yen, 5.4 % in a mixture of currencies and 87.9 % in other foreign currencies). 15.5 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2023 (April 23 to March 24) in G/T.

Figures on owners placing orders with Japanese yards indicates that 60.6 % of orders are placed by Japanese related owners, European and American shipping companies, 4.6 %;

Greek shipowners, 13.7 %;

Hong Kong shipowners, 1.1 %;

Chinese shipowners, 1.6 %;

Oil companies, 0.0 %;

and others, 18.3 %.



^{*}See attached file for further details.

^{*}These figures are official JSEA statistics and may be used as such.

New Export Orders Placed in March 2024 (FY 2023) Based on Fiscal Year

JSEA (April 2024)

Description	Apr 2	2 to Mar 23	Apr 2	23 to Nov 23	Dec	ember 2023	Jar	uary 2024	Feb	ruary 2024	Ma	arch 2024	Apr 2	23 to Mar 24	Jan 2	4 to Mar 24
Description	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	62	4,512,110	32	2,440,237	0	0	0	0	2	50,000	1	25,000	35	2,515,237	3	75,000
Bulk Carriers	207	7,702,700	114	4,132,150	23	964,500	9	271,500	8	522,900	22	1,017,450	176	6,908,500	39	1,811,850
Tankers	21	1,049,670	23	1,259,340	8	292,620	2	35,400	8	588,330	3	97,920	44	2,273,610	13	721,650
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	0	0	0	0	1	2,100	0	0	0	0	0	0	1	2,100	0	0
Total	290	13,264,480	169	7,831,727	32	1,259,220	11	306,900	18	1,161,230	26	1,140,370	256	11,699,447	55	2,608,500
FY 2023 / FY2022 (%)		*91.1		87.9		84.9		27.0		155.5		116.1		88.2		** 91.0
In CGT		6,320,421		3,654,659	-	602,812		176,270		447,924		499,462		5,381,127		1,123,656

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

^{*}FY 2022/FY2021

^{**}Calendar Year 2023

Export Ships Delivered in March 2024 (FY 2023) Based on Fiscal Year

JSEA (April 2024)

Description	Apr 2	2 to Mar 23	Apr 2	Apr 23 to Nov 23 December 2023		January 2024 February 2024			March 2024		Apr 23 to Mar 24		Jan 24 to Mar 24			
Description	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T	No.	G/T
General Cargos	38	1,497,694	25	1,456,302	6	623,291	1	57,907	5	183,260	3	221,305	40	2,542,065	9	462,472
Bulk Carriers	125	5,470,433	93	4,007,757	5	173,333	11	502,072	12	374,215	16	807,375	137	5,864,752	39	1,683,662
Tankers	25	1,412,988	8	287,882	2	52,540	2	65,100	0	0	2	52,560	14	458,082	4	117,660
Combined Carriers	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0
Others	1	1,200	2	12,088	0	0	0	0	0	0	0	0	2	12,088	0	0
Total	189	8,382,315	128	5,764,029	13	849,164	14	625,079	17	557,475	21	1,081,240	193	8,876,987	52	2,263,794
FY 2023 / FY2022 (%)		* 90.6		99.9		569.7		65.3		87.5		124.1		105.9		**91.8
In CGT		3,897,327		2,656,425		383,208		282,081		306,511		478,410		4,106,635		1,067,002

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

^{*}FY 2022/FY2021

^{**}Calendar Year 2023

Export Ship Orderbook

(As of the end of March 2024)

JSEA (April 2024)

			No.	G/T - (CGT)				
Orderbook			522	24,860,160				
End of March	2023 (FY 2022)	A	532	(11,713,401				
Navy Ondona (A	pril 23 to March 24)	В	256	11,699,447				
New Orders (A	prii 23 to Marcii 24)	Б	230	(5,381,127)				
Dalizzana d (Ammi	il 22 to Manala 24)	С	△ 193	△ 8,876,987				
Delivered (Apri	elivered (April 23 to March 24)			$(\triangle 4,106,635)$				
A 1'		D		△ 53,813				
Adjustments		D		(8,695)				
Orderbook	Orderbook			27,628,807				
End of March	2024 (A+B+C+D)		595	(12,996,588)				
	Delivery schedule							
	FY 2024		216	9,001,667				
_				(4,391,179)				
	FY 2025		190	8,688,190				
-				(4,092,793)				
	FY 2026		135	6,640,930 (3,074,577)				
				3,123,720				
	FY 2027		53	(1,368,403)				
-				174,300				
	over FY 2028		1	(69,636)				