

Japan Ship Exporters' Association Statistics for New Export Ship Orders

December / 2024 (FY 2024)



OVERVIEW

In December 2024 , Japan received 19 export orders totaling 913,400 G/T.

Vessel Type

- 2 handysize bulk carriers
- 6 handymax bulk carriers
- 3 post panamax bulk carriers
- 3 capesize bulk carriers
- 3 LPG/Ammonia tankers
- 2 chemical tankers

Schedule Date

| | |
|---------|--------|
| FY 2027 | 33.7 % |
| FY 2028 | 52.8 % |
| FY 2029 | 13.5 % |

Method of Payment

100 % in cash (9.2 % in yen, 0.0 % in a mixture of currencies and 90.8 % in other foreign currencies).
25.5 % through trading firms.

Figures for FY 2024 (April, 2024 to December, 2024)

During the period between April, 2024 and December, 2024 (FY 2024), Japan received 196 export orders totaling 8,551,706 G/T.

Schedule Date

| | |
|---------|--------|
| FY 2025 | 2.3 % |
| FY 2026 | 17.6 % |
| FY 2027 | 46.0 % |
| FY 2028 | 29.6 % |
| FY 2029 | 4.5 % |

Method of Payment

100 % in cash (8.3 % in yen, 2.1 % in a mixture of currencies and 89.6 % in other foreign currencies).
22.9 % through trading firms.

New Orders of Export Ships placed by Owners during FY 2024 (April 24 to Dec 24) in G/T.

Figures on owners placing orders with Japanese yards indicates that 82.1 % of orders are placed by Japanese related owners, European and American shipping companies, 3.1 %;
Greek shipowners, 8.1 %;
Hong Kong shipowners, 0.5 %;
Chinese shipowners, 0.0 %;
Oil companies, 0.0 %;
and others, 6.2 %.

**See attached file for further details.*

**These figures are official JSEA statistics and may be used as such.*

New Export Orders Placed in December 2024 (FY 2024)
Based on Fiscal Year

JSEA (January 2025)

| Description | Apr 23 to Mar 24 | | Apr 24 to Aug 24 | | September 2024 | | October 2024 | | November 2024 | | December 2024 | | Apr 24 to Dec 24 | | Jan 24 to Dec 24 | |
|----------------------|------------------|-------------------|------------------|------------------|----------------|----------------|--------------|----------------|---------------|----------------|---------------|----------------|------------------|------------------|------------------|-------------------|
| | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T |
| General Cargos | 35 | 2,515,237 | 17 | 893,490 | 1 | 25,000 | 3 | 128,000 | 0 | 0 | 0 | 0 | 21 | 1,046,490 | 24 | 1,121,490 |
| Bulk Carriers | 176 | 6,908,500 | 122 | 5,174,880 | 6 | 312,800 | 10 | 506,300 | 5 | 235,100 | 14 | 714,800 | 157 | 6,943,880 | 196 | 8,755,730 |
| Tankers | 44 | 2,273,610 | 9 | 308,640 | 0 | 0 | 3 | 53,100 | 1 | 996 | 5 | 198,600 | 18 | 561,336 | 31 | 1,282,986 |
| Combined Carriers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 1 | 2,100 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Total | 256 | 11,699,447 | 148 | 6,377,010 | 7 | 337,800 | 16 | 687,400 | 6 | 236,096 | 19 | 913,400 | 196 | 8,551,706 | 251 | 11,160,206 |
| FY 2024 / FY2023 (%) | | 90.4 | | 173.8 | | 38.7 | | 29.1 | | 25.6 | | 72.5 | | 94.1 | | ** 93.3 |
| In CGT | | 5,381,127 | | 2,985,268 | | 146,904 | | 336,863 | | 102,345 | | 426,117 | | 3,997,497 | | 5,121,153 |

Figures for shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2023/FY2022

**Calendar Year 2024

Export Ships Delivered in December 2024 (FY 2024)

Based on Fiscal Year

JSEA (January 2025)

| Description | Apr 23 to Mar 24 | | Apr 24 to Aug 24 | | September 2024 | | October 2024 | | November 2024 | | December 2024 | | Apr 24 to Dec 24 | | Jan 24 to Dec 24 | |
|----------------------|------------------|------------------|------------------|------------------|----------------|----------------|--------------|----------------|---------------|----------------|---------------|----------------|------------------|------------------|------------------|------------------|
| | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T | No. | G/T |
| General Cargos | 40 | 2,542,065 | 23 | 956,782 | 3 | 258,836 | 5 | 138,099 | 2 | 135,567 | 6 | 267,669 | 39 | 1,756,953 | 48 | 2,219,425 |
| Bulk Carriers | 137 | 5,864,752 | 59 | 2,194,494 | 14 | 462,700 | 14 | 485,706 | 9 | 278,438 | 8 | 278,190 | 104 | 3,699,528 | 143 | 5,383,190 |
| Tankers | 14 | 458,082 | 5 | 166,832 | 1 | 60,177 | 0 | 0 | 0 | 0 | 1 | 1,445 | 7 | 228,454 | 11 | 346,114 |
| Combined Carriers | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Others | 2 | 12,088 | 1 | 2,157 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 1 | 2,157 | 1 | 2,157 |
| Total | 193 | 8,876,987 | 88 | 3,320,265 | 18 | 781,713 | 19 | 623,805 | 11 | 414,005 | 15 | 547,304 | 151 | 5,687,092 | 203 | 7,950,886 |
| FY 2024 / FY2023 (%) | | * 105.9 | | 98.4 | | 103.9 | | 76.3 | | 50.4 | | 64.5 | | 86.0 | | ** 87.6 |
| In CGT | | 4,106,635 | | 1,685,042 | | 382,838 | | 327,879 | | 215,026 | | 295,202 | | 2,905,987 | | 3,972,989 |

Deliveries of new shipbuilding orders of 500 G/T and over for export as steel vessels placed with JSEA members are covered.

*FY 2023/FY2022

**Calendar Year 2024

